



APIC 2025

Asia Petrochemical Industry Conference
Bangkok, Thailand



Petrochemical
Industry Club

ENSURING A TRANSFORMED WORLD PROSPERITY

Actions For Planet with Innovation and Collaboration

PROGRAM BOOK



www.APIC2025.com

May 15-16, 2025

Centara Grand at CentralWorld, Bangkok, Thailand

www.APIC2025.com



Indorama Ventures provides

Indispensable Chemistry

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Proud partner of APIC 2025, Thailand.



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We are happy to meet you all at APIC 2025.

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Acknowledgment

Partnership



Sponsorship

Grand Emerald



Siam Pearl



Royal Gold



Chaopraya Silver



Venus Bronze



Association Partner





Welcome Message



Apichai Chareonsuk

Chairman

The Federation of Thai Industries,
Petrochemical Industry Club

It is with great pleasure that I welcome you to the Asia Petrochemical Industry Conference (APIC) 2025, hosted by The Federation of Thai Industries, Petrochemical Industry Club (FTIPC). This year's conference will take place on 15-16 May 2025 at Centara Grand at CentralWorld in Bangkok, Thailand, under the theme "Ensuring a Transformed World Prosperity."

This theme reflects the vital role of the petrochemical industry in driving economic growth, enhancing quality of life, and fostering a sustainable future. As a cornerstone of modern society, the petrochemical sector powers industries, delivers essential materials, and enables innovations that address global challenges. APIC 2025 will spotlight how our industry can advance both prosperity and sustainability through collaboration and forward-thinking solutions.

The conference serves as a premier platform to exchange insights, share best practices, and forge strategic partnerships. By working together, we can unlock opportunities that drive growth within our region and elevate the entire APIC network to new heights of global recognition.

Bangkok, known for its vibrant culture, rich heritage, and world-class hospitality, provides an inspiring setting for this landmark event. Beyond the conference sessions, we encourage you to immerse yourself in the city's dynamic energy and explore its unique attractions.

Your participation in APIC 2025 is invaluable, and I extend my heartfelt gratitude to all delegates, speakers, sponsors, and partners for your contributions. Let us make the most of this opportunity to shape a prosperous and sustainable future for the petrochemical industry and beyond.

I look forward to welcoming you to Bangkok and to an APIC filled with inspiration, collaboration, and impactful connections.

Thank you.

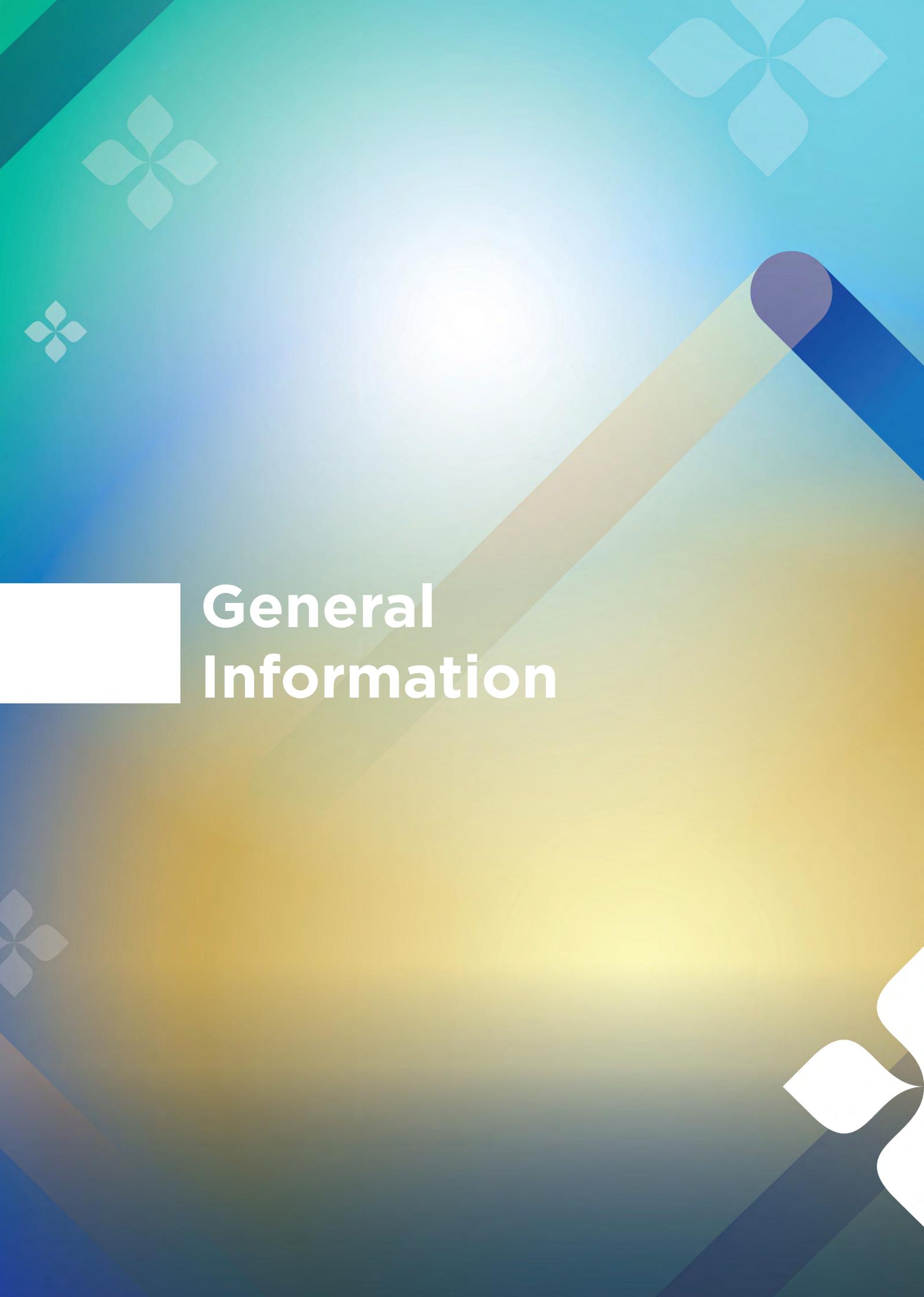




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General Information



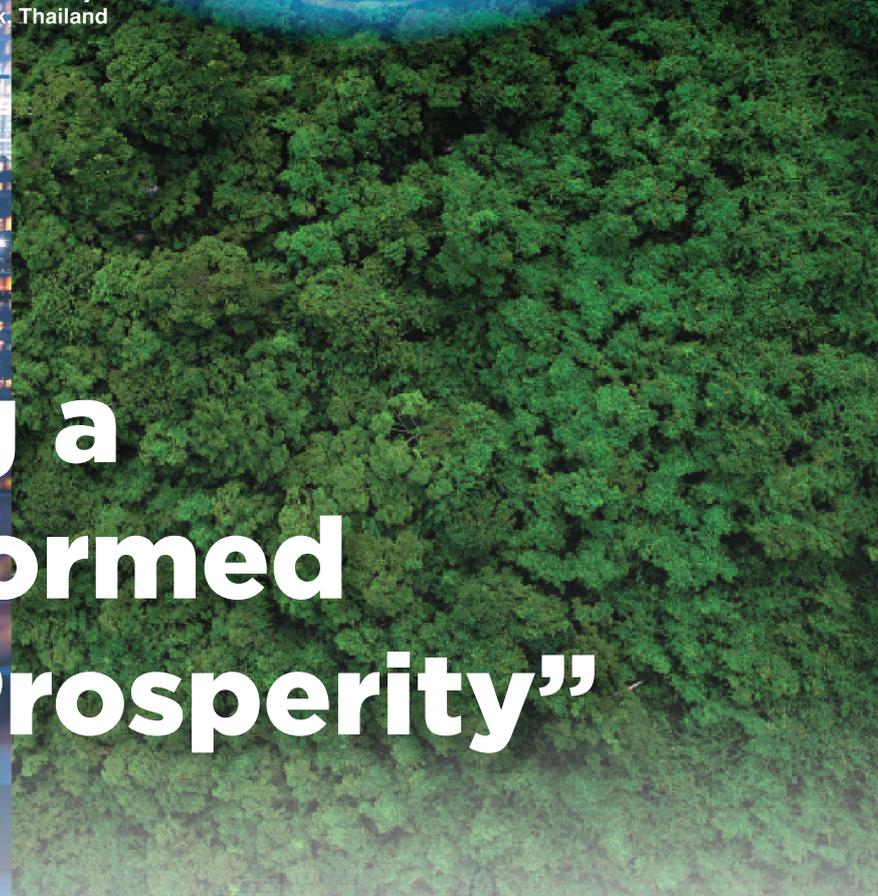
APIC 2025 Emblem





APIC 2025

Asia Petrochemical Industry Conference
Bangkok, Thailand



**“Ensuring a
Transformed
World Prosperity”**



Action for Planet with Innovation and Collaboration

The petrochemical industry is a key driver of modern society, powering industries and improving lives. The theme “Ensuring A Transformed World Prosperity” reflects our commitment to driving economic growth, enhancing quality of life and creating a sustainable future. By fostering innovation, sustainability, and collaboration, we aim to build a prosperous world for generations to come





APIC in Brief

WHAT IS APIC ?

The Asia Petrochemical Industry Conference (APIC), originally the East Asia Petrochemical Industry Conference (EAPIC), marks its 43rd anniversary in 2025. Founded in 1979 by key associations in Korea, Japan, and Taiwan to promote industry growth, EAPIC expanded as Malaysia, Thailand, Singapore, and India joined, leading to its rebranding as APIC. Now recognized as a **premier industry event**, APIC attracts over **1,500 global delegates** and serves as a **vital platform** for information exchange and business networking within the petrochemical sector.





ENSURING A TRANSFORMED WORLD PROSPERITY

Actions for Planet with Innovation and Collaboration



APIC 2025

Asia Petrochemical Industry Conference
Bangkok, Thailand

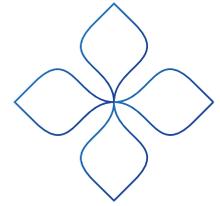
APIC 2025 Overview

Title	APIC 2025 (Asia Petrochemical Industry Conference)
Date	May 15 (Thu) - 16 (Fri), 2025
Venue	Centara Grand at CentralWorld, Bangkok, Thailand
Theme	Ensuring a Transformed World Prosperity
Organized By	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)



Petrochemical
Industry Club





43rd
Annual Conference

APIC 2025

Key Info



40+
Countries

400+
Companies



Top Reasons to participate in APIC 2025



Seminar

The opportunity to discuss strategies, outlooks, developments with diverse professionals

Analytics

The opportunity to learn unequaled perspectives by distinguished experts in the petrochemical and chemical industry



Trends

The opportunity to understand the current status in the petrochemical and chemical industry



Networking

The opportunity to communicate with petrochemical and chemical industry professionals from around the world





Program at a glance

May 15 (Thu), 2025

Time	Morning Session	Presented by:	Location
09:00-10:20	Petrochemicals: A High-Stakes Race Demanding Endurance and Determination	S&P Global Commodity Insights	Convention Centre B2
10:20-10:40	Networking Break		
10:40-12:00	From Black Gold to New Frontiers: Petrochemical Value Chain Outlook	OPIS CHEMICAL MARKET ANALYTICS <small>A DOW JONES COMPANY</small>	Convention Centre B2
12:00-13:40	Networking Lunch		
			Convention Centre A2

Time	Afternoon Session	Presented by:	Location
13:40-15:00	Shifting Paradigms: Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals	I·C·I·S <small>Independent Commodity Intelligence Services</small>	Convention Centre B2
15:00-16:00	The Asia-Pacific Advantage: Asian Petrochemical Hub	argus <small>argusmedia.com</small>	Convention Centre B2
16:00-16:20	Networking Break		
16:20-17:00	Chemicals 4.0: Unlocking Value Through AI & Analytics	McKinsey & Company	Convention Centre B2
17:00-17:30	China's Role in Shaping the Future of the Asian Petrochemical Market	CNOC <small>中国石化</small>	Convention Centre B2

Time	Afternoon Session	Presented by:	Location
16:00-18:00	Women in Chemicals: Empowering Women in Asia's Chemical Industry	WOMEN IN CHEMICALS®	APIC Fair Stage, 23 rd Flr.





Program at a glance

May 16 (Fri), 2025

Time	Morning Session	Presented by:	Location
09:00-10:00	Opening Address		Convention Centre B2
10:00-10:20	Networking Break		
10:20-12:00	Executive Panel : Building a Sustainable Future: The Role of the Chemical Industry in a Transformed World		Convention Centre B2
12:00-14:00	Networking Lunch		
14:00-17:00	Committee Meeting (15:30-15:45 Networking Break) 1. Sustainability & Circular Economy 2. General Matters & Raw Materials 3. Polyolefins 4. Styrenics 5. PVC 6. Synthetic Rubbers 7. Synthetic Fiber Raw Materials 8. Chemicals		Convention Centre A2
18:30-21:00	Farewell Party		Convention Centre B2

Time	1. Sustainability & Circular Economy	Presented by:	Location
14:00-15:15	On the Path to Progress or a Race Against Time		Convention Centre B2
15:15-15:45 with Networking Break	The Future of Plastics: Scaling Innovation & Investment for a Circular Economy		Convention Centre B2
15:45-17:00	Reimagining Petrochemicals		Convention Centre B2



Program at a glance

Time	2. General Matters & Raw Materials	Location
14:00-14:30	Recent bandwagons in the feedstocks world	Lotus suite 7
14:30-15:00	The Energy Transition - Time for Feedstock to Shine Again	
15:00-15:30	Naphtha pricing dynamics and its impact on aromatics trade flows in Asia	
15:30-15:45	Networking Break	
15:45-16:15	Prospects For Asian Benzene Post Derivative Expansion Cycle	Lotus suite 7
16:15-16:45	Navigating the emerging Asian bionaphtha market	
16:45-17:00	Q & A	

Time	3. Polyolefins	Location
14:00-14:30	Emerging Applications and Market Diversification Opportunities	Lotus suite 5, 6
14:30-15:00	Global Polyolefins Outlook - A Challenging Road to Recovery	
15:00-15:30	Charting a New Course for Asian Polyolefins	
15:30-15:45	Networking Break	
15:45-16:15	China's Polyolefins Strategy: Evolving to Meet New Challenges	Lotus suite 5, 6
16:15-16:45	Navigating a Changing Polyolefins Trade Landscape	
16:45-17:00	Q & A	





Program at a glance

Time	4. Styrenics	Location
14:00-14:30	The tug of war between benzene and styrene to survive the market downturn	Lotus suite 3, 4
14:30-15:00	What sets the Benzene price in a structural oversupplied by-product market? " & " Who is starving in the global glut?	
15:00-15:30	China's changing role and outlook for Asia's Styrene Market	
15:30-15:45	Networking Break	
15:45-16:15	Styrene as supply wave subsides: A 10-year outlook at global supply-demand fundamentals, shifting trade dynamics and opportunities.	Lotus suite 3, 4
16:15-16:45	Exploration of Development Trajectory and Evolution of China Styrene Industrial China during Expansion Period	
16:45-17:00	Q & A	

Time	5. PVC	Location
14:00-14:30	The evolution of chlor-vinyl balances	Lotus suite 1, 2
14:30-15:00	A trade shift of Asian PVC amid tightening PVC regulation.	
15:00-15:30	Maximizing Opportunities: Adapting to the Shifting Trends in the Chlor-Alkali Market	
15:30-15:45	Networking Break	
15:45-16:15	Evolving Chlor-alkali Demand Catalyst by Energy Transition	Lotus suite 1, 2
16:15-16:45	Navigating through PVC Market Recovery	
16:45-17:00	Q & A	





Program at a glance

Time	6. Synthetic Rubbers	Location
14:00-14:30	Reading the Tea Leaves: A Clearer View of the Global C4s and Elastomers Market	Lotus suite 12
14:30-15:00	Butadiene: The evolving role of Southeast Asia in light of its increasing influence on the Asia market	
15:00-15:30	The Next Level: How Asia is Moving Up the Synthetic Rubber Value Chain	
15:30-15:45	Networking Break	
15:45-16:15	Lengthening C4s and its impact on derivatives	Lotus suite 12
16:15-16:45	Changing butadiene trade-flows and cracker consolidations	
16:45-17:00	Q & A	

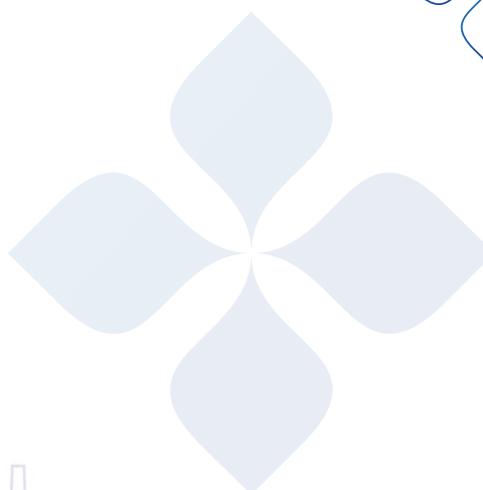
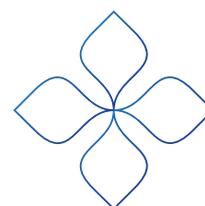
Time	7. Synthetic Fiber Raw Materials	Location
14:00-14:30	PX : China's economic recovery takes center stage as aura of blending demand area	Lotus suite 11
14:30-15:00	PX/PTA - the Darkest Hour Before Dawn ?	
15:00-15:30	Asia Polyester Chain Market Outlook	
15:30-15:45	Networking Break	
15:45-16:15	Status Quo and Future Development of China's Polyester Industry	Lotus suite 11
16:15-16:45	Is the Downcycle Behind Us?	
16:45-17:00	Q & A	





Program at a glance

Time	8. Chemicals	Location
14:00-14:30	Challenges and opportunities in Southeast Asia methanol market	Lotus suite 10
14:30-15:00	Polylactic Acid - Circular Economy	
15:00-15:30	Isocyanate market: A path to past prosperity or a new era?	
15:30-15:45	Networking Break	
15:45-16:15	How will low carbon methanol markets take shape in Asia? (Growth prospects for low carbon methanol)	Lotus suite 10
16:15-16:45	Polyamide 6 and 66 Intermediates - at a Crossroads of Challenges and Opportunities	
16:45-17:00	Q & A	





APIC 2025 Secretariat

The Federation of Thai Industries,
Petrochemical Industry Club (FTIPC)

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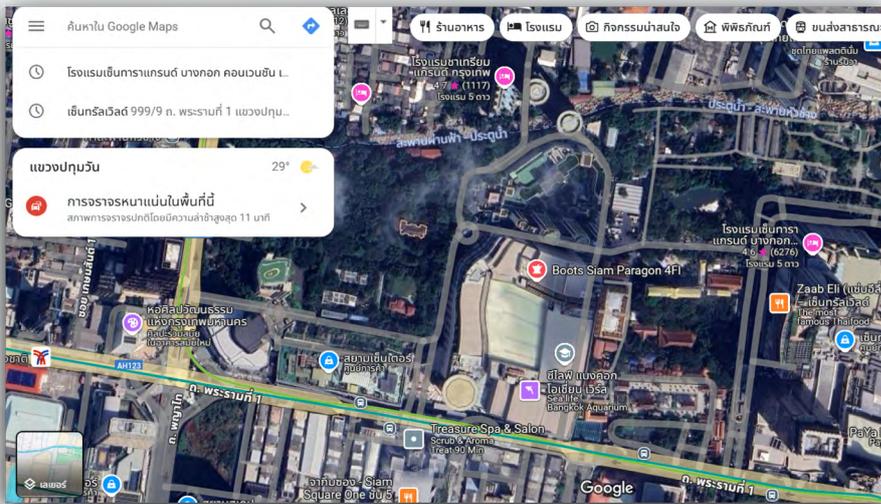
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ENSURING A TRANSFORMED WORLD PROSPERITY

Actions for Planet with Innovation and Collaboration



VENUE

Centara Grand at CentralWorld

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999/99 Rama 1 Road, Pathumwan,
Bangkok 10330, Thailand

Telephone:
+66 (0)-2-100-1234

Email:
cgcw@chr.co.th

<https://www.centarahotelsresorts.com/centragrand/cgcw>





Floor 22nd



1 Convention Center B2: Event Hall

May 15 (Thu)

- Chemical Marketing Seminar 1-6

May 16 (Fri)

- Opening & Opening Address
- Executive Panel
- Committee Meeting: Sustainability and Circular Economy
- Farewell Party





2 Convention Center A2: Lunch Hall

May 15 (Thu) - May 16 (Fri)

- Networking Lunch

3 Exclusive Lounge

May 15 (Thu) - May 16 (Fri)

- Networking

4 Partnership Exhibition

May 15 (Thu) - May 16 (Fri)

- PTT Group & SCGC

5 BCC Meeting Room 1-2

May 15 (Thu) - May 16 (Fri)

- Prayer Room

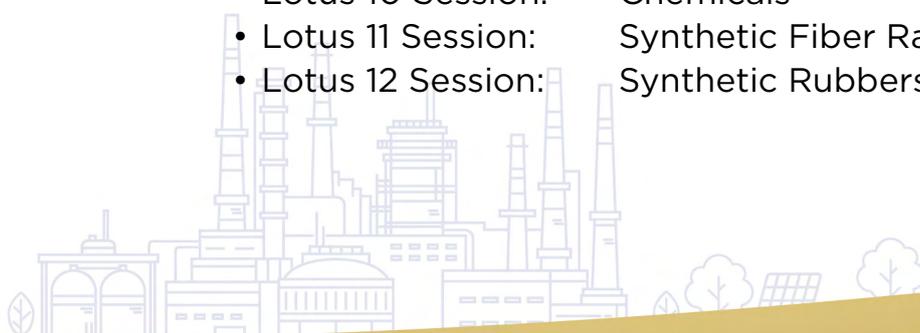
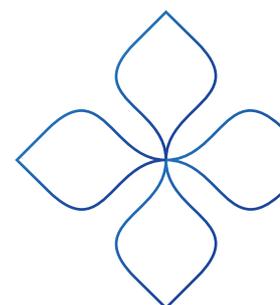
6 Lotus Suites: Committee Meeting

May 15 (Thu)

- Business Meeting Room

May 16 (Fri)

- Lotus 1-2 Session: PVC
- Lotus 3-4 Session: Styrenics
- Lotus 5-6 Session: Polyolefins
- Lotus 7 Session: General Matters & Raw Material
- Lotus 10 Session: Chemicals
- Lotus 11 Session: Synthetic Fiber Raw Material
- Lotus 12 Session: Synthetic Rubbers





Floor 23rd



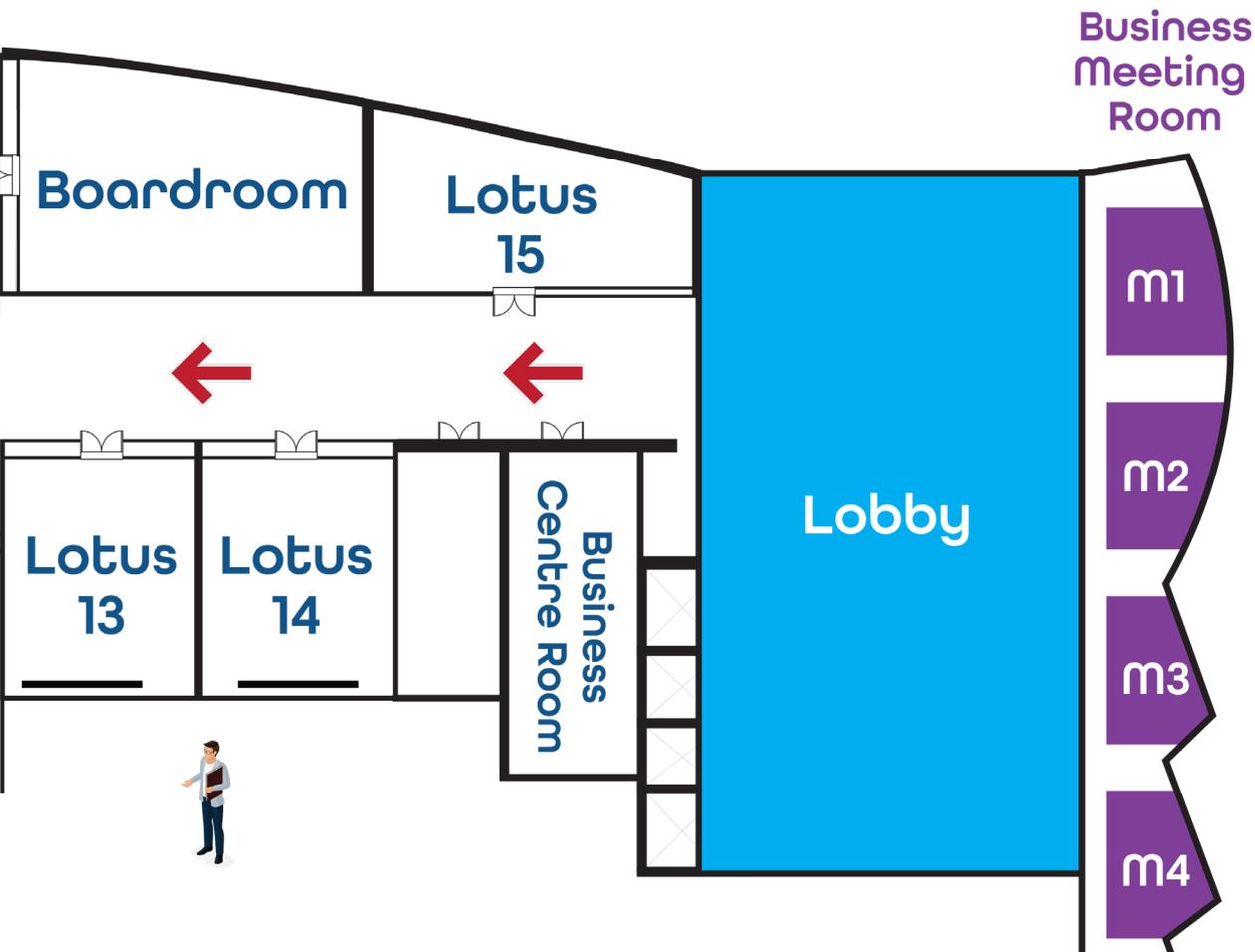
APIC Fair: Exhibition Floor Plan

A1-A2 APLA
A4 ARTIS WORK
A5 Servochem
A6 Anguil Envi. Asia
A7 Control Union
A8-A9 Scientex
A10 Argus
A11 Innotime Tech.
A12 STATEC BINDER

B1 Alberta's Industrial
B2 ICIS
B3 NexantECA
B4 Arkema

C2 CMA
C3 ANHUI RUIBAI
C4 S&P Global





7 World Ballroom: APIC Fair

May 15 (Thu) - May 16 (Fri)

- APIC Fair : Stage
- Exhibition & Networking Zone

8 Activities Area

May 15 (Thu) - May 16 (Fri)

- Satisfaction Survey & Souvenir

9 Networking Area

May 15 (Thu) & May 16 (Fri)

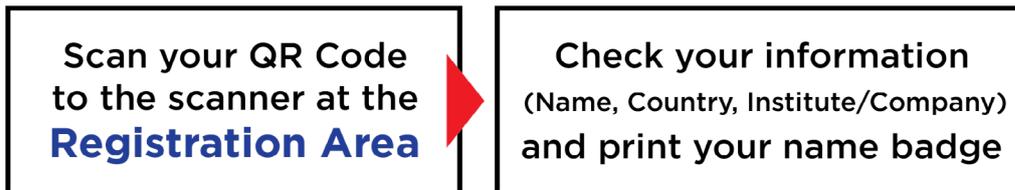
- Networking



Registration	Date	Operating Hours	Location
	May 14, 2025 WED	14:00-17:00	Convention Center Foyer (22nd Floor)
	May 15, 2025 THU	08:00-17:00	
	May 16, 2025 FRI	08:00-17:00	

Register to receive a name tag and receive a souvenir.

*Please make sure to wear your name badge inside the venue.



Lunch Information	Date	Operating Hours	Location
	May 15, 2025 THU	12:00-14:00	Convention Center A2 (22nd Floor)
	May 16, 2025 FRI		

Networking Break	Date	Operating Hours	Location
	May 15, 2025 THU	10:20-10:40	22nd Floor
	May 16, 2025 FRI	16:00-16:20	





ENSURING A TRANSFORMED WORLD PROSPERITY

Actions for Planet with Innovation and Collaboration

	Date	Operating Hours	Location
Partnership Exhibition	May 15, 2025 THU	08:00-17:00	Convention Center Foyer (22nd Floor)
	May 16, 2025 FRI		

*For more information, please refer to the Exhibition Floorplan

	Date	Operating Hours	Location
APIC Fair	May 15, 2025 THU	09:00-18:00	World Ballroom (23rd Floor)
	May 16, 2025 FRI		

*For more information, please refer to the Exhibition Floorplan

	Date	Operating Hours	Location
Farewell Party	May 16, 2025 FRI	18:30-21:00	Convention Center B2 (22nd Floor)

*Enjoy a great performance, delicious food, and networking time with APIC 2025 attendees!

Parking	Parking ticket can be scanned at Registration Point (22nd Floor)
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APIC 2025

Asia Petrochemical Industry Conference
Bangkok, Thailand

APIC 2025

Asia Petrochemical Industry
Conference 2025 in Bangkok,
Thailand

Focus on organizing events in a sustainable manner (Green Meeting) by following the principles of the Thailand Convention and Exhibition Bureau (TCEB) and basic sustainability practices.





Paperless Event

Utilizing digital platforms to reduce paper usage:

- Website for participant registration
- Event-related documents and information accessed primarily through QR code and e-Documents

Sustainable Food Management

- Mitigating food waste based on registration data
- Donate consumable food surplus to SOS Thailand (Scholars of Sustenance Thailand)
- Train hotel chefs in sustainable cooking practices to mitigate food waste
- Reduce the use of plastic straws and non-biodegradable containers

Waste Management

- During the event, a standardized waste management system is implemented, covering General Waste, Recyclables, and Food Waste, including waste separation and forwarding to certified waste management organizations
- In preparation for the event, left over coffee beans are used to create fertilizer for the hotel's rooftop vegetable garden, which is certified by the Greenhouse Gas Organization. Hazardous waste will participate in the Zero Waste program with the Bangkok Metropolitan Administration, where the Pathum Wan district handles proper disposal. Foam boxes from ingredient transportation are donated for upcycling into insulation panels
- Conference and exhibition materials focus on renting reusable items to minimize the consumption of resources that would need to be discarded or used only once.

Green Venue

Centara Grand at Centralworld

- Certified by numerous sustainability standards such as ISO 20121, TCEB, Green Hotel Plus, TGO, and TAT CF
- Utilize electricity sourced from clean energy technology by SCG Cleanergy
- Implement XPlate technology to enhance water-saving efficiency
- Convenient location with access to public transportation systems

Green People

Participants join forces to collaborate and follow sustainable practices in all areas, setting a positive example for the industry in organizing environmentally responsible meetings.



Together for Sustainable Thailand, Sustainable World.

PTT Public Company Limited is committed to ensuring energy security for Thailand while driving economic progress, aligning with the vision “TOGETHER FOR SUSTAINABLE THAILAND, SUSTAINABLE WORLD.”

Central to this mission is a dedication to “balanced sustainability,” addressing economic, social, environmental, and good governance considerations, while striving to reduce carbon emissions across its production operations in pursuit of net-zero greenhouse gas emissions by 2050.



Opening Address



Opening Address



Apichai Chareonsuk

Chairman

The Federation of Thai Industries,
Petrochemical Industry Club
(FTIPC)

Your Excellencies, Distinguished Guests, Industry Leaders, and Friends,

Good morning, and Sawasdee krub.

On behalf of the Federation of Thai Industries Petrochemical Club (FTIPC), it is my distinct honor and privilege to welcome all of you to the **43rd Asia Petrochemical Industry Conference - APIC 2025** - held here in the vibrant city of **Bangkok, Thailand**.

We are deeply grateful to have such an esteemed gathering of leaders, experts, and colleagues from across the region. In particular, I would like to extend our heartfelt appreciation to the **chairmen, presidents and representatives from APIC member associations**—whose continued dedication and collaboration have helped make this platform a beacon of unity and progress for the petrochemical industry in Asia.

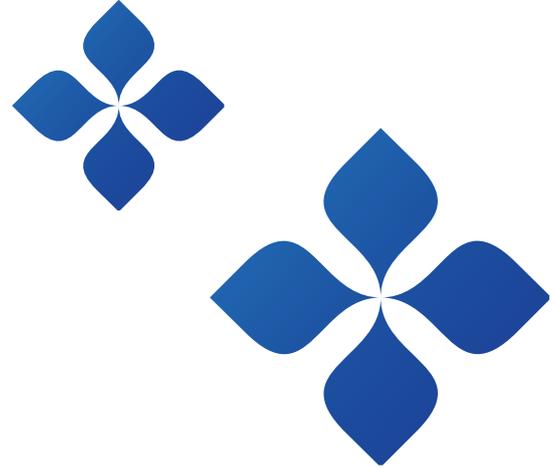
Your presence here today not only demonstrates the strength and unity of our industry but also reflects our shared commitment to shaping a better future through innovation and collaboration.

This year, under the theme **“Ensuring a Transformed World Prosperity,”** APIC 2025 underscores the evolving role of our industry in advancing global well-being. Petrochemicals remain the foundation of modern society—powering progress across healthcare, infrastructure, mobility, and more. Yet, as we all know, we are now standing at a defining crossroads.





Opening Address



Our industry is navigating complex challenges: economic volatility, supply chain uncertainties, and rising expectations for environmental responsibility. But these challenges are also opening doors to transformation—through **digital innovation, resource efficiency, and sustainable development**.

To drive this forward, our subtheme—**“Actions for Planet with Innovation and Collaboration”**—captures the spirit of urgency and partnership we need. Whether through carbon-neutral initiatives, circular economy strategies, or cross-sectoral cooperation, we must lead with solutions that honor both our economic mission and our responsibility to the planet.

This year’s APIC will be an important platform to share insights, forge alliances, and inspire action. Over the next two days, let us listen, learn, and lead—together.

As we conclude APIC 2025, Thailand looks forward to reaffirming our joint resolve through a **shared vision for a resilient, inclusive, and sustainable petrochemical future**. Let us walk this path with a renewed commitment—to **transform challenges into opportunities** and to ensure **long-term prosperity for our world**.

Once again, thank you for joining us. I wish you a fruitful and inspiring conference.

Khop khun krub.





Opening Address



Shekhar Balakrishnan

Secretary General

Chemicals and Petrochemicals
Manufacturers' Association
(CPMA)

Respected heads of APIC member associations, distinguished delegates, ladies and gentlemen, good morning to all of you.

Before I begin, I would like to take a moment to express my heartfelt condolences to all those affected by the recent earthquake in Thailand. Our thoughts and prayers are with those who lost their lives, their families, and everyone in the impacted communities. We stand in solidarity with all our sisters and brothers in Thailand and deeply admire the strength and resilience they continue to demonstrate during this challenging time.

The theme of APIC 2025, **“Ensuring a Transformed World Prosperity,”** is indeed a beacon of hope considering recent global developments.

India shines as a symbol of growth and promise, emerging as one of the fastest-growing economies in the world. This growth is underpinned by a robust rise in end-use sectors, including automobiles, infrastructure, construction, and many others, which have propelled the petrochemical industry to new heights.

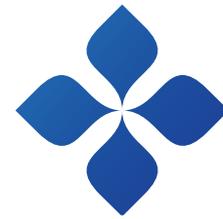
The Indian petrochemical industry has entered a new phase of growth. As I speak, a new world-scale cracker is in its last stage of commissioning. Across the country, new investments covering a broad spectrum of petrochemicals are materializing to augment India's production capabilities further and make the petrochemical industry in this part of the world even more robust.

I will be failing in my duty if I do not highlight the tremendous efforts that organisations in India and the Asian region are making towards sustainability. We are witnessing a remarkable shift as companies increasingly prioritize environmental consciousness in their operations.





Opening Address



Petrochemicals are essential enablers of modern life. However, the collective challenge before us is to adopt smart, sustainable processes and technologies. Encouragingly, this transformation has already begun in India. The industry is actively embracing the circular economy, especially in polymers, creating huge opportunities for reuse and recycling while addressing the global crisis of material waste.

The Government of India, along with industry stakeholders, has established a framework for **Extended Producer Responsibility (EPR)**. This is already yielding significant societal benefits and setting the stage for sustainable industrial growth. For instance, India today recycles **over 90% of PET bottles** into value-added articles.

Sustainability and wider responsible collaborations will be the two pillars of our tomorrow. Let us direct all our efforts and collaborations towards realising the dream articulated during India's G20 presidency - "One Earth, One Family, One Future". That will ensure shared prosperity in a transformed and evolved world.

We thank FTIPC for their hospitality and for successfully organizing APIC 2025 and wish all participants a very successful 2025.

Thank you all once again.





Opening Address



Koshiro Kudo

Chairman

The Japan Petrochemical
Industry Association
(JPCA)

สวัสดีครับ. Hello everyone. I am Koshiro Kudo, Chairman of the Japan Petrochemical Industry Association (JPCA). It is my honor to deliver the opening remarks at the Asia Petrochemical Industry Conference 2025.

First of all, I would like to extend my heartfelt congratulations on the grand opening of the 43rd APIC in Bangkok, a city celebrated for its rich culture and heritage. I also wish to express my deepest gratitude to Mr. Apichai Chareonsuk, Chairman of Petrochemical Industry Club, Federation of Thai Industries (FTIPC), and all other stakeholders who have contributed to the successful organization of this conference. Furthermore, I extend my sincere thanks to the citizens of Bangkok and the people of Thailand for their warm hospitality.

Today, the global economy faces many uncertainties. Protectionist trade policies around the world are casting a shadow over global economic activity. The growing geopolitical risks, fluctuations in tariff policies, economic security issues, problems in China's real estate market, and the increasing frequency of natural disasters caused by climate change are creating uncertainty in the global economy. This uncertainty is having a significant impact on our petrochemical industry, including supply chain disruptions, fluctuations in raw material prices, and a decline in demand coupled with prolonged excess supply. In Japan, the operating rate of ethylene plants has remained below 90% since May 2022, and has recently dropped to around 80%, continuing in a very challenging situation.

From a perspective of business, the balance between supply and demand is of course critical, but the petrochemical industry is also expected to play a role in maintaining the balance of the ecosystem by recycling CO₂, as well as supplying materials. In order to achieve sustainability, international cooperation and technological innovation in the petrochemical industry are essential, and it is necessary to fully leverage the power of chemistry.



Opening Address



JPCA is promoting structural reform of the petrochemical industry to achieve carbon neutrality and a circular economy, envisioning a two-phase approach. The first phase is to quickly apply currently available technologies to reduce GHG emissions from existing facilities, while at the same time developing innovative technologies to enable further reductions. The second phase is to achieve the SDGs by applying new technologies in succession. As petrochemical complexes are the starting point of supply chains for many manufacturing industries, they must be transformed into environmentally friendly “sustainable complexes” through technological innovation. Through this transformation, we aim to make the complexes function as environmental and energy infrastructure hubs for each region, decarbonizing industry in general and promoting resource recycling.

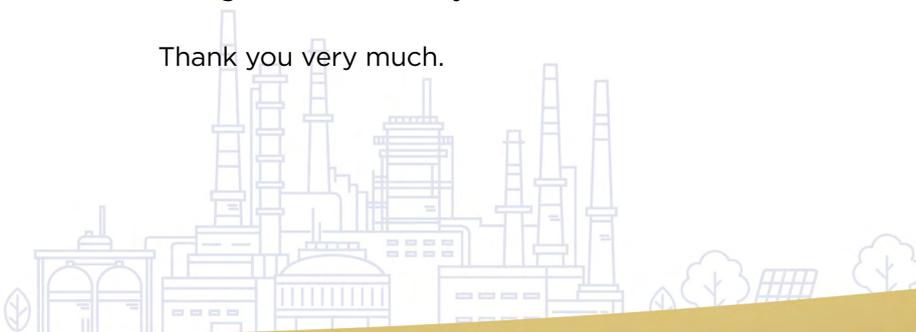
Achieving this goal will require cooperation and policy support throughout the supply chain, as efforts by companies individually will not be sufficient. It is also essential to gain the understanding and cooperation of diverse stakeholders, including consumers, local communities, and investors.

Turning our attention to population issues, declining birth rates are a serious problem in East Asian countries, including Japan. The population of Southeast Asia is also expected to peak in the mid-2060s and then begin to decline. Even India is predicted to reach its population peak in the mid-2060s. Declining birth rates will become a common issue not only in East Asian countries but throughout Asia as a whole in the future.

We also need to make full use of technologies such as DX (digital transformation), GX (green transformation), and AI (artificial intelligence) to improve the efficiency of plant operation, facilitate the smooth transfer of technology, accelerate R&D, apply countermeasures to aging facilities, and improve safety.

Finally, we would like to extend our sincere gratitude again to everyone at the FTIPC who contributed to the success of this APIC event. We are facing various challenges. It is imperative that the petrochemical industry makes progress to overcome these challenges by working together on a global scale. Now is the time for the petrochemical industry to play a leading role in achieving carbon neutrality worldwide.

Thank you very much.





Opening Address



Hak-Cheol Shin

Chairman
Korea Chemical Industry
Association
(KCIA)

Mr. Apichai Charoensuk, Chairman of Petrochemical Industry Club, The Federation of Thai Industries, distinguished guests, ladies and gentlemen,

It is a great pleasure and honor for me to be here in Bangkok — a city where the rich history of the Kingdom harmonizes with dynamic modern development — representing the Korean petrochemical industry at the 2025 Asia Petrochemical Industry Conference (APIC).

Since its inaugural meeting in 1979, APIC has served as a pivotal platform for promoting mutual cooperation and expanding multi-lateral business opportunities. Today, it stands as one of the three major petrochemical conferences in the world - a success made possible by the continuous participation and dedicated efforts of industry representatives from across the region.

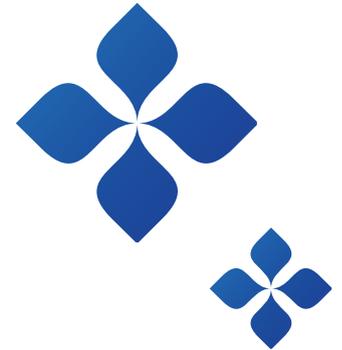
Distinguished delegates,

The seven APIC members have consistently overcome major challenges through mutual trust and cooperation. Today, we are facing an unprecedented crisis marked by global oversupply, sluggish demand, and full-scale trade conflicts. Amidst growing uncertainties in the global trading order, closer solidarity and cooperation among us are more crucial than ever to ensure the sustainable growth of our industry.

The external environment surrounding the petrochemical industry this year is more complex and challenging than ever before. Trade risks are intensifying uncertainties in the global economy. In particular, the implementation of U.S. tariff policies is expected to bring about cataclysmic changes in global trade, and the strengthening of trade protectionism and the prolongation of geopolitical tensions are exerting profound impacts on the petrochemical sector.



Opening Address



Within the industry itself, persistent oversupply centered around China, combined with instability in raw material procurement stemming from the reorganization of global supply chains, is further exacerbating the challenges in business environment. Furthermore, if the vitality of downstream industries diminishes due to tariff shocks, the growth momentum of the petrochemical industry may inevitably weaken further.

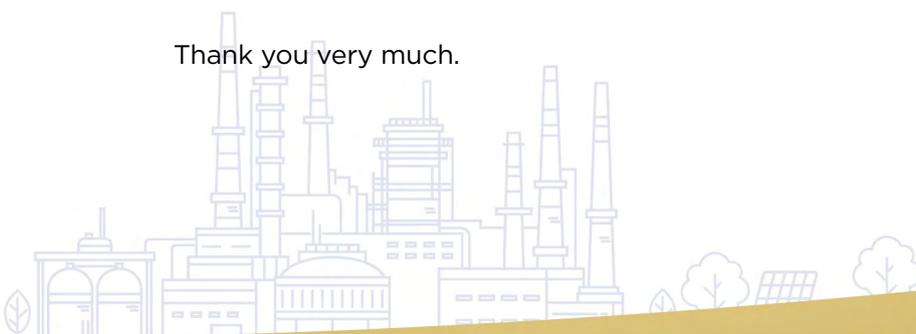
At this critical juncture, APIC members must demonstrate stronger solidarity and leadership than ever before. While addressing internal and external risks such as trade conflicts and global oversupply, we must also remain fully responsive to the growing societal demands for enhanced environmental regulations, including carbon neutrality and key elements of U.N. Plastics Treaty. It is our shared responsibility to accelerate the transformation of our business structures toward a sustainable future.

In this context, the theme of this year's APIC – “Ensuring a Transformed World Prosperity” – is both timely and highly relevant. It clearly reflects the path that our industry must pursue. We must enhance operational efficiency, optimize energy utilization, and shift toward high-value-added products through the adoption of cutting-edge technologies. By doing so, we can minimize environmental impacts while simultaneously reinforcing industrial competitiveness.

I sincerely hope that this conference will serve as a catalyst for the exchange of ideas and collective wisdom among members, enabling us to chart a sustainable and prosperous future together through the power of solidarity. I have no doubt that the resilience and strength of Asia will enable us to navigate these headwinds and achieve even greater heights.

In closing, I would like to express my deepest appreciation to the chairmen and officials of each organization who have devoted their efforts to ensuring the success of this year's APIC. I also extend my heartfelt gratitude to The Federation of Thai Industries for graciously hosting this event and providing such a meaningful venue for collaboration and unity.

Thank you very much.





Opening Address



Bahrin Asmawi

President
Malaysian Petrochemicals
Association
(MPA)

Mr Apichai Charoensuk, Chairman, Federation of Thai Industries Petrochemical Club (FTIPC),

Esteemed Colleagues in the APIC Steering Committee,
Eminent Speakers and Delegates,
Fellow Industry Professionals and Friends,
Distinguished Guests,
Ladies and Gentlemen,

Good morning and a warm welcome to all of you who are gathered here today.

It is an honour to stand before you today at APIC 2025, representing the **Malaysian Petrochemicals Association (MPA)** and our vibrant industry. I extend my deepest gratitude to The Federation of **Thai Industries, Petrochemical Industry Club (FTIPC)**, for hosting this pivotal conference and for bringing together the brightest minds to shape the future of our industry.

The theme of this year's conference—"Ensuring a Transformed World Prosperity"—resonates profoundly with Malaysia's vision for a **sustainable, inclusive, and innovation-driven petrochemical sector**. As we navigate global challenges—from climate change to economic volatility—our industry stands at the forefront of delivering solutions that balance **growth, sustainability, and societal progress**.

Malaysia's Commitment to Transformation

Malaysia's petrochemical industry is a cornerstone of the national economy, contributing significantly to exports, employment, and downstream value chains. To align with this year's theme, we are actively translating vision into action through two key national frameworks:

1. National Energy Transition Roadmap (NETR)

- The NETR sets a clear path for Malaysia to achieve **net-zero emissions by 2050**, with the petrochemical sector playing a pivotal role.





Opening Address

- MPA members are investing in carbon **capture, utilization, and storage (CCUS)**, green hydrogen, and the power plants to utilise bio-based feedstocks to decarbonize petrochemical plant operations.

- We are also accelerating the adoption of **renewable energy in olefins and polymers production**, ensuring that Malaysia remains competitive in a low-carbon future.

2. New Industrial Master Plan 2030 (NIMP 2030)

- Under NIMP 2030, Malaysia is advancing **high-value, sustainable petrochemical products**, moving beyond commoditization to specialty chemicals and circular economy solutions.

- Key initiatives include:

- **Chemical recycling** to reduce plastic waste and promote a circular economy.

- Partnerships with **automotive, electronics, and healthcare industries** to develop advanced materials for global supply chains.

- Strengthening **R&D in green chemistry** through collaborations with academia and government labs.

Collaboration: The Key to Prosperity

No single entity can drive transformation alone. The MPA is committed to fostering **stronger partnerships across ASEAN and beyond**:

- **With Government:** Aligning industry strategies with NETR and NIMP 2030 through policy advocacy and public-private dialogues.

- **With Investors & Tech Providers:** Scaling up investments in clean energy integration and digitalization (AI, IoT) for smarter manufacturing.

- **With Communities:** Ensuring a just transition by upskilling workers and supporting SMEs in the petrochemical ecosystem.

- **With the recent Reciprocal Tariff Announcements by the US Govt**, we have to strategically analyse and where appropriate, combine our efforts to seek better Tariff terms with the US. The cumulative values derived through regional collaborations could offer better/more effective negotiating deals with the USA. [***Currently the US Govt has announced a 90-day implementation pause at a standard 10% Tariff].

A Call to Action

As we gather here in Bangkok, let us remember that our industry's legacy will be defined not just by profits, but by **how we uplift societies and protect our planet**. Malaysia stands ready to collaborate with all stakeholders to:

- Accelerate green petrochemicals adoption.

- Harmonize regional policies for seamless trade and investment.

- Innovate for inclusive prosperity, ensuring no community is left behind.

- **Seek consensus among APIC Members to formulate action plans to secure better negotiating tariff rates, where appropriate for Asia/ASEAN producers, from the US Govt.**

Let us use APIC 2025 as a springboard to turn commitments into tangible outcomes.

In closing, to our Thai hosts, thank you for your warm hospitality. To all delegates, I wish you fruitful discussions and new partnerships over the next two days.

Together, let's ensure our transformed world is not just **prosperous—but sustainable, equitable, and resilient** for generations to come.

Thank you.



Opening Address



Mihn Tsao

Chairman
Petrochemical Industry
Association of Taiwan
(PIAT)

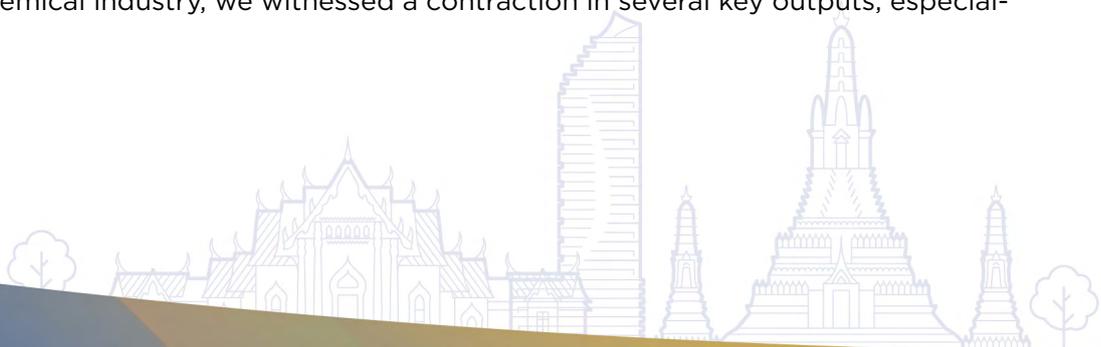
Mr. Apichai Charoensuk, chairman of FTIPC, distinguished guests, fellow industry leaders, ladies and gentlemen, good morning.

On behalf of the Petrochemical Industry Association of Taiwan, it is a great honor and privilege to join you here at APIC 2025, in the vibrant city of Bangkok. I would like to express my sincere appreciation to The Federation of Thai Industries, Petrochemical Industry Club (FTIPC) for hosting this year's conference so thoughtfully and professionally.

This year marks the 43rd anniversary of APIC—an event that has grown from a regional forum into a global platform for industry collaboration, innovation, and sustainable progress. It is truly inspiring to see such a diverse and committed group of leaders convening to shape the future of the petrochemical industry.

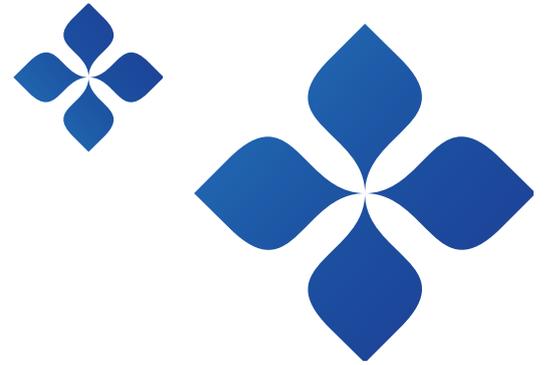
The theme for APIC 2025—“Ensuring a Transformed World Prosperity”— captures both the urgency and the opportunity of our time. Our industry, once solely focused on productivity and profitability, is now called upon to deliver not only economic value but also social and environmental responsibility. Innovation, sustainability, and partnership are no longer optional—they are essential to our continued development.

Reflecting on 2024, it was a year defined by global uncertainty and persistent challenges. Taiwan's petrochemical industry, like many others, felt the impact of geopolitical tensions, supply chain disruptions, inflation, and climate change. Despite this, our economy demonstrated resilience, achieving a growth rate of 3.7%, outperforming the global average 3.2%. However, within the petrochemical industry, we witnessed a contraction in several key outputs, especial-





Opening Address



ly in olefins and plastics, driven by overcapacity and reduced global demand. Nevertheless, Taiwanese petrochemical companies showed remarkable adaptability and a steadfast commitment to transformation. We intensified investments in green innovation, AI-driven process optimization, and sustainable material development. Industry leaders such as Formosa Plastics Group, CPC Corporation Taiwan, and CHIMEI are spearheading efforts in carbon recycling technologies, bio-based chemical production, and renewable energy integration—initiatives that will shape the future of petrochemical manufacturing.

A particularly important milestone was the implementation of Taiwan’s “Climate Change Response Act”, which officially commits us to achieving net-zero emission by 2050. In 2024, the introduction of carbon fee regulations marked a critical turning point—carbon footprint is now a key performance indicator. Looking ahead, we will continue to focus on: developing high-value and low-carbon production, driving technological innovation through AI and deepening international cooperation, to secure competitiveness.

Today, collaboration across borders and industries are essential in addressing the global challenges we face: decarbonization, overcapacity, shifting geopolitical dynamics, and the fragmentation of the multilateral trading system. but we are not alone, APIC allows us not only to share our insights and strategies but also to forge partnerships that drive meaningful progress. Let us seize this opportunity to ensure the petrochemical industry continues to serve as a pillar of global prosperity, innovation, and environmental stewardship

In closing, I would like to extend my sincere thanks to the organizers, speakers, and delegates for your dedication to this conference. May APIC 2025 be a catalyst for new ideas, enduring partnerships, and sustainable solutions. and wish everyone a fruitful conference.

Thank you.





Opening Address



Henri Nejade

Chairman
Singapore Chemical
Industry Council
(SCIC)

Chairman of the APIC Organising Economies, Distinguished Guests, Ladies and Gentlemen, a very good morning to all of you.

On behalf of the Singapore Chemical Industry Council, I am honoured to join you at the Asia Petrochemical Industry Conference 2025.

This year's theme, **“Ensuring a Transformed World Prosperity,”** reflects our collective responsibility in shaping a resilient, sustainable, and inclusive future. In this era of transformation, the energy and chemical industry is positioned to drive innovation while supporting economic growth and environmental stewardship.

The Energy & Chemical (E&C) sector in Singapore is undergoing a significant shift in aligning with the Singapore Green Plan 2030 and our national net-zero ambition by 2050. A driving force of this transition is the transformation of Jurong Island into a Sustainable Energy & Chemicals Park. The three strategic pillars focus on Sustainable Products, Sustainable Production and Carbon Capture, and Utilisation (CCU).

As part of Singapore's continued efforts to accelerate its clean energy transition, the government announced the establishment of a Future Energy Fund in the recent Budget and Ministry of Trade and Industry (MTI) statements. This fund is aimed at supporting the research, development, and deployment of low-carbon and next-generation energy solutions. It will play





Opening Address



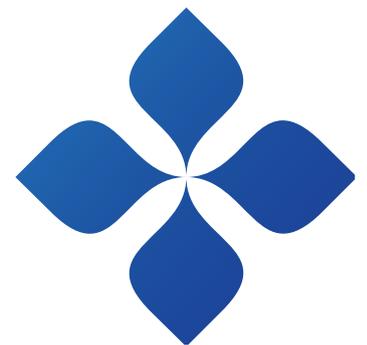
a key role in catalysing investments in emerging technologies such as hydrogen, carbon capture, and sustainable fuels, reinforcing Singapore's long-term commitment to achieving net-zero emissions by 2050.

SCIC is also leading programmes and initiatives by the ICCA ASEAN Regulatory Co-operation Platform (ARCP). With close collaboration with the ASEAN Chemical Industry Council (ACIC), we encourage regulatory co-operations to address non-tariff barriers, thus helping to create conducive business environments.

In this spirit, APIC 2025 offers an invaluable opportunity to strengthen partnerships, exchange perspectives, and collectively build pathways for enduring prosperity in a transformed world. Let us drive innovation, commit to sustainability and ensure inclusive growth so that our industry can advance alongside the needs of people and the environment.

I extend my sincere thanks to Mr. Apichai Charoensuk, Chairman of the Petrochemical Industry Club, The Federation of Thai Industries, and his team for their excellent work in organising APIC 2025. I wish all delegates a productive and insightful conference.

Thank you.



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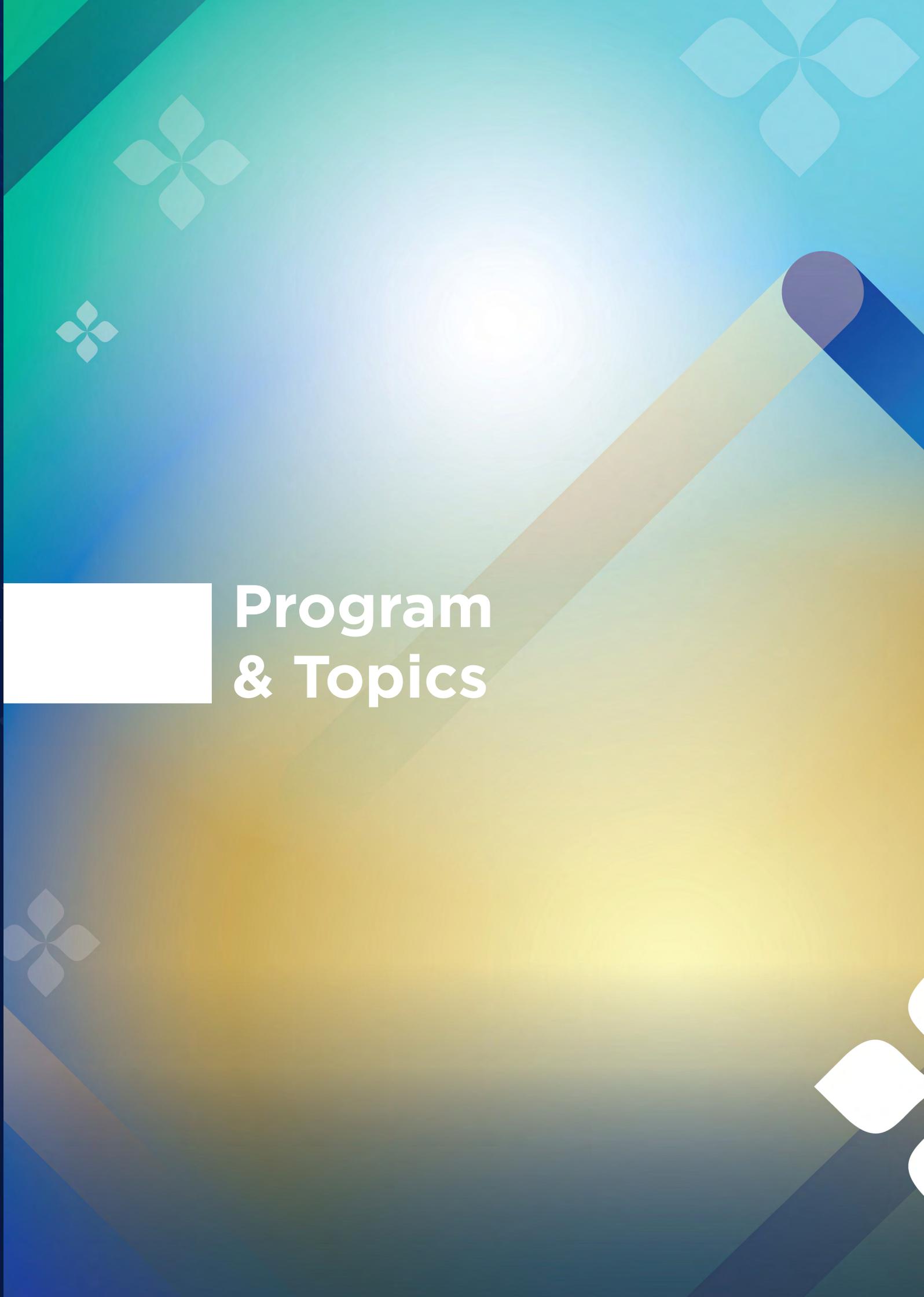
Chemical Cost Curve

Compare costs and analyze pricing, margins, and supplier structures to guide strategy.



Energy & Feedstocks

Customized energy outlooks for crude oils, natural gas, gasoline, NGLs and naphtha markets.



Program & Topics



Program and Topic

May 15 (Thu), 2025

Time	Morning Session	Presented by:	Location	
09:00-10:20	<p>Petrochemicals: A High-Stakes Race Demanding Endurance and Determination</p> <ol style="list-style-type: none"> 1. What is in Store for the Economy and Energy Markets 2. The Road Ahead for Petrochemicals: Opportunities and Challenges 3. Setting up a Petrochemical Industry for the Future 4. Evolving Spot Markets and Pricing Benchmarks: Key Trends and Their Implications <div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  Dan Evans Vice President Fuels & Refining Research </div> <div style="text-align: center;">  Tony Potter Vice President Chemicals, Derivatives, Plastics & Materials </div> </div> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="text-align: center;">  Dr. Richard Charlesworth Executive Director Industry Processes and Cost Analytics (IPCA) </div> <div style="text-align: center;">  Su Yeen Cheong Associate Editorial Director Chemicals Markets in Market Trading and Reporting </div> </div> <div style="margin-top: 10px;"> <p>Moderator: Sukanya Boonneung Director Chemical Consulting</p> </div>	 S&P Global Commodity Insights	Convention Centre B2	
10:20-10:40	Networking Break			
10:40-12:00	<p>From Black Gold to New Frontiers: Petrochemical Value Chain Outlook</p> <ol style="list-style-type: none"> 1. Global Energy & Chemicals Future: Emerging to a New World 2. Diverging Paths: The Shifting Dynamics of Energy and Petrochemical Feedstocks Commonality between the petrochemical value chains 3. Market updates <ul style="list-style-type: none"> • The Olefin Market: Challenges, Uncertainty, and Strategic Shifts • Polyolefins: Navigating Downturn Amid Significant Structural Shifts Reshaping Future • Aromatics: Life Beyond Gasoline • Methanol: Evolution or Revolution? • Chlor-Vinyls: Exiting the PVC Trough in a Multi-Dimensional World <div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  Dewey Johnson Senior Vice President and Global Head </div> <div style="text-align: center;">  Raheel Shafi Vice President Consulting </div> </div> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="text-align: center;">  Ashish Pujari Vice President Asia Aromatics & Fibers </div> <div style="text-align: center;">  Utpal Sheth Vice President APAC Plastics & Polymers </div> </div> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="text-align: center;">  William Chen, Ph.D Vice President Asia Olefins and Derivatives </div> <div style="text-align: center;">  Xiaomeng Ma Director Asia Methanol </div> </div> <div style="margin-top: 10px;"> <p>Gordon Kuo Associate Director Asia and India Subcontinent Vinyls</p> </div>	 OPIS <small>A S&P GLOBAL COMPANY</small>	 CHEMICAL MARKET ANALYTICS	Convention Centre B2
12:00-13:40	Networking Lunch		Convention Centre A2	





Program and Topic

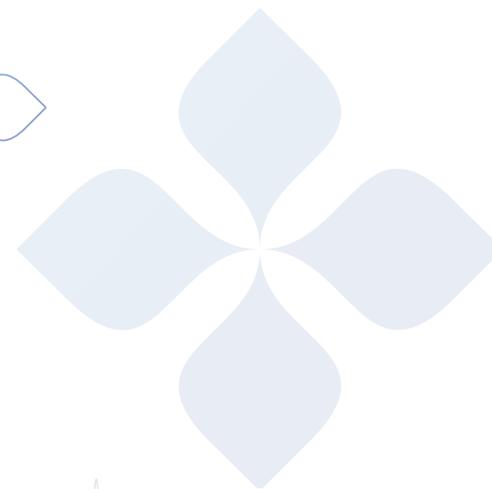
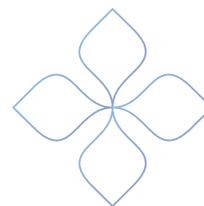
Time	Afternoon Session	Presented by:	Location
13:40-15:00	<p>Shifting Paradigms: Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals</p> <ol style="list-style-type: none">1. Global megatrends are reshaping the chemicals industry.2. A rapidly changing geopolitical environment is influencing supply chains, trade policies and energy availability.3. Energy Transition and Alternative Feedstocks: Potential scenarios for the shift from fossil fuels to bio-based and recycled feedstocks4. Sustainability Trends and Circular Economy: Insights into effective waste management, recycling initiatives, and policies5. Challenges and Opportunities: Overview of market trends and industry outlook as it navigates economic uncertainties and regulatory pressures.		Convention Centre B2
	<p> Stefano Zehnder Vice President Consulting</p> <p> Alex Lidback Vice President Chemical Analytics</p> <p> Bala Ramani Director Sustainability Consulting</p> <p> John Richardson Senior Consultant</p>		
15:00-16:00	<p>The Asia-Pacific Advantage: Asian Petrochemical Hub</p> <ol style="list-style-type: none">1. Petrochemical market outlook.2. Asia as a major petrochemical hub.3. Supply chain disruptions and impacts on Asian petrochemicals.4. Petrochemicals is the future - why are major players still hopeful?		Convention Centre B2
	<p> Chuck Venezia Senior Vice President Chemical Markets</p> <p> Sarah Rae Vice President Olefins and Derivatives</p>		
16:00-16:20	Networking Break		
16:20-17:00	<p>Chemicals 4.0: Unlocking Value Through AI & Analytics</p> <ol style="list-style-type: none">1. Overview of status quo and value opportunities of AI & analytics for chemical industry2. Case study of global specialty chemical player3. Case study of WEF Lighthouse, Huayi		Convention Centre B2
	<p> Davis Arifin Leader SEA Chemical Practice</p> <p> Eren Cetinkaya Partner Istanbul Leader of Global Petrochemicals Practice line</p>		
17:00-17:30	<p>China's Role in Shaping the Future of the Asian Petrochemical Market</p> <ol style="list-style-type: none">1. Overview of policy and market of China's petrochemical industry2. Core drivers of China's petrochemical market in the future, like capacity, demand, policy, circular economy...3. Chinese enterprises' regional strategies and global expansion by case study		Convention Centre B2
	<p> Peter Huang CEO CNCIC Consulting</p>		





Program and Topic

Time	Special Events	Presented by:	Location
16:00-18:00	<p>Women in Chemicals: Empowering Women in Asia's Chemical Industry</p> <p>15:30-16:00 Registration (Free access. Reception cocktail included.)</p> <p>16:00-16:10 Greetings, Introduction of Women in Chemicals, Event Logistics, Introduction of Panelists and Panel Topic</p> <p>16:10-17:05 Panel Discussion</p> <p>17:05-17:05 Keynote from Khunying Thongtip Ratanarat on the progress made of APAC chemical industry towards gender parity, challenges still being faced, and importance of doing this work</p> <p>17:15-17:20 Recognition of Distinguished Guest + Closing Comments</p> <p>17:20-18:00 ReceptionA</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Khunying Thongtip Ratanarat Member of PEIT Foundation Board PEIT Council of Trustees and Advisor (PEIT)</p> </div> <div style="width: 45%;"> <p>Sandy Leong VP Key Accounts Brenntag</p> </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Anusara Suthikulavet President & CEO UBE Chemicals (Asia)</p> </div> <div style="width: 45%;"> <p>Amber Thichangthong Executive Director Women in Chemicals</p> </div> </div>		





Program and Topic

May 16 (Fri), 2025

Time	Morning Session	Presented by:	Location
09:00-10:00	Opening Address		Convention Centre B2
10:20-10:20	Networking Break		
10:20-12:00	Executive Panel: Building a Sustainable Future: The Role of the Chemical Industry in a Transformed World  Dr. Abdulwahab Al Sadoun Secretary General GPCA  Avinash Goyal Senior Partner, McKinsey & Company  Narongsak Jivakanun CEO GC  Sakchai Patiparnpreechavud CEO and President SCGC  Moderator: Sanjay Sharma Global Head of Chemical Consulting S&P Global	Convention Centre B2	
12:10-14:00	Networking Lunch		Convention Centre A2
14:00-17:00	Committee Meeting (15:30-15:45 Networking Break) 1. Sustainability & Circular Economy 2. General Matters & Raw Materials 3. Polyolefins 4. Styrenics 5. PVC 6. Synthetic Rubbers 7. Synthetic Fiber Raw Materials 8. Chemicals		
18:30-21:00	Farewell Party		Convention Centre B2





Program and Topic

Time	1. Sustainability & Circular Economy	Presented by:	Location
14:00-15:15	<p>On the Path to Progress or a Race Against Time</p> <ol style="list-style-type: none"> 1. Circular Plastics: Can Ambition Become Reality 2. Closing the Loop: Innovation, Investment and Collaboration 3. Panel discussion / Audience Q&A - Closing the Loop: Innovation, Investment and Collaboration 4. Hydrogen: Fuelling Transformation for a Greener Future 5. Charting a New Course: Carbon Capture Cost, Technology and Application <div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  <p>Soline Guérineau Head of Sustainability Strategy</p> </div> <div style="text-align: center;">  <p>Helen McGeough Senior Analyst and Global Analyst Team Lead Plastics Recycling</p> </div> </div> <p>External Speakers / Panelist</p> <div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  <p>Thanadej Trakulyingyong Corporate Affairs Lead - Thailand, PepsiCo</p> </div> <div style="text-align: center;">  <p>Benicio Yang Senior Manager Dell Technologies</p> </div> </div> <div style="text-align: center; margin-top: 10px;">  <p>Supattra Prathummek Regional Commercial Product Management Lead Amcor Flexibles Asia Pacific</p> </div>		Convention Centre B2
15:15-15:45 with Networking Break	<p>The Future of Plastics: Scaling Innovation & Investment for a Circular Economy</p> <p>This presentation will provide insight into the technologies and investments that will transform the plastics industry and discuss views for igniting a truly revolutionary transition to a circular plastics ecosystem.</p> <div style="text-align: center;">  <p>Yi Ling Tan Director, Asia Polyolefins Chemical Market Analytics by OPIS</p> </div>		Convention Centre B2
15:45-17:00	<p>Reimagining Petrochemicals</p> <ol style="list-style-type: none"> 1. The impact of geopolitics in Asia (China/India/Taiwan), Middle East, the US and Europe on Asian petrochemical markets. 2. Key drivers for energy transition in Asia: is there more than just regulations? 3. Making Asia a global petrochemicals hub: how can the industry make this a reality? <div style="text-align: center;">  <p>Muhamad Fadhil Senior Vice President Strategy and Business Development</p> </div> <p>External Speakers / Panelist</p> <div style="display: flex; justify-content: space-around;"> <div style="text-align: center;">  <p>Bahrin Asmawi Chief Commercial Officer PETRONAS Chemicals Group</p> </div> <div style="text-align: center;">  <p>Sanjay Moolji Global Polymers Director Tricon Energy</p> </div> </div> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div style="text-align: center;">  <p>Unmesh Nayak COO Polymers Reliance</p> </div> <div style="text-align: center;">  <p>Anthony Watanabe Chief Sustainability Officer Indorama Ventures</p> </div> </div>		Convention Centre B2





Program and Topic

Time	2. General Matters & Raw Materials	Presented by:	Location
14:00-14:30	Recent bandwagons in the feedstocks world  Armaan Ashraf Global Head NGLs	 FACTS GLOBAL ENERGY	Lotus suite 7
14:30-15:00	The Energy Transition - Time for Feedstock to Shine Again  Aaron Cheong Associate Director Feedstocks	 S&P Global Commodity Insights	
15:00-15:30	Naphtha pricing dynamics and its impact on aromatics trade flows in Asia  Serena Seng Associate Director, CMA	 OPIS A DOW JONES COMPANY	
15:30-15:45	Networking Break		
15:45-16:15	Prospects For Asian Benzene Post Derivative Expansion Cycle  Jenny Yi Senior Analyst  Angeline Soh Senior Editor	 I.C.I.S Independent Commodity Intelligence Services	Lotus suite 7
16:15-16:45	Navigating the emerging Asian bionaphtha market  Timo Tumscheit Vice President Business Development Chemicals	 argus argusmedia.com	
16:45-17:00	Q & A		





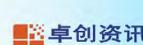
Program and Topic

Time	3. Polyolefins	Presented by:	Location
14:00-14:30	Emerging applications and market diversification opportunities  Utpal Sheth Vice President APAC Plastics & Polymers		
14:30-15:00	Global Polyolefins Outlook – A Challenging Road to Recovery  Dr. Shaohua Feng Vice President Director Polymers APAC		Lotus suite 5,6
15:00-15:30	Charting a New Course for Asian Polyolefins  Matthew Rajendra Chemicals Business Development Manager Asia and Middle East		
15:30-15:45	Networking Break		
15:45-16:15	China's Polyolefins Strategy: Evolving to Meet New Challenges  Amber Liu Head of Petchem Analytics Asia  Amy Yu Senior Analyst		
16:15-16:45	Navigating a Changing Polyolefins Trade Landscape  Chris Liu Senior Analyst Asia Polyolefins		Lotus suite 5,6
16:45-17:00	Q & A		





Program and Topic

Time	4. Styrenics	Presented by:	Location
14:00-14:30	The tug of war between benzene and styrene to survive the market downturn  Brian Lee Executive Director Asia Benzene & Styrene		Lotus suite 3, 4
14:30-15:00	What sets the Benzene price in a structural oversupplied by-product market? " & " Who is starving in the global glut?  Su Jie Senior Research Analyst APAC Aromatics		
15:00-15:30	China's changing role and outlook for Asia's Styrene Market  Lufei Wu Markets Editor		
15:30-15:45	Networking Break		
15:45-16:15	Styrene as supply wave subsides: A 10-year outlook at global supply-demand fundamentals, shifting trade dynamics and opportunities.  Kate Lee Senior Research Analyst		Lotus suite 3, 4
16:15-16:45	Exploration of Development Trajectory and Evolution of China Styrene Industrial China during Expansion Period  Elyssa Zhang Senior Editor Petrochemicals		
16:45-17:00	Q & A		





Program and Topic

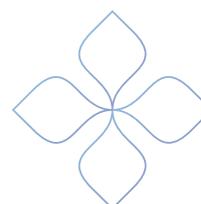
Time	5. PVC	Presented by:	Location
14:00-14:30	The evolution of chlor-vinyl balances  Michael Vitiello Global Editor - Vinyls	 <small>argusmedia.com</small>	Lotus suite 1, 2
14:30-15:00	A trade shift of Asian PVC amid tightening PVC regulation.  Ho Zhi Xuan Editor Asia Chemicals	 S&P Global Commodity Insights	
15:00-15:30	Maximizing Opportunities: Adapting to the Shifting Trends in the Chlor-Alkali Market  Jonathan Chou Senior Editor	 <small>Independent Commodity Intelligence Services</small>	
15:30-15:45	Networking Break		
15:45-16:15	Evolving Chlor-alkali demand catalyst by energy transition  Alvin Ang Director Inorganics APAC	 S&P Global Commodity Insights	Lotus suite 1, 2
16:15-16:45	Navigating through PVC market recovery while entering new horizon in circular economy initiatives  Gordon Kuo Associate Director Asia and India Subcontinent Vinyls	 <small>A DOW JONES COMPANY</small> CHEMICAL MARKET ANALYTICS	
16:45-17:00	Q & A		





Program and Topic

Time	6. Synthetic Rubbers	Presented by:	Location
14:00-14:30	Reading the Tea Leaves: A Clearer View of the Global C4s and Elastomers Market  Fangfang Wang Associate Director C4s & Elastomers APAC		Lotus suite 12
14:30-15:00	Butadiene: The evolving role of Southeast Asia in light of its increasing influence on the Asia market  Fumiko Dobashi Senior Editor Asia Chemicals		
15:00-15:30	The Next Level: How Asia is Moving Up the Synthetic Rubber Value Chain  Ann Sun Senior Analyst		
15:30-15:45	Networking Break		
15:45-16:15	Lengthening C4s and its impact on derivatives  Anthony Song Executive Director APAC C4 & Elastomers		Lotus suite 12
16:15-16:45	Changing butadiene trade-flows and cracker consolidations  Angie Joe Vice President, Global Butadiene and Derivatives		
16:45-17:00	 Brian Leonal Editor, Chemicals Asia		
16:45-17:00	Q & A		





Program and Topic

Time	7. Synthetic Fiber Raw Materials	Presented by:	Location
14:00-14:30	PX : China's economic recovery takes center stage as aura of blending demand area  Pankaj Rao Senior Editor Asia Chemicals	 S&P Global Commodity Insights	Lotus suite 11
14:30-15:00	PX/PTA – the Darkest Hour Before Dawn ?  Andrew Neale Vice President Chemicals, Derivatives, Plastics and Materials	 S&P Global Commodity Insights	
15:00-15:30	Asia Polyester Chain Market Outlook  Authur Luo Managing Consultant Asia PX/PTA/Polyester	 Wood Mackenzie	
15:30-15:45	Networking Break		
15:45-16:15	Status Quo and Future Development of China's Polyester Industry  Charles Guo Lead Analyst	 CCFGroup	Lotus suite 11
16:15-16:45	Is the downcycle behind us?  Ashish Pujari Vice President Asia Aromatics & Fibers	 OPIS <small>A DOW JONES COMPANY</small> CHEMICAL MARKET ANALYTICS	
16:45-17:00	Q & A		





Program and Topic

Time	8. Chemicals	Presented by:	Location
14:00-14:30	Challenges and opportunities in Southeast Asia methanol market  Esther Ng Senior Editor Asia Chemicals	 S&P Global Commodity Insights	Lotus suite 10
14:30-15:00	Polylactic Acid - Circular Economy  Hormuzd R Karanjia Executive Director Chemical Consulting	 S&P Global Commodity Insights	
15:00-15:30	Isocyanate market: A path to past prosperity or a new era?  Terence Peh Associate Director Aromatics & Fibres	 OPIS <small>A DOW JONES COMPANY</small> CHEMICAL MARKET ANALYTICS	
15:30-15:45	Networking Break		
15:45-16:15	How will low carbon methanol markets take shape in Asia? (Growth prospects for low carbon methanol)  Becky Zhang Lead Methanol Consultant Asia	 argus argusmedia.com	Lotus suite 10
16:15-16:45	Polyamide 6 and 66 Intermediates - at a Crossroads of Challenges and Opportunities  Hong (Grace) Shen Principal Analyst Aromatics	 S&P Global Commodity Insights	
16:45-17:00	Q & A		

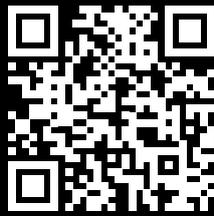


S&P Global
Commodity Insights

Our chemicals market offering

All the elements. All in one place.

Learn more about our
chemicals coverage





Speakers Day 1



Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
09:00-10:20
Convention Centre B2

Presented by : 
Commodity Insights

Petrochemicals: A High-Stakes Race Demanding Endurance and Determination

In this session, which consists of 4 presentations, we will review the outlook of the economy and energy markets and the major shifts in the petrochemical industry, e.g., the changes in supply/demand and trade patterns, following the massive capacity buildup in recent years, examine the long-term trends and societal expectations, then discuss the actions needed to put the petrochemical industry back on a profitable and environmentally sustainable growth path.





Chemical Marketing Seminar (Day 1)



Dan Evans

Vice President Fuels & Refining Research

S&P Global

Dan's team is responsible for the global and regional short-term refined product supply, demand, price and margin outlooks and detailed downstream market research. They also contribute to long-term forecasting efforts and deliver global base oil and lubricants and fuel retail research. Prior to S&P Global, Dan worked for Statoil in corporate strategy. Dan holds a master's degree in civil engineering from Leeds University, and studied jointly at the University of California, Berkeley.

Session: Chemical Marketing Seminar (Day 1) 09:00 – 10:20 :
Petrochemicals: A High-Stakes Race Demanding Endurance and Determination



Andrew Neale

Vice President, Chemicals, Derivatives, Plastics and Materials

S&P Global

Andrew Neale is Vice President – Chemicals, Derivatives, Plastics and Materials in S&P Global Commodity Insights. He joined S&P Global in 2022 to lead the Global Aromatics and Fibers group, focusing on forecasting paraxylene value chain markets, and also the Chemicals Insights team in Europe, Middle East & Africa Region (EMEA). Andrew spent much of the previous decade in the Middle East, most recently working for QatarEnergy where he was responsible for strategy development for the marketing and sales of Qatar's exports of fuels, petrochemical feedstocks, petrochemicals and fertilizers. Prior to this, he was a Consulting Director at IHS Markit, leading single client assignments in the Middle East and India executing due diligence, merger support, country master-planning, cost benchmarking and value chain strategy for a diverse range of petrochemicals. Andrew began his career with CMAI (later acquired by IHS Markit) in London where he initially worked on single-client projects and then became responsible for aromatics market coverage and analysis for benzene, styrene, phenol and acetone in EMEA.

Session: Chemical Marketing Seminar (Day 1) 09:00 – 10:20:
Petrochemicals: A High-Stakes Race Demanding Endurance and Determination

Committee Meeting (Day 2) Synthetic Fiber Raw Materials 14.30-15.00 :
PX and PTA – the Darkest Hour Before Dawn?



Chemical Marketing Seminar (Day 1)



Dr. Richard Charlesworth

Executive Director Industry Processes and
Cost Analytics (IPCA)

S&P Global

Dr. Charlesworth joined S&P Global in 2009 and led many consulting projects across different petrochemical streams. After completing a Ph.D. in chemical engineering as part of a project with British Gas, he began his career with BP Chemicals in the UK. He had also worked in the financial and planning group at INEOS Olefins. Prior to joining S&P Global, Dr Charlesworth was with Nexant, responsible for selling and executing single and multi-client consulting services.

Session: Chemical Marketing Seminar (Day 1) 09:00 – 10:20 :
Petrochemicals: A High-Stakes Race Demanding Endurance and Determination



Su Yeen Cheong

Associate Editorial Director Chemicals Markets in Market
Trading and Reporting Solutions

S&P Global

Su Yeen has been covering oil and chemicals commodity markets for over 17 years. Su Yeen's team reports on over 80 chemical and plastics markets, including key aromatics benchmarks. Su Yeen graduated from the University of Sheffield.

Session: Chemical Marketing Seminar (Day 1) 09:00 – 10:20:
Petrochemicals: A High-Stakes Race Demanding Endurance and Determination





Chemical Marketing Seminar (Day 1)



Sukanya Boonneung

Director Chemical Consulting

S&P Global

Moderator

Sukanya has over 20 years of petrochemical consulting experience. Before joining S&P Global any, she had worked as a senior analyst at the Stock Exchange of Thailand (SET), analyzing companies that sought to be listed on the stock exchange and then as a consultant at Nexant ChemSystems. Sukanya holds an MBA in Finance from Birmingham University, UK, and a Bachelor of Business Administration degree in Finance from Assumption University in Thailand

Session: Chemical Marketing Seminar (Day 1) 09:00 – 10:20:
Petrochemicals: A High-Stakes Race Demanding Endurance and Determination





Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
10:40-12:00
Convention Centre B2

Presented by :

OPIS
A DOW JONES COMPANY

CHEMICAL
MARKET
ANALYTICS

From Black Gold to New Frontiers: Petrochemical Value Chain Outlook

The Trump Administration's impact on the chemical sector will be manifold—from the impact on regulations, feedstock availability, the retreat from ESG, sectoral growth opportunities, encouragement for trade and domestic production, disruptions in global trade, the impact on tariffs on trade and investments, to how chemical sector partnerships evolve—making for a fascinating analysis. Join our experts in thought-provoking presentations and discussions as we look into the future.



Chemical Marketing Seminar (Day 1)



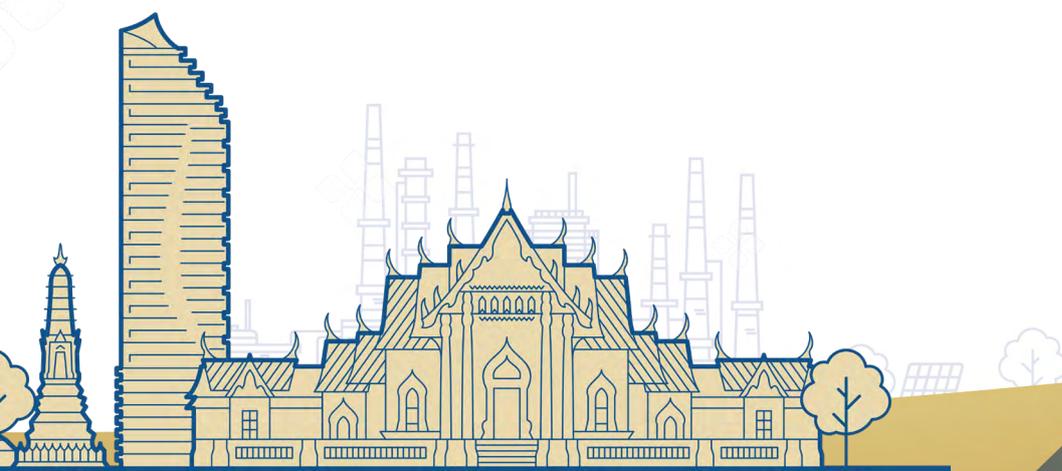
Dewey Johnson

Senior Vice President and Global Head

Chemical Market Analytics by OPIS

Dewey leads a team of 250+ subject matter experts with deep knowledge and experience within the chemical sector globally. Chemical Market Analytics by OPIS offers unmatched global coverage of the Base Chemicals space covering almost 350+ chemistries through subscription services and consulting (bespoke research) offerings to our clients. The CMA practice presently covers Energy & Feedstocks, Olefins & Derivatives, Aromatics & Fibers, Inorganics (chloralkali, vinyls and soda ash), Plastics & Polymers, Syngas (methanol, acetyls and ammonia) chemicals, Sustainable chemistries (carbon, hydrogen, various chemicals) and plans to extend into newer areas. Dewey has two master's degrees in environmental engineering & business management respectively. He has enjoyed a distinguished career with Eastman Chemical Company across multiple roles and functions for one and a half decades. In 2009, he joined Chemical Market Associates Incorporated (CMAI) and has been in the chemical market intelligence and research space ever since. From the acquisition of CMAI by the erstwhile IHS Markit to the present acquisition by Dow Jones, Dewey has been in senior leadership positions within the organization and has a deep understanding of the business. Dewey has worked extensively with chemical industry stakeholders across Asia, the Middle East, Europe, and the Americas, covering industry leadership, the financial sector, and policymakers. Dewey has led multiple engagements with chemical industry clients globally in strategy development and execution, analysis of chemicals markets and business portfolios, and due diligence analysis in the M & A space. Dewey is a frequent lecturer at MIT Sloan School of Management, UVA Darden School of Management and SUNY at Albany School of Public Policy. He is based in Houston, Texas, USA.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain





Chemical Marketing Seminar (Day 1)



Raheel Shafi

Vice President Consulting

Chemical Market Analytics by OPIS

Raheel has over 25 years of experience working in the downstream and petrochemicals sectors. During this time, he has held numerous technical and commercial positions in operating companies and, more recently, within consulting, where he has spent the last 11 years. His background spans refining and petrochemical process technologies, product markets, and operations, enabling him to provide astute and valued advisory services across the refinery petrochemical interface and beyond crude to chemicals. He has provided advisory services over the entire petrochemical asset lifecycle from concept and feasibility study of grassroots complexes at major national master plan level as well as for NOCs and consortia. Similarly, he has completed numerous brownfield technical and commercial advisory projects looking at new value chains, increased business agility and increasing overall plant capacity for a wide variety of clients. He has also supported both greenfield and brownfield projects through the project finance stage, providing services to lenders and ECAs. From an organic growth perspective, he has developed strategies around future business direction supporting divestments relating to the sale of assets and growth through sell-side due diligence from both a technical and commercial advisory perspective. Specifically, Raheel has supported more than 75 billion dollars in transactions in the petrochemical space.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain



Xiaomeng Ma

Director, Asia Methanol

Chemical Market Analytics by OPIS

Xiaomeng is an experienced researcher with a strong track-record working experience in the industrial sectors spanning from petrochemical markets, and specialty chemical industries to energy and fuel industries. Her current focuses are on methanol-related industries.

She is skilled in project assessment, building and implementing business strategies, and creating economic models. She has a strong professional background with a Masters in Engineering and a realistic understanding of the opportunities and challenges in the Asia chemical industry. She is based in Beijing, China.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain



Chemical Marketing Seminar (Day 1)



Ashish Pujari

Vice President Asia Aromatics & Fibers

Chemical Market Analytics by OPIS

Ashish Pujari is the Vice President for Aromatics and Fibers in Asia. He has over 30 years of experience in the petrochemical industry, mainly focused on the polyester and raw material value chain, which stretches from project design to operations, sales and marketing and business development. Over the past 15 years, he has focused on market research and consulting for the polyester and raw material industry. He is responsible for providing thought leadership to the sector and guiding our long-term forecasts.

Ashish works with the Asian petrochemicals industry and coordinates support across the value chains. His current products of focus are Paraxylene, terephthalic acid (PTA) and Polyester, covering the regional dynamics and guiding the global outlook. He also actively continues to focus on sustainability developments in the polyester sector. Ashish has also been instrumental in launching several reports, including the pricing reports for Aromatics in Asia and the Global Polyurethanes & Feedstock report.

Ashish joined CMAI in 2009, with a responsibility to cover the Asian PX and polyester markets and has taken additional responsibilities through our transition to Chemical Market Analytics. Before joining CMAI, Ashish worked for Reliance Industries Ltd. (RIL) in India and was leading the M&A activity in the polyester sector at the time of his exit in 2009. Ashish joined RIL as a fresh engineer in 1994 in the project design and construction group and later progressed to operations. He also worked in sales & business development, becoming the North India regional sales lead for raw materials. Ashish holds a Bachelor of Engineering (Polymers & Chemicals) from the University of Pune, India, and an Executive Management diploma from the Indian Institute of Management, Bangalore.

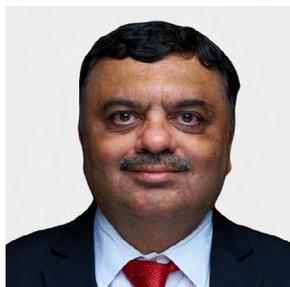
Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain

Committee Meeting (Day 2) Synthetic Fibre Raw Materials 16.15-16.45:
Is the downcycle behind us?





Chemical Marketing Seminar (Day 1)



Utpal Sheth

Vice President APAC Plastics & Polymers

Chemical Market Analytics by OPIS

Utpal joined the Dubai office of CMAI (now Chemical Market Analytics by OPIS) in October 2007 to cover the plastics (PE, PP, PVC) market in the Middle East and Indian Subcontinent. He moved to Singapore in 2014 and is currently the service leader of three market advisory subscription services: The Global Plastics and Polymers Report - Asia, Middle East and India, the Asia PE Report, and the Asia PP Report. He has brought a wealth of industry knowledge to Chemical Market Analytics by OPIS through multiple stints along the plastics value chain. He supports the Circular Plastics Service of Chemical Market Analytics by OPIS, which provides deep insights into the rapidly evolving sustainability issues in the Plastics Business. He also contributes to Consulting Studies and Long-Term Supply, Demand & Price Outlook for the Asian markets. Utpal began his career at Reliance Industries in India's Sales and Marketing Division. He started as a field sales executive and was the Regional Head of Polyethylene Business when he left after 12 years. Subsequently, he moved to Dubai to lead the region's Polyethylene Sales Team of Qatar Petrochemicals. Utpal graduated with a Bachelor of Engineering (specialization in Plastics) and a Master of Business Administration (specialization in Marketing). He is based in Singapore.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain

Committee Meeting (Day 2) Polyolefins 14.00-14.30:
Emerging applications and market diversification opportunities



Gordon Kuo

Associate Director Asia and India Subcontinent Vinyls

Chemical Market Analytics by OPIS

Gordon specializes in the polyvinyl chloride (PVC), vinyl chloride monomer (VCM), and ethylene dichloride (EDC) markets in Asia and the Indian subcontinent. He has over 12 years of experience and an in-depth understanding of the vinyls industry. Within the Asia region, Gordon works closely with chlor-alkali and vinyls industry participants. He provides regional market coverage for Asia and the Indian subcontinent in the Global Vinyls Report. Gordon has in-depth experience and understanding of Asian EDC and VCM trade dynamics and provides strategy analyses for regional vinyls market participants. Additionally, he has experience researching Asian sodium chlorate and hydrogen peroxide while supporting the Global Bleaching Report.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain



Chemical Marketing Seminar (Day 1)



William Chen, Ph.D

Vice President, Asia Olefins and Derivatives

Chemical Market Analytics by OPIS

Dr. William Chen is the Vice President of Chemical Market Analytics. He leads Asia Olefins' business and has research responsibilities for providing insight into the dynamics associated with the ethylene, propylene, C4, and derivatives value chain markets. He provides thought leadership on markets relating to supply, demand, price and economics, as well as competitive dynamics and changing industry structural elements.

William also leads Asia Olefins' business for strategic growth and provides ongoing commercial management. Focus on nurturing client relationships and deepening services as part of clients' commercial and strategic decision-making processes. Nurture relationships with clients, including SOEs, POEs and MNCs, to deepen services in clients' commercial and strategic decision-making processes. William has been involved in many petrochemical consulting projects and client studies, including the China Coal Chemical Study, Global Propane Dehydrogenation Research, and Refinery-cracker/aromatic complex feasibility study.

Before Chemical Market Analytics, William worked for ChemChina. William started as a chemical engineer at the company at a Lanzhou fiber plant in Northwest China. Then, he moved back to Beijing to focus on downstream application development. In the last two years with ChemChina, William took charge of sales and marketing responsibility in NE Asia.

William earned a Ph.D from the Chinese Academy of Sciences and majored in Polymer Chemistry and Physics. He is based in Beijing, China.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain





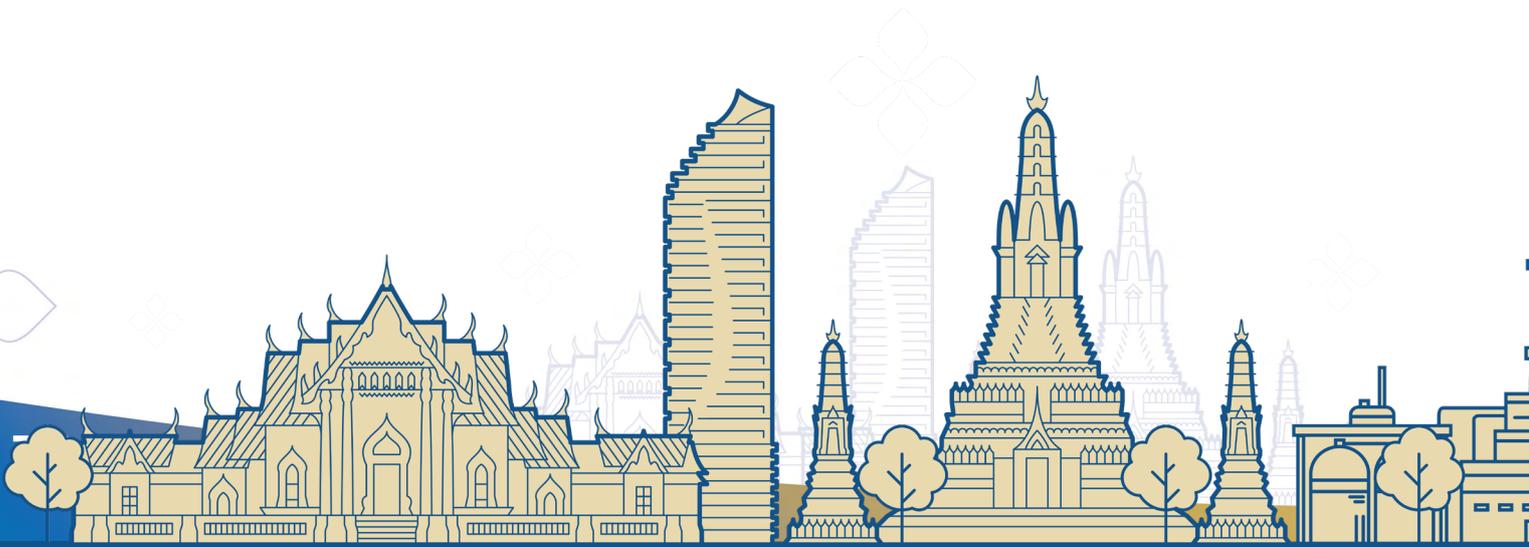
Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
13:40-15:00
Convention Centre B2

Presented by :  I·C·I·S
Independent Commodity
Intelligence Services

Shifting Paradigms: Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals

The global economy and the petrochemical industry are set to undergo significant transformation over the coming decades driven by powerful megatrends. Energy transition, crucial for achieving climate goals, is reshaping the refining industry, and supply and demand dynamics for chemical feedstocks. The shift towards a circular economy and management of plastic waste is also gaining momentum. Redefining the petrochemical value chain will require technological advancements and strategic foresight, with a strong emphasis on sustainability, innovation, and resilience. This session aims to explore the multifaceted transformation of the petrochemical industry, examining the challenges and opportunities that lie ahead thereby enabling strategies to build a robust and optimized petrochemical industry for a sustainable future.





Chemical Marketing Seminar (Day 1)



Stefano Zehnder

Vice President Consulting

ICIS

Stefano is a senior member of the ICIS Consulting team, globally responsible for the areas of Refining and Petrochemical feedstocks. He works on bespoke consulting projects for companies around the world. He also collaborates with industry associations. He has 30 years of advisory experience in these fields and in energy transition. He manages the related price forecast and Supply/Demand scenarios of ICIS consulting. Stefano is often engaged by the industry and the financial community to support long-term strategic research.

Session: Chemical Marketing Seminar (Day 1) 13.40-15.00 : Shifting Paradigms:
Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals



Alex Lidback

Vice President Chemical Analytics

ICIS

Alex joined Chemical Data (acquired by ICIS - July 2020) as a Vice President in August of 2018. In April 2021, he assumed global ICIS Chemical Analytics business responsibilities. Prior to ICIS, Alex was at Wood Mackenzie from 2012 to 2018 where he built a new chemical research practice including a team for generating olefins, aromatics, and polymers research & analysis. He was also at CMAI/IHS from 1993 to 2012 as Global Business Director for the aromatics and fibers groups. His responsibilities included P & L, personnel, and research generation of benzene, styrene, and styrene derivatives.

Session: Chemical Marketing Seminar (Day 1) 13.40-15.00 : Shifting Paradigms:
Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals





Chemical Marketing Seminar (Day 1)



Bala Ramani

Director Sustainability Consulting
ICIS

Bala is the director of sustainability consulting and leads the Asian consulting team at ICIS, spearheading thought leadership and strategic decision-making in the Petrochemical sector. Specializing in bespoke consulting projects, he focuses on refining and petrochemical areas alongside emerging sustainability and plastic circularity initiatives. With a wealth of industry knowledge, senior client relationships, and commercial acumen, Bala has successfully delivered numerous projects in plastic circularity, covering mechanical and chemical recycling, demand scenarios, regulatory developments, business models, and waste management. His expertise spans project investments, market assessments, technology screening, and economic viability analyses. Bala is a sought-after speaker at industry conferences.

Session: Chemical Marketing Seminar (Day 1) 13.40-15.00 : Shifting Paradigms:
Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals



John Richardson

Senior Consultant
ICIS

John is a chemicals industry consultant and trainer who has been working in the industry for 27 years. He has deep knowledge of the companies and people who have transformed the region into the world's major production and consumption region. His aim is to provide insightful, factual analysis of the key issues facing the industry. His views are highly valued by senior executives, who appreciate his balanced and independent approach. John's work on analysing the role that demographics and debt cycles play in shaping global chemicals demand involved warning of the present challenges as early as 12 years ago.

Session: Chemical Marketing Seminar (Day 1) 13.40-15.00 : Shifting Paradigms:
Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals





ENSURING A TRANSFORMED WORLD PROSPERITY

Actions for Planet with Innovation and Collaboration



APIC 2025

Asia Petrochemical Industry Conference
Bangkok, Thailand





Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
15:00-16:00
Convention Centre B2

Presented by :



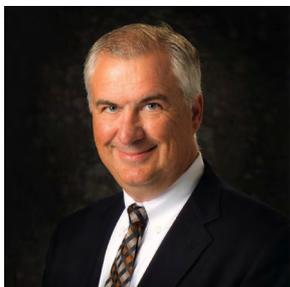
The Asia-Pacific Advantage: Asian Petrochemical Hub

The Asian petrochemical market outlook has been murky as producers continue to contend with slim margins. Major players will need to think strategically to maximize value extraction from their existing and upcoming assets. We have seen asset acquisitions, joint ventures and new capacity builds that will pave the way for Asia Pacific producers to overcome the current downturn. What recent trends can players capitalize on to redefine the petrochemical value chain?





Chemical Marketing Seminar (Day 1)



Chuck Venezia

Senior Vice President Chemical Markets

ARGUS

Chuck has over 30 years' experience in the chemicals industry. Prior to moving into a global leadership role, he led Argus DeWitt's Benzene & Derivatives service. He joined DeWitt & Company in 2002 from CheMatch where he served as Executive Director, Latin America of the online trading platform for bulk petrochemicals. Chuck also worked as Area Manager, Latin America for Chevron Chemical Company, where he managed polymer and chemical sales into Mexico and South America. A native of upstate New York, he holds a degree and a master's degree from Tulane University and a degree from Union College. He speaks Portuguese and Spanish proficiently.

Session: Chemical Marketing Seminar (Day 1) 15.20-16.20:
The Asia-Pacific Advantage: Asian Petrochemical Hub



Sarah Rae

Vice President Olefins and Derivatives

ARGUS

Sarah Rae is Argus' olefins consultant focusing primarily on Europe and the Middle East. For 17 years prior to joining Argus, Sarah held senior strategic purchasing management positions at Ineos, Tessenderlo Chemie and Rhodia, responsible for a wide range of materials including olefins, fertilizers and commodity raw materials. Before this, Sarah held various management and project roles covering most aspects of the chemical business, including business management, sales, planning and logistics. She graduated with a degree in geology from Leicester University.

Session: Chemical Marketing Seminar (Day 1) 15.20-16.20:
The Asia-Pacific Advantage: Asian Petrochemical Hub





Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
16:20-17:00
Convention Centre B2

Presented by : McKinsey
& Company

Chemicals 4.0: Unlocking Value Through AI & Analytics

- Chemical industry has historically been a laggard in digital adoption curve Despite this, there is strong value potential for adoption of AI and analytics by chemicals players
- Overview of the size of the opportunities across chemical value chain and functions
- Example of specialty chemical player that utilized GenAI tools to improve sales, across lead identification, prioritization and conversion
- Details to further be provided on overall impact and time taken Video and/or demo of use case deployed by a chemical player
- Example of WEF lighthouse case example of digital manufacturing in Huayi, including deep dive on selected digital use cases
- Details to further be provided on overall journey and impact





Chemical Marketing Seminar (Day 1)



Davis Arifin

Leader SEA Chemical Practice

McKinsey

Davis is an Associate Partner at McKinsey's Singapore Office Davis serves energy and chemical companies across Asia on business strategy, operation, transformation, and new business building. He leads the Chemicals and Agriculture Practices in Southeast Asia Prior to joining McKinsey, Davis was a strategic marketing manager and a research scientist with BASF and Siemens, respectively. Outside of work, he loves playing tennis and traveling around Asia with his wife, son, and daughter

Session: Chemical Marketing Seminar (Day 1) 16.20-17.00:
Chemicals 4.0: Unlocking value through AI & analytics



Eren Cetinkaya

Partner Istanbul Leader of Global Petrochemicals
Practice line

McKinsey

Eren Cetinkaya is a Partner of McKinsey & Company, based in its Istanbul office, and he co-leads Petrochemicals Service Line globally. Eren has served clients from petrochemicals and oil & gas industries on operations, strategy, marketing, sales and organization topics across the globe. He also led several long term transformations in the broader energy industry.

Session: Chemical Marketing Seminar (Day 1) 16.20-17.00:
Chemicals 4.0: Unlocking value through AI & analytics





Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
17:00-17:30
Convention Centre B2

Presented by :



China's Role in Shaping the Future of the Asian Petrochemical Market

1. Overview of policy and market of China's petrochemical industry
2. Core drivers of China's petrochemical market in the future, like capacity, demand, policy, circular economy.
3. Chinese enterprises' regional strategies and global expansion by case study
4. Challenges and opportunities





Chemical Marketing Seminar (Day 1)



Peter Huang

CEO

CNCIC Consulting

Peter Huang, CEO of CNCIC Consulting. Graduated from University of Colorado (MS, Biochemistry), and MBA from York University. Before joining CNCIC Consulting, Mr. Huang has served as project director in an internationally renowned management consulting company and vice president in Asia-Pacific region in a chemical industry consulting company in the United States. With his profound professional knowledge and rich consulting experience in energy and chemical industry, Mr. Huang has formed unique insights into the market dynamics and future developments, and successfully led the team to complete thousands of consulting projects. To provide reliable chemical industry consulting services for national ministries, chemical parks, leading domestic and international enterprises, and research institutes in key areas such as the formulation and interpretation of industrial policies, industrial planning and strategic layout, project investment, industrial competitiveness improvement, technological innovation, and M&A, etc.

Session: Chemical Marketing Seminar (Day 1) 17.00-17.30:
China's Role in Shaping the Future of the Asian Petrochemical Market





Chemical Marketing Seminar (Day 1)

May 15 (Thu), 2025
16:00-18:00
APIC Fair Stage, 23rd Flr.

Presented by : **WOMEN
IN
CHEMICALS®**

Women in Chemicals: Empowering Women in Asia's Chemical Industry

Join APIC and Women in Chemicals for an insightful discussion on the unique experiences of women working in the chemical industry across Asia. This session will explore the specific challenges women face in navigating cultural expectations, balancing career progression with family responsibilities, and advancing in a male-dominated industry.

With persistent gender pay gaps, underrepresentation in leadership, safety concerns, and limited access to professional networks, women in Asia face distinct hurdles. However, their resilience, adaptability, and strategic advocacy present powerful opportunities for progress and transformation. This session will highlight actionable solutions for overcoming these barriers and creating a more inclusive, equitable workplace culture.



Chemical Marketing Seminar (Day 1)



Khunying Thongtip Ratanarat

Member of PEIT Foundation Board

PEIT Council of Trustees and Advisor (PEIT)

Khunying Thongtip Ratanarat is a highly respected figure in Thailand's petroleum and petrochemical sector, renowned for her pioneering contributions and expertise. A chemical engineer with degrees from the University of Canterbury, she began her career as a lecturer at Chulalongkorn University and was a founding member of the TDRI. Her pivotal role was as the first Executive Director of the Petroleum Institute of Thailand (now PEIT) from 1986 to 2005, where she shaped the industry's growth into a key economic driver.

During her tenure, Khunying Thongtip spearheaded the creation of Thailand's first comprehensive petroleum and petrochemical database and undertook several milestone policy studies, including Thailand's Petrochemical Master Plan: The 3rd Wave; Southern Seaboard Development Directions: Using Local Resources with Energy & Related Industries as Drivers; and Thailand's Future Economic Development: New Era of Circular Value for All (The 4th Wave Petrochemical Industry). Her visionary leadership emphasized human resource development, establishing training programs that benefited over 60,000 individuals. Even at 82, she actively imparts her knowledge through PEIT courses.

Beyond institutional leadership, Khunying Thongtip advocates for energy diversification and self-reliance, promoting biofuels and even using flexible ethanol-blended fuel in her own car for two decades. Her expertise has led to advisory roles with the PTT Group and her chairing the Rayong oil spill investigation. Her commitment to sustainability, strategic resource management, and human capital development has established her as an invaluable exemplar and an inspiration in Singapore.

Session: Special Event (Day 1) 16:00 - 18:00:
Women in Chemicals: Empowering Women in Asia's Chemical Industry





Chemical Marketing Seminar (Day 1)



Anusara Suthikulavet

President & CEO

UBE Chemicals (Asia)

Anusara Suthikulavet, born in Suphanburi, Thailand in 1965, holds a Bachelor of Science degree from Chulalongkorn University (1988). Her career in the chemical and petrochemical industries spans over three decades, commencing as a Process Engineer at HMC Polymers (1988-1991). She progressed through sales roles at Petro Instrument and Asian Chemical Engineering before a significant tenure at Thai Synthetic Rubbers Company Limited (1997-2013 and 2016-2022), where she served as Sales and Marketing Manager.

From 2013 to 2016, she was the Supply Chain Manager at UBE Chemicals (Asia). Her leadership roles have expanded significantly since 2023 at UBE Chemicals (Asia) Public Company Limited, where she first held the position of General Manager (2023-2025) and currently serves as President & CEO (2025-present). Notably, she also holds the President & CEO titles at Thai Synthetic Rubbers Company Limited, UBE Fine Chemicals (Asia) Co., Ltd, UBE Technical Center (Asia), UBE (Thailand) Co., Ltd, and Rayong Fertilizer Trading Co., Ltd.

Anusara has also been actively involved in industry associations, serving in various capacities within the Petrochemical Industry Club of The Federation of Thai Industries (FTIPC) from 2000 to 2025, including Deputy Secretary General and Secretary General. She also served on the Chemicals Industry Club of the Federation of Thai Industries.

Session: Special Event (Day 1) 16:00 - 18:00:
Women in Chemicals: Empowering Women in Asia's Chemical Industry



Malini Hariharan

Market Strategy Director

ICIS

Session: Special Event (Day 1) 16:00 - 18:00:
Women in Chemicals: Empowering Women in Asia's Chemical Industry





Chemical Marketing Seminar (Day 1)



Sandy Leong

VP Key Accounts

Brenntag

Sandy leads a team of Regional Key Account Managers for the Global and Regional Key Accounts in Asia Pacific outside of China and Hong Kong. Sandy has more than 20 years of experience in the chemical distribution industry, with 16 years in Brenntag and TAT Petroleum, holding various key leadership positions. Sandy has strong commercial acumen and knowledge of key industries with ability to perform in a multi-cultural and complex environment interacting and building trust with suppliers and customers successfully. The APAC Global Key Account team strive to deliver tangible, innovative solutions and outcomes that accelerate the customers' growth for greater efficiencies and cost savings with Brenntag under her leadership.

Session: Special Event (Day 1) 16:00 - 18:00:
Women in Chemicals: Empowering Women in Asia's Chemical Industry



Amber Thichangthong

Executive Director

Women in Chemicals

Session: Special Event (Day 1) 16:00 - 18:00:
Women in Chemicals: Empowering Women in Asia's Chemical Industry





Speakers Day 2



Executive Panel

Building a Sustainable Future: The Role of the Chemical Industry in a Transformed World

May 16 (Fri), 2025

10:20-12:00

Convention Centre B2



Dr. Abdulwahab Al Sadoun

Secretary General

GPCA

Dr. Abdulwahab Al-Sadoun has been Secretary General of the Gulf Petrochemicals and Chemicals Association (GPCA) since 2009, following a career of more than three decades in the GCC region's petrochemical and energy sectors. His career began in 1990, as a Senior Researcher at SABIC(R&D) Center in Saudi Arabia. He has since taken senior executive positions at several prominent regional agencies, including the Saudi Arabian General Investment Authority(SAGIA) and the Gulf Organization for Industrial Consulting(GOIC). In 2020, he served as the B20 Sherpa, Saudi Arabia responsible for operational management of the B20 Secretariat. Dr. Al - Sadoun had been a member of the Steering Committee of the International Council of Chemical Associations since 2012 and also served as ex- member the Board of Trustees of the Riyadh Economic Forum and the Arabian Society for Human Resources Management. Dr. Al - Sadoun is the author of two books narrating the evolutionary journey of the chemical industry in the Arabian Gulf region - 'Molecules, Mind and Matter: How the Arabian Gulf Became a Global Petrochemical Hub' (2015); and 'A Voyage to Leadership: How the Arabian Gulf Became a Global Petrochemical Hub' (published in Arabic, 2019). He holds a PhD in the field of Industrial Chemistry granted by King's College, UK, in addition to being a graduate of the General Management Program(GMP3), Harvard Business School(HBS), USA.

Session: Executive Panel (Day 2) (10:20-12:00):
Building a Sustainable Future:
The Role of the Chemical Industry in a Transformed World





Executive Panel



Avinash Goyal

Senior Partner

McKinsey & Company

Avinash Goyal is a Senior Partner at McKinsey & Company, based in the Mumbai office, and leads the firm's Global Chemicals and Agriculture Practice. He also heads the GEM (Global Energy & Materials) Industrials Practice across Asia, where he works closely with leading chemical and materials companies to shape growth strategies, drive operational excellence, drive M&A and build globally competitive organizations.

With 20+ years of experience at McKinsey, Avinash Goyal has advised leading companies globally and across Asia — both regional champions and global multinationals — on strategy, growth, M&A, operations, and organizational transformation, with a particular focus on enabling high-growth companies in emerging Asian markets to scale sustainably and compete globally. He brings deep expertise in market entry, cross-border integration, portfolio strategy, post-merger design, leadership development, and advanced analytics, and has led multi-year partnerships with top chemical and agrochemical players to scale operations and drive global competitiveness.

His notable work includes leading a multibillion-dollar integration for a global agrochemical player, supporting the rise of a major specialty chemicals player in Asia, and advising on portfolio strategy for a global chemicals company expanding its footprint in the region. In addition, he has led transformation efforts in productivity, procurement, and organizational restructuring across a variety of sectors and geographies in Asia.

He is a recognized thought leader in the sector, having co-authored influential reports such as Building a Self-Sufficient Petrochemical Intermediates Industry in India by 2025, and regularly contributes to discussions on industry trends, global competitiveness, and the evolving role of digital in chemicals. His perspectives on organizational leadership and family governance have also been published in prominent business media. Avinash holds a degree in Mathematics from St. Stephen's College, Delhi University.

Session: Executive Panel (Day 2) (10:20-12:00):
Building a Sustainable Future:
The Role of the Chemical Industry in a Transformed World





Executive Panel



Narongsak Jivakanun

CEO

GC

Narongsak has over 30 years of experience in the oil and gas, as well as the petrochemical industry. He possesses extensive expertise in engineering and project management, corporate strategy development and execution, portfolio management, business development, mergers and acquisitions (M&A), integration, innovation, and Corporate Venture Capital (CVC) investment. Prior joining GC, Narongsak served BOC Gas, today known as Linde Praxair, responsible for China and South East Asia projects. In 2007, he joined GC, where he has since held various leadership roles overseeing engineering and project management across the refinery, commercial, supply chain, and strategic sectors. Narongsak has effectively managed complex projects and enhanced operational efficiency. Additionally, Narongsak has a strong background in international business management. He has played a key role in expanding GC into the global market, transitioning from based- chemicals and biochemicals to a specialty portfolio. Before becoming the Chief Executive Officer of GC, he served as the Chief Operating Officer of International Business, leading the management of wholly owned investments, joint ventures, and partnerships. He successfully championed the M & A transaction that resulted in the acquisition of allnex – a leading global player of industrial coating resins. This acquisition has been pivotal for the GC Group in diversifying its business portfolio into specialty chemicals. Under his leadership, the GC Group has refined its focus on sustainable growth in various areas, including conventional and specialty chemicals and bio/green and circularity businesses. Narongsak holds a master's degree in Chemical Engineering from Oregon State University, USA., and a bachelor's degree in Chemical Engineering from Chulalongkorn University, Thailand.

Session: Executive Panel (Day 2) (10:20-12:00):
Building a Sustainable Future:
The Role of the Chemical Industry in a Transformed World





Executive Panel

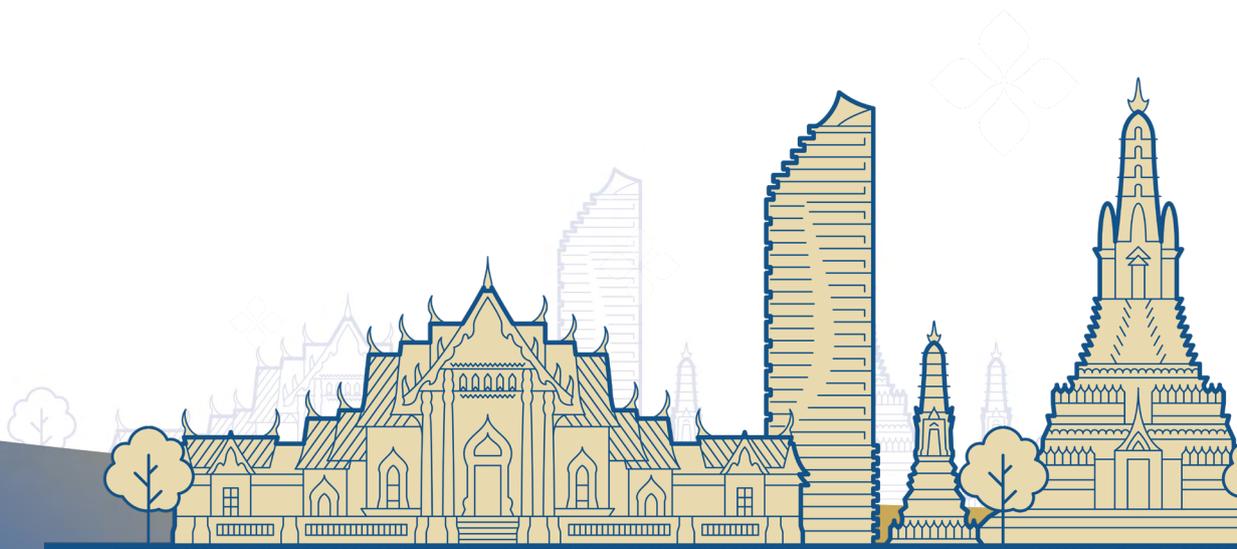


Sakchai Patiparnpreechavud

CEO and President
SCGC

Mr. Sakchai Patiparnpreechavud is the Chief Executive Officer and President of SCG Chemicals PLC (SCGC), a pioneering leader in integrated polymers and solutions committed to advancing sustainability. With over three decades of distinguished expertise in the petrochemical industry, he has established himself as a prominent figure in driving innovation and sustainable growth. Mr. Patiparnpreechavud began his journey with SCGC in 1989 as a process engineer and has since demonstrated exceptional proficiency across critical manufacturing, commercial, and investment initiatives, both within Thailand and on the global stage. His career trajectory includes holding pivotal key leadership roles such as Chief Commercial Officer and Executive Vice President of the Vinyl Chain, where he honed his strategic acumen in commercial operations and international business. His tenure as Country Director for SCG in Vietnam further exemplifies his global outlook and leadership capabilities. Currently serving as Chief Executive Officer, Mr. Patiparnpreechavud plays a central role in steering SCGC towards sustainable innovation. In addition to his CEO responsibilities, he holds directorships in multiple affiliated companies within the Chemicals Business, leveraging his expertise in both technical and strategic domains. His unwavering dedication to sustainable growth and his visionary leadership position him as a key influencer in shaping the future of the petrochemical sector.

Session: Executive Panel (Day 2) (10:20-12:00):
Building a Sustainable Future:
The Role of the Chemical Industry in a Transformed World





Executive Panel



Sanjay Sharma

Global Head of Chemical Consulting

S&P Global

Moderator

Sanjay Sharma is Global Head of Chemical Consulting. In this role, Sanjay is responsible for managing Global Chemical Consulting team, developing Chemical Consulting Strategy, and ensuring its successful implementation. Sanjay has more than 30+ years of experience in the industry, including extensive consulting, strategy development, energy transition, feasibility studies, competitive analysis, M& A, and due diligence experience. He has actively participated in developing strategy, improving business performance, developing and managing joint ventures and alliances, and engaging in mergers and acquisitions.

Sanjay has been with IHS Markit (a part of S&P Global Commodity Insights, a business division of S&P Global Inc.) since 2006 and held several positions prior to his current role. Previously, Sanjay worked for five years for SABIC where he held an investment planner position. Prior to that Sanjay worked for ten years for IPCL (now part of Reliance Industries Limited) where he held a variety of Polyolefins project and operations roles.

In addition to a consulting role, Sanjay has conducted several training courses and is a frequent speaker at various industry forums.

Session: Executive Panel (Day 2) (10:20-12:00):
Building a Sustainable Future:
The Role of the Chemical Industry in a Transformed World





Committee Meeting (Day 2)

Sustainability and Circular Economy On the Path to Progress or a Race Against Time



May 16 (Fri), 2025
14:00-17:00
Convention Centre B2

Presented by :  **ICIS**
Independent Commodity
Intelligence Services



Soline Guérineau
Head of Sustainability Strategy
ICIS

Soline Guérineau is a sustainability specialist who has served various leadership roles in analytics, media, and events businesses. Currently Head of Sustainability Strategy for ICIS, Soline is responsible for leading the current and future direction of ICIS' sustainability data, analytics and insights strategy. Through her work at ICIS, Soline is committed to supporting energy and chemical value-chains on their transition to low emission, circular business models. During her last tenure, she piloted business transformation, commercial enablement, and content strategies for The Economist Group's flagship Sustainability initiatives, including The Sustainability Project and the World Ocean Initiative. Throughout her career, Soline has been driven by the power of leveraging data and insights to help customers turn ideas and innovation into action. A globally minded, curious, and passionate senior executive, Soline brings a wealth of knowledge and experience with a commercial drive at heart.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 14.00-17.00:
On the Path to Progress or a Race Against Time





Committee Meeting (Day 2)



Helen McGeough

Senior Analyst and Global Analyst Team Lead,
Plastics Recycling

ICIS

Helen leads the analytics team for global plastic circularity, managing a global team of analysts focused on recycled polymer markets. She has over 25 years' experience in consultancy, and for the past 20 years in recycled PET within ICIS and Wood Mackenzie (previously PCI). Prior to joining ICIS Helen has developed supply demand data and forecasts for recycled PET markets, including collection, recycling, and end use of recycled PET products and PET flake and pellet pricing. She has been responsible for coverage of recycled PET market including price discovery, analysis of market and regulatory developments. Helen has delivered multiple custom studies in the recycling area, assisting investment and strategy development for parties within the recycled polymer value chain.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 14.00-17.00:
On the Path to Progress or a Race Against Time



Thanadej Trakulyingyong

Corporate Affairs Lead - Thailand

PepsiCo

External Speaker

Thanadej Trakulyingyong is the Corporate Affairs Lead for PepsiCo Thailand, where he drives the company's Public Policy and Government Affairs (PPGA) strategy, alongside leading Social Impact initiatives across Thailand. He also oversees the implementation of PepsiCo Positive (pep+), the company's sustainability agenda, focusing on key areas such as sustainable packaging and responsible farming practices. With extensive experience engaging government bodies, NGOs, and cross-functional teams, Thanadej is dedicated to advancing initiatives aligning with global sustainability goals and enhancing long-term business resilience. He is also a key advocate for PepsiCo's corporate reputation, spearheading corporate social responsibility (CSR) programs, public-private partnerships, and employee engagement. Prior to his role at PepsiCo, Thanadej served as Head of Government and Trade Relations at CPAXtra Public Company Limited, where he led stakeholder engagement and government affairs to support business growth and mitigate regulatory risks.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 14.00-17.00:
On the Path to Progress or a Race Against Time



Committee Meeting (Day 2)



Benicio Yang
Senior Manager
Dell Technologies
External Speaker

Benicio Yang is a Senior Manager in Packaging Engineering at Dell Technologies, with over 22 years of Packaging related experiences in the IT industry. He specializes in developing packaging solutions that optimize cost, performance, and sustainability. His experience shows that when sustainable packaging is designed correctly, with the right supply chain, then costs can be at parity or less. As a leader on Dell's development teams, Benicio was at the forefront of introducing eco-friendly, game changing materials developed through advanced design tools. These innovative packaging solutions offer lower cost and better performance that delights customers and makes a healthier planet.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 14.00-17.00:
On the Path to Progress or a Race Against Time



Supattra Prathummek
Regional Commercial Product Management Lead
Amcor Flexibles Asia Pacific
External Speaker

Supattra Prathummek is a technical professional and team leader with more than 10 years of experience in regional position for packaging development; covers innovations, cost savings and sustainability for FMCG business. Supattra holds Master Degree in Polymer Science (International Program) from The Petroleum and Petrochemical College, Chulalongkorn University, Thailand. As Amcor Asia Pacific Regional Commercial Product Management Lead, Supattra works closely with internal and external stakeholders ensuring that Amcor sustainable product platforms align with market needs and drive business growth.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 14.00-17.00:
On the Path to Progress or a Race Against Time





Committee Meeting (Day 2)

Sustainability and Circular Economy

The Future of Plastics: Scaling Innovation & Investment for a Circular Economy



May 16 (Fri), 2025
15:30-15:45
Convention Centre B2

Presented by :

OPIS
A DOW JONES COMPANY

CHEMICAL
MARKET
ANALYTICS



Yi Ling Tan

Director, Asia Polyolefins

Chemical Market Analytics by OPIS

Yi Ling Tan is a director of the polyolefins group at Chemical Market Analytics by OPIS, a Dow Jones company, and has more than ten years of experience in the industry, providing price forecasts and market insights for the Asian polyolefin markets.

She is responsible for market research on polyolefins in Asia and leads the Asian mLLDPE and the Asian polyolefins operating schedule services. Over the course of her career, she has presented at numerous external conferences and conducted polyolefin workshops for clients.

She holds a Bachelor in Chemical Engineering (Hons) from the National University of Singapore. She is based in Singapore.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 15.30-15.45:
The Future of Plastics: Scaling Innovation & Investment for a Circular Economy





Committee Meeting (Day 2)

Sustainability and Circular Economy Reimagining Petrochemicals



May 16 (Fri), 2025
15:45-17:00
Convention Centre B2

Presented by :



Muhamad Fadhil

Senior Vice President Strategy and Business Development
ICIS

Soline Guérineau is a sustainability specialist who has served various leadership roles in analytics, media, and events businesses. Currently Head of Sustainability Strategy for ICIS, Soline is responsible for leading the current and future direction of ICIS' sustainability data, analytics and insights strategy. Through her work at ICIS, Soline is committed to supporting energy and chemical value-chains on their transition to low emission, circular business models. During her last tenure, she piloted business transformation, commercial enablement, and content strategies for The Economist Group's flagship Sustainability initiatives, including The Sustainability Project and the World Ocean Initiative. Throughout her career, Soline has been driven by the power of leveraging data and insights to help customers turn ideas and innovation into action. A globally minded, curious, and passionate senior executive, Soline brings a wealth of knowledge and experience with a commercial drive at heart.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 15:45-17:00:
Reimagining Petrochemicals





Committee Meeting (Day 2)



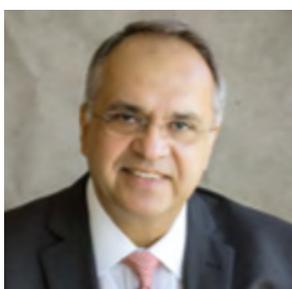
Bahrin Asmawi

Chief Commercial Officer

PETRONAS Chemicals Group

External Speaker

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 15:45-17:00:
Reimagining Petrochemicals



Sanjay Moolji

Global Polymers Director

Tricon Energy

External Speaker

Mr. Sanjay Moolji is the Global Business Director of Tricon Energy Ltd for their Polymer business and the Global Product Director & Head for their polypropylene business and is based out of Houston, Texas in the USA.

He has been with Tricon Energy Limited since July 2009 and has been a key member and architect of Tricon polymer business Globally.

Prior to his current assignment, he was the General Manager for Exports of Reliance Industries Limited for Polymers Sector. In Reliance he had been in International marketing for polymers in various positions including overseas assignments in Indonesia and China.

Sanjay had his early education in India and is an Economics Graduate from the Calcutta University and has more than 35 years of Global experience of Sales & Marketing and Product management experience in a spectrum of industries ranging from Polymers, Industrial Chemicals, Consumer Durables, Pharmaceuticals and Bulk Drugs.

He is widely travelled and has participated in various international forums and conferences as speaker.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 15:45-17:00:
Reimagining Petrochemicals





Committee Meeting (Day 2)



Unmesh Nayak

COO Polymers

Reliance

External Speaker

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 15:45-17:00:
Reimagining Petrochemicals



Anthony Watanabe

Chief Sustainability Officer

Indorama Ventures

External Speaker

Anthony M. Watanabe is the Chief Sustainability Officer at Indorama Ventures PCL (IVL), a global sustainable chemical company, with more than 140 operating sites in 35 countries. Armed with over 20 years of experience in this field, Watanabe is a pioneer and early advocate of the importance of Sustainability in Business. He is also a Sustainability entrepreneur, investor, and author. Before embarking on his journey with IVL, Watanabe was the Head of Growth - Innovation and Smart Mobility at Alstom, based in Bangkok. Prior to Alstom, he was the Global Head of Digital and Climate Innovation at Bombardier Transportation. He also established his own firms in Canada and Thailand to drive sustainable innovations, clean energy, and market transformation to a profitable and environmentally better way of doing business. With his vast experience and global networks in ESG, Watanabe helps IVL create value through sustainability. From renewable energy to qualification for green financing, he drives projects and strategic initiatives from ideation to implementation to help IVL maintain its position as a global Sustainability champion. Watanabe holds a Ph.D. from University of Toronto, Canada. He lives in Bangkok with his wife and is a father to two sons.

Session: Committee Meeting (Day 2) Sustainability and Circular Economy 15:45-17:00:
Reimagining Petrochemicals





Committee Meeting (Day 2)

General Matters & Raw Materials

Recent bandwagons in the feedstocks world

May 16 (Fri), 2025

14:00-14:30

Lotus Suite 7

Presented by :



Armaan Ashraf

Global Head, NGLs

FGE

Armaan leads the Natural Gas Liquids team at FGE. During his initial years at FGE, Armaan played a key role in growing the Condensate & Naphtha service – directing the coverage and analysis for the long-term and short-term reports, as well as ad-hoc studies/projects in the Condensate/Naphtha space. His coverage has also included petrochemical feedstock dynamics across the NGLs space (ethane, LPG, naphtha and condensate), helping push forward the coverage of downstream petrochemical markets, both olefins and aromatics, across NGLs basket of reports. Prior to joining FGE, Armaan worked at Freepoint Commodities LLC where he was an analyst covering middle distillates markets and supporting the trading floor. Armaan holds two Bachelor's degrees from the National University of Singapore in Business Administration and in Industrial & Systems Engineering.

Session: Committee Meeting (Day 2) General Matters & Raw Materials 14.00 - 14.30:
Recent bandwagons in the feedstocks world





Committee Meeting (Day 2)

General Matters & Raw Materials

The Energy Transition – Time for Feedstock to Shine Again



May 16 (Fri), 2025
14:30-15:00
Lotus Suite 7

Presented by : 
Commodity Insights



Aaron Cheong

Associate Director, Feedstocks
S&P Global

Aaron Cheong, Associate Director, Feedstocks. Aaron is part of the Global Petrochemical Feedstocks Team, with a key focus on the Asian and Middle Eastern naphtha markets. Before joining S&P Global, he gained extensive experience working at various research firms, where he covered both petrochemical and refined product markets. Additionally, Aaron has held several corporate roles within the industry, further broadening his expertise. Aaron is a certified Financial Risk Manager (FRM), holds a MSc in Applied Finance from the Singapore Management University, and has a Chemical Engineering degree from the National University of Singapore.

Session: Committee Meeting (Day 2) General Matters & Raw Materials 14.30-15.00:
The Energy Transition – Time for Feedstock to Shine Again





Committee Meeting (Day 2)

General Matters & Raw Materials

Naphtha pricing dynamics and its impact on aromatics trade flows in Asia

May 16 (Fri), 2025
15:00-15:30
Lotus Suite 7

Presented by : **OPIS** | CHEMICAL
A DOW JONES COMPANY MARKET
ANALYTICS



Serena Seng

Associate Director

Chemical Market Analytics by OPIS

Serena is currently the associate director of content in the Asia Petrochemicals team leading a team of editors with a key focus on the Aromatics and Recycled Plastics markets. She joined OPIS in January 2023 and has 15 years of experience in the price reporting industry covering a variety of commodities markets including Petrochemicals. She is based in Singapore

Session: Committee Meeting (Day 2) General Matters & Raw Materials 15.00 - 15.30:
Naphtha pricing dynamics and its impact on aromatics trade flows in Asia





Committee Meeting (Day 2)

General Matters & Raw Materials

Prospects For Asian Benzene Post Derivative Expansion Cycle



May 16 (Fri), 2025
15:45-16:15
Lotus Suite 7

Presented by :



Jenny Yi
Senior Analyst
ICIS

Jenny is a senior analyst at ICIS, with nearly 20 years of experience in the aromatics and derivatives value chain. She has a strong focus on supply and demand analysis and forecasting for Asian aromatics and derivatives, including benzene, toluene, xylenes, styrene, phenol, polyester, polyamide, and polyurethane. Since joining ICIS, Jenny has spearheaded the design and delivery of the annual reports for China's aromatics and derivatives industries, the China BTX monthly report, and forecast reports for Asia's benzene, adipic acid, and caprolactam markets. She also provides consulting services for the aromatics and derivatives industries.

Session: Committee Meeting (Day 2) General Matters & Raw Materials 15.45 - 16.15:
Prospects For Asian Benzene Post Derivative Expansion Cycle





Committee Meeting (Day 2)



Angeline Soh

Senior Editor

ICIS

Angeline Soh has been reporting on petrochemicals for the past 12 years with ICIS. Based out of Singapore, her current portfolio includes Asia benzene, acrylonitrile-butadiene-styrene (ABS) and styrene-acrylonitrile. In addition to her writing, Angeline is a regular speaker at industry events. She last presented at APIC on phenol and acetone in 2019. She graduated from Singapore's Nanyang Technological University with a Master of Mass Communication.

Session: Committee Meeting (Day 2) General Matters & Raw Materials 15.45 - 16.15:
Prospects For Asian Benzene Post Derivative Expansion Cycle





Committee Meeting (Day 2)

General Matters & Raw Materials

Navigating the emerging Asian bionaphtha market



May 16 (Fri), 2025
16:15-16:45
Lotus Suite 7

Presented by :

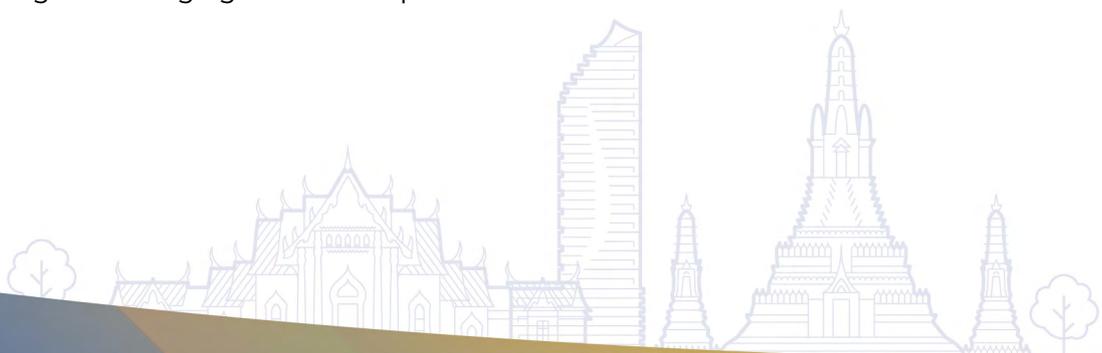


Timo Tumascheit

Vice President Business Development Chemicals
Argus

Based in Singapore, Timo is VP Business Development for Chemicals in Asia and the Middle East for Argus Media. He brings 15 years of commercial experience in the petrochemicals sector, which he gained across multiple roles starting at the independent chemicals company Helm AG in Germany. Timo moved to Singapore in 2015 as the Regional Manager Chemicals for Helm Asia and served as Head of Chemicals at thyssenkrupp Materials Trading. He was a Senior Trader at Integra Petrochemicals covering the liquid intermediates portfolio prior to joining Argus. Over the years, he has handled distribution, marketing, logistics, and trading activities across various products and acquired valuable insight into the petrochemicals sector in Asia and globally. Timo holds a Master of Business Administration from the University of Louisville.

Session: Committee Meeting (Day 2) General Matters & Raw Materials 16.15-16.45:
Navigating the emerging Asian bionaphtha market





Committee Meeting (Day 2)

Polyolefins

Emerging applications and market diversification opportunities

May 16 (Fri), 2025
14:00-14:30
Lotus Suite 5,6

Presented by :

OPIS
A DOW JONES COMPANY

CHEMICAL
MARKET
ANALYTICS



Utpal Sheth

Vice President APAC Plastics & Polymers

Chemical Market Analytics by OPIS

Utpal joined the Dubai office of CMAI (now Chemical Market Analytics by OPIS) in October 2007 to cover the plastics (PE, PP, PVC) market in the Middle East and Indian Subcontinent. He moved to Singapore in 2014 and is currently the service leader of three market advisory subscription services: The Global Plastics and Polymers Report - Asia, Middle East and India, the Asia PE Report, and the Asia PP Report. He has brought a wealth of industry knowledge to Chemical Market Analytics by OPIS through multiple stints along the plastics value chain. He supports the Circular Plastics Service of Chemical Market Analytics by OPIS, which provides deep insights into the rapidly evolving sustainability issues in the Plastics Business. He also contributes to Consulting Studies and Long- Term Supply, Demand & Price Outlook for the Asian markets. Utpal began his career at Reliance Industries in India's Sales and Marketing Division. He started as a field sales executive and was the Regional Head of Polyethylene Business when he left after 12 years. Subsequently, he moved to Dubai to lead the region's Polyethylene Sales Team of Qatar Petrochemicals. Utpal graduated with a Bachelor of Engineering (specialization in Plastics) and a Master of Business Administration (specialization in Marketing). He is based in Singapore.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain
Committee Meeting (Day 2) Polyolefins 14.00-14.30:
Emerging applications and market diversification opportunities



Committee Meeting (Day 2)

Polyolefins

Global Polyolefins Outlook - A Challenging Road to Recovery



May 16 (Fri), 2025
14:30-15:00
Lotus Suite 5,6

Presented by : 
Commodity Insights



Dr. Shaohua Feng
Director Polymers APAC
S&P Global

Shaohua joined IHS Markit in 2020 as Director, Chemical Consulting, bringing over two decades of expertise in the petrochemical and specialty chemical sectors. He had previously worked at A*STAR, Huntsman, Shell Chemicals, and Eastman Chemical. Shaohua holds a Ph.D. and a B.E. degree in Chemical Engineering from Tsinghua University, and an MBA from the National University of Singapore

Session: Committee Meeting (Day 2) Polyolefins 14.30-15.00:
Global Polyolefins Outlook - A Challenging Road to Recovery





Committee Meeting (Day 2)

Polyolefins

Charting a New Course for Asian Polyolefins

May 16 (Fri), 2025
15:00-15:30
Lotus Suite 5,6

Presented by :



Matthew Rajendra

Chemicals Business Development Manager Asia
and Middle East

ARGUS

Matthew Rajendra handles Business Development for Chemicals at Argus in Asia and the Middle East. He has extensive experience in presenting at international conferences, training sessions for industry players and online webinars. Matthew previously handled polymers for the Asia and Middle East as a Senior Reporter at Argus. Before joining Argus, Matthew worked at CNBC. Matthew holds a degree in economics from Singapore Management University.

Session: Committee Meeting (Day 2) Polyolefins 15.00-15.30:
Charting a New Course for Asian Polyolefins





Committee Meeting (Day 2)

Polyolefins

China's Polyolefins Strategy: Evolving to Meet New Challenges



May 16 (Fri), 2025
15:45-16:15
Lotus Suite 5,6

Presented by :



Amber Liu

Head of Petchem Analytics Asia
ICIS

Ms. Amber Liu is leading Asia Petchem Analytics in ICIS and based in Shanghai, China. She has about 19 years of rich experience in petrochemical industry and gives business advisory with leading consulting houses cross industries. She is engaged in-depth analytics services including S&D scenarios, price forecasts, market/competitive intelligence, feasibility study and delivered dozens of speeches in key events and conferences. Amber specializes in olefins and derivatives analysis with comprehensive study in diversity of olefins feedstocks, lighter feedstock of crackers, competitiveness analysis of olefins and derivatives and the integrated analysis from olefins to derivatives.

Session: Committee Meeting (Day 2) Polyolefins 15.45-16.15:
China's Polyolefins Strategy: Evolving to Meet New Challenges





Committee Meeting (Day 2)



Amy Yu

Senior Analyst

ICIS

Amy is a senior analyst at ICIS, bringing nearly 20 years of extensive experience in the olefin and polyolefin industries. Based in Shanghai, she specializes in analysing the Asian ethylene and polyethylene markets, focusing on both short-term and long-term trends. With a solid background in polyolefin market research, Amy conducts comprehensive studies on industry development trends and evaluates the impact of technological advancements, market dynamics, and policy changes on the polyolefin sector. Her extensive industry research and analysis enable her to provide strategic advice that helps clients optimize their business models, enhance competitiveness, and achieve sustainable growth.

Session: Committee Meeting (Day 2) Polyolefins 15.45-16.15:
China's Polyolefins Strategy: Evolving to Meet New Challenges





Committee Meeting (Day 2)

Polyolefins

Navigating a Changing Polyolefins Trade Landscape



May 16 (Fri), 2025
16:15-16:45
Lotus Suite 5,6

Presented by :  Wood Mackenzie



Chris Liu

Senior Analyst Asia Polyolefins
Wood Mackenzie

Chris joined Wood Mackenzie's Chemicals Research team as a senior analyst in October 2022. He is responsible for polyolefin product analysis in Asia and updates Asset Benchmarking Tools for polyethylene and polypropylene. Prior to Wood Mackenzie, He worked for S&P Global Platts for 3 years, where he was an editor for various petrochemical products. He was responsible for price assessment, publish news, expand benchmark usage, develop and launch new price assessment. Product coverage include ethylene, polyethylene terephthalate, ethylene dichloride, vinyl chloride and styrene monomer. Chris graduated from the Iowa State University with a Bachelor's degree in Chemical Engineering.

Session: Committee Meeting (Day 2) Polyolefins 16.15-16.45:
Navigating a Changing Polyolefins Trade Landscape





Committee Meeting (Day 2)

Styrenics

The tug of war between benzene and styrene to survive the market downturn

May 16 (Fri), 2025
14:00-14:30
Lotus Suite 3,4

Presented by :

OPIS
A DOW JONES COMPANY

CHEMICAL
MARKET
ANALYTICS



Brian Lee

Executive Director Asia Benzene & Styrene
Chemical Market Analytics by OPIS

Brian is responsible for the Asian market report of Chemical Market Analytics by OPIS, focusing on the market analysis of benzene and styrene. He also contributes to various market advisory publications and supports consulting activities. Brian has a distinguished career spanning almost 30 years in the petrochemical industry. Previously, he worked with Argus Dewitt for three years as a vice president covering Asian Aromatics. He contributed to numerous market reports and single client studies and hosted the Asian conference, including speaking. Brian started his career with Samsung C & T Corporation, working for 16 years in Asia and Europe. He was responsible for trading and marketing benzene, toluene, xylenes(BTX), styrene, paraxylene(PX), and purified terephthalic acid(PTA) to global customers. Brian holds an MBA from Hanyang Cyber University and a Bachelor of Science in chemical engineering from Hanyang University, South Korea. He is based in Singapore.

Session: Committee Meeting (Day 2) Styrenics 14.00-14.30:

The tug of war between benzene and styrene to survive the market downturn





Committee Meeting (Day 2)

Styrenics

What sets the Benzene price in a structural oversupplied by-product market?" & "Who is starving in the global glut?"

May 16 (Fri), 2025
14:30-15:00
Lotus Suite 3,4

Presented by :  Wood Mackenzie



Su Jie

Senior Research Analyst APAC Aromatics
Wood Mackenzie

Su Jie joined Wood Mackenzie's Chemicals team in 2014 as an analyst covering aromatics markets. He specializes in the benzene and derivative value chains and is responsible for the Asian market. Before joining Wood Mackenzie, Su Jie spent 7 years in IHS (previously CMAI), where he worked as a principal analyst supporting Asian aromatics and was responsible for price discovery and market analysis. Prior to IHS, he was a business coordinator (logistics, supply chain, trading) for Garson Group in Shanghai, a petrochemical producer and trader. Su Jie graduated with a bachelor's degree in Polymer Science & Engineering from the East China University of Science and Technology.

Session: Committee Meeting (Day 2) Styrenics 14.30-15.00:
What sets the Benzene price in a structural oversupplied by-product market?" & "Who is starving in the global glut?"





Committee Meeting (Day 2)

Styrenics

China's changing role and outlook for Asia's Styrene Market

May 16 (Fri), 2025
14:00-14:30
Lotus Suite 3,4

Presented by :



Lufei Wu
Markets Editor
ICIS

Lufei is a markets editor at ICIS, covering the Asian styrene, polystyrene (PS) and expandable polystyrene (EPS) markets. Prior to joining ICIS, Lufei was a commodity broker at ICAP Energies covering iron ore swap trades. Holding a master's degree in quantitative finance from the Singapore Management University, Lufei is also a financial market expert. His ability to interpret market fundamentals and pricing trends allows him to offer insightful analysis that has helped market players to capitalize on emerging opportunities as well as navigating complex styrenics market environments.

Session: Committee Meeting (Day 2) Styrenics 15.00-15.30:
China's changing role and outlook for Asia's Styrene Market





Committee Meeting (Day 2)

Styrenics

Styrene as supply wave subsides: A 10-year outlook at global supply-demand fundamentals, shifting trade dynamics and opportunities.

May 16 (Fri), 2025
15:45-16:15
Lotus Suite 3,4

Presented by : **S&P Global**
Commodity Insights



Kate Lee

Senior Research Analyst
S&P Global

Prior to joining S&P Global in 2022, Kate worked at Argus Media as a market reporter for about 8 years. Before that, she was with a BTX broker and a solvents and aromatics trading company for a total of almost 8 years. Kate graduated from Nanyang Technological University in Singapore with a business studies degree, with a major in marketing.

Session: Committee Meeting (Day 2) Styrenics 15.45-16:15:
What sets the Benzene price in a structural oversupplied by-product market?"
& "Who is starving in the global glut?"





Committee Meeting (Day 2)

Styrenics

Exploration of Development Trajectory and Evolution of China Styrene Industrial China during Expansion Period

May 16 (Fri), 2025
16:15-16:45
Lotus Suite 3,4

Presented by :



Elyssa Zhang

Senior Editor Petrochemicals
SCI

Elyssa Zhang, Senior Editor at SCI for Petrochemicals, is dedicated to the analysis and research of the petrochemicals industry for over ten years. Engaging in extensive dialogues with analysts throughout the sector, ranging from upstream to downstream, she has developed a comprehensive understanding of the petrochemical industry. Her contribution to a multitude of project studies has garnered her widespread recognition among industry participants.

Session: Committee Meeting (Day 2) Styrenics 16.15-16.45:
Exploration of Development Trajectory and Evolution of China Styrene Industrial China during Expansion Period





Committee Meeting (Day 2)

PVC

The evolution of chlor-vinyl balances



May 16 (Fri), 2025
14:00-14:30
Lotus Suite 1,2

Presented by :



Michael Vitiello

Global Editor - Vinyls

ARGUS

Michael is the global editor for EDC, VCM, PVC markets at Argus, leading the creation of the Argus PVC and vinyls pricing service. Michael has been with Argus for 6 years, based in the UK for 4 of these where he covered various markets including aromatics, methanol, polyolefins and chlor-vinyls. He is now based in Singapore, leading the development of global chlor-vinyls market reporting. Prior to Argus, Michael worked within the raw materials purchasing department at Synthomer and holds a Bachelors' degree in Chemistry from the University of Sussex.

Session: Committee Meeting (Day 2) PVC 14.00-14.30:
The evolution of chlor-vinyl balances





Committee Meeting (Day 2)

PVC

A trade shift of Asian PVC amid tightening PVC regulation.

May 16 (Fri), 2025
14:30-15:00
Lotus Suite 1,2

Presented by : **S&P Global**
Commodity Insights



Ho Zhi Xuan
Editor Asia Chemicals
S&P Global

Zhi Xuan joined the S&P Global Commodity Insights Petrochemicals team based in Singapore in October 2021. She currently covers the olefins and polymers markets, with a key interest in boosting the profile of olefins trade in the region. Prior to joining SPGCI, Zhi Xuan was covering the PVC, nylon chain, and PP markets.

Session: Committee Meeting (Day 2) PVC 14.30-15.00:
A trade shift of Asian PVC amid tightening PVC regulation.





Committee Meeting (Day 2)

PVC

Adapting to the shift trends in Chlor-alkali market



May 16 (Fri), 2025
15:00-15:30
Lotus Suite 1,2

Presented by :



Jonathan Chou

Senior Editor

ICIS

Jonathan Chou focuses on pricing, analysis and market trends on the chlor-alkali chain products: polyvinyl chloride (PVC), ethylene dichloride (EDC), vinyl chloride monomer (VCM) and caustic soda. He has been with ICIS since 2018. Jonathan has spoken at multiple key conferences in Asia covering the regional chlor-alkali markets including the ICIS & Tecnon OrbiChem World Chlor-Alkali Conference since 2019, as well as the Asia Petrochemical Industry Conference since 2023. Jonathan holds a bachelor's degree in communication and media studies at the State University of New York at Buffalo.

Session: Committee Meeting (Day 2) PVC 15.00-15.30:
Adapting to the shift trends in Chlor-alkali market





Committee Meeting (Day 2)

PVC

Evolving Chlor-alkali demand catalyst by energy transition

May 16 (Fri), 2025

15:45-16:15

Lotus Suite 1,2

Presented by :

S&P Global

Commodity Insights



Alvin Ang

Director Inorganics APAC

S&P Global

Alvin joined S&P Global from Avery Dennison in 2022. Before that, he was with Braskem as Chief Advisor on APAC market intelligence. Prior to Braskem, Alvin was global lead for PP market intelligence at Sabic. Before Sabic, Alvin was Principal Analyst at IHS (formerly CMAI), covering Aromatics. Alvin began his professional career as an R&D engineer at Dou Yee International. He holds a Bachelor of Chemical Engineering degree from the National University of Singapore and an Executive MBA from the University of Birmingham.

Session: Committee Meeting (Day 2) PVC 15.45-16.15:
Evolving Chlor-alkali demand catalyst by energy transition





Committee Meeting (Day 2)

PVC

Navigating through PVC market recovery while entering new horizon in circular economy initiatives



May 16 (Fri), 2025
16:15-16:45
Lotus Suite 1,2

Presented by :



Gordon Kuo

Associate Director Asia and India Subcontinent Vinyls
Chemical Market Analytics by OPIS

Gordon specializes in the polyvinyl chloride (PVC), vinyl chloride monomer (VCM), and ethylene dichloride (EDC) markets in Asia and the Indian subcontinent. He has over 12 years of experience and an in-depth understanding of the vinyls industry. Within the Asia region, Gordon works closely with chlor-alkali and vinyls industry participants. He provides regional market coverage for Asia and the Indian subcontinent in the Global Vinyls Report. Gordon has in-depth experience and understanding of Asian EDC and VCM trade dynamics and provides strategy analyses for regional vinyls market participants. Additionally, he has experience researching Asian sodium chlorate and hydrogen peroxide while supporting the Global Bleaching Report.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain

Committee Meeting (Day 2) PVC 16.15-16.45:
Navigating through PVC market recovery while entering new horizon in circular economy initiatives



Committee Meeting (Day 2)

Synthetic Rubbers

Reading the Tea Leaves: A Clearer View of the Global C4s and Elastomers Market

May 16 (Fri), 2025
14:00-14:30
Lotus Suite 12

Presented by : **S&P Global**
Commodity Insights



Fangfang Wang

Associate Director, C4s & Elastomers APAC
S&P Global

Fangfang has over 25 years of experience in market research and consulting. She focused on both the olefins and PET industries while at ICIS Consulting (China) and has trained and built sales and executive teams. Fangfang received a Master of Economics degree from Shanghai Finance University and a Bachelor of Food Science and Technology from Shanghai Ocean University.

Session: Committee Meeting (Day 2) Synthetic Rubber 14.00-14.30:
Reading the Tea Leaves: A Clearer View of the Global C4s and Elastomers Market





Committee Meeting (Day 2)

Synthetic Rubbers

Butadiene: The evolving role of Southeast Asia in the Asian market



May 16 (Fri), 2025
14:30-15:00
Lotus Suite 12

Presented by : 
Commodity Insights



Fumiko Dobashi

Senior Editor, Asia Chemicals
S&P Global

Fumiko joined Platts in 2003 as an oil reporter, covering gasoline, bunker fuel, LPG and Japan's domestic oil product markets. After she moved to Asian Petrochemical Team in 2005, she covered a wide range of products, such as olefins, polyolefins, intermediates as well as aromatics. Her main focus now is butadiene, synthetic rubber, as well as PVC. Prior to Platts, Fumiko was a financial reporter at AFX News, a subsidiary of French news agency Agence France-Presse. Fumiko graduated from the University of Leeds and received a master's degree in politics. She is now based in Singapore, after working in Tokyo and London.

Session: Committee Meeting (Day 2) Synthetic Rubber 14.30-15.00:
Butadiene: The evolving role of Southeast Asia in the Asian market





Committee Meeting (Day 2)

Synthetic Rubbers

The Next Level: How Asia is Moving Up the Synthetic Rubber Value Chain

May 16 (Fri), 2025
15:00-15:30
Lotus Suite 12

Presented by :  **I·C·I·S**
Independent Commodity
Intelligence Services



Ann Sun
Senior Analyst
ICIS

Ann is a senior analyst at ICIS, based out of China. She has about 15 years' experience in the commodity industry and specializes in the analysis of synthetic rubber and olefins sectors. She joined ICIS in 2014 and was engaged in multiple-clients services including price forecasts, and single client services including market/competitive intelligence, and feasibility studies. Ann works on the ICIS Supply & Demand Database for a range of products, including elastomers, olefins methanol & derivatives. Ann has been a speaker at APIC and other seminars in Asia and Europe.

Session: Committee Meeting (Day 2) Synthetic Rubbers 15.00-15.30:
The Next Level: How Asia is Moving Up the Synthetic Rubber Value Chain





Committee Meeting (Day 2)

Synthetic Rubbers

Lengthening C4s and its impact on derivatives



May 16 (Fri), 2025
15:45-16:15
Lotus Suite 12

Presented by :



Anthony Song

Executive Director, APAC C4 & Elastomers
Chemical Market Analytics by OPIS

Anthony (Young Ho) is responsible for C4 olefins, derivatives, and natural rubber in Asia outside of mainland China at Chemical Market Analytics by OPIS. He has over 20 years of experience in the petrochemical industry, mainly in the olefins business but also in chlor alkali and aromatics. Within the Asia region, he works closely with petrochemical, oil and financial industries, bringing support and guidance throughout the petrochemical chain. He is currently the service leader for the Asia C4 weekly report and contributes to the global outlook for C4 and elastomer reports.

Anthony started his career as a petrochemical trader at Hanwha Corporation in Korea. His duties were to trade various gas products, including light and C4 olefins products, in Asia. He has spent about a year in Dubai as a regional expert program by Hanwha Group, researching and developing future strategic programs within the Middle East, from product development to investment portfolio. In 2008, he came to Singapore as a trading team manager at Hanwha International (overseas office in Singapore). Anthony graduated from Boston University with a Bachelor of Arts in Economics. He is based in Singapore.

Session: Committee Meeting (Day 2) Synthetic Rubbers 15.45-16.15:
Lengthening C4s and its impact on derivatives





Committee Meeting (Day 2)

Synthetic Rubbers

Changing butadiene trade-flows and cracker consolidations

May 16 (Fri), 2025
16:15-16:45
Lotus Suite 12

Presented by :



Angie Joe

Vice President, Global Butadiene and Derivatives
ARGUS

Angie leads the crude C4, butadiene and derivatives consulting practice at Argus. She spearheads the creation and production of the butadiene newsletter, monthly outlook and long-term supply and demand analytics publications. Angie has more than 15 years' experience in the petrochemical industry, including roles as an analyst and broker, and in business development and communications. She also has expertise in styrenics, aromatics, olefins and methanol. Angie enjoys tapping her experience along the entire petrochemical value chain to piece together market information in a global context.

Session: Committee Meeting (Day 2) Synthetic Rubbers 16.15-16.45:
Changing butadiene trade-flows and cracker consolidations





Committee Meeting (Day 2)



Brian Leonal

Editor, Chemicals, Asia

ARGUS

Brian Leonal is responsible for covering the benzene and styrene in Asia-Pacific and is based in Singapore. He has ten years of experience in the hydrocarbon industry. Most recently he was a corporate banker in DBS Bank covering oil and gas as well as petrochemical markets. He has been involved in a diversity of transactions, including asset-backed, project, trade, and M&A financing, as well as clean corporate loans. He started his career in Argus in 2015 as part of the petrochemical team, with exposures across olefins, aromatics, and polymers.

Session: Committee Meeting (Day 2) Synthetic Rubbers 16.15-16.45:
Changing butadiene trade-flows and cracker consolidations





Committee Meeting (Day 2)

Synthetic Fiber Raw Materials

PX: China's economic recovery takes center stage as aura of blending demand area

May 16 (Fri), 2025
14:00-14:30
Lotus Suite 11

Presented by : **S&P Global**
Commodity Insights



Pankaj Rao

Senior Editor Asia Chemicals
S&P Global

Pankaj is focusing on covering the polyester feedstock markets, including the benchmark paraxylene. Before taking on the coverage of chemicals markets, Pankaj was part of the crude oil team handling the key Dubai crude benchmark. Prior to joining Platts, Pankaj has worked in shipbroking in Mumbai and Singapore as well as commercial operations for a South Korean ship owner in Seoul. Pankaj holds a Masters degree in Business Administration in Shipping and Logistics from Middlesex University, London.

Session: Committee Meeting (Day 2) Synthetic Fiber Raw Materials 14.00-14.30:
PX: China's economic recovery takes center stage as aura of blending demand area





Committee Meeting (Day 2)

Synthetic Fiber Raw Materials

PX and PTA – the Darkest Hour Before Dawn?



May 16 (Fri), 2025
14.30-15.00
Lotus Suite 11

Presented by : **S&P Global**
Commodity Insights



Andrew Neale

Vice President, Chemicals, Derivatives, Plastics and Materials
S&P Global

Andrew Neale is Vice President – Chemicals, Derivatives, Plastics and Materials in S&P Global Commodity Insights. He joined S&P Global in 2022 to lead the Global Aromatics and Fibers group, focusing on forecasting paraxylene value chain markets, and also the Chemicals Insights team in Europe, Middle East & Africa Region (EMEA). Andrew spent much of the previous decade in the Middle East, most recently working for QatarEnergy where he was responsible for strategy development for the marketing and sales of Qatar's exports of fuels, petrochemical feedstocks, petrochemicals and fertilizers. Prior to this, he was a Consulting Director at IHS Markit, leading single client assignments in the Middle East and India executing due diligence, merger support, country master-planning, cost benchmarking and value chain strategy for a diverse range of petrochemicals. Andrew began his career with CMAI (later acquired by IHS Markit) in London where he initially worked on single-client projects and then became responsible for aromatics market coverage and analysis for benzene, styrene, phenol and acetone in EMEA.

Session: Chemical Marketing Seminar (Day 1) 09:00 – 10:20:
Petrochemicals: A High-Stakes Race Demanding Endurance and Determination

Committee Meeting (Day 2) Synthetic Fiber Raw Materials 14.30-15.00:
PX and PTA – the Darkest Hour Before Dawn?





Committee Meeting (Day 2)

Synthetic Fiber Raw Materials Asia Polyester Chain Market Outlook

May 16 (Fri), 2025
15.00-15.30
Lotus Suite 11

Presented by :



Arthur Luo

Managing Consultant Asia PX/PTA/Polyester
Wood Mackenzie

Arthur joined our Shanghai office in 2017 as an analyst covering the polyester chain in East Asia. He is responsible for short-term and long-term market analysis on paraxylene, purified terephthalic acid and purified isophthalic acid. Before joining Wood Mackenzie, Arthur was a crude oil and petrochemical trading strategist in a large Chinese trading house. Prior to that, he was a crude oil analyst in a market research centre in Shanghai. Chris graduated from the Iowa State University with a Bachelor's degree in Chemical Engineering. Arthur's education consists of MSc, Economic History, London School of Economics and Political Science, MSc, East Asian Studies, Lund University, BSc, Political Science, Huazhong University of Science and Technology and BSc, Economics, Wuhan University.

Session: Committee Meeting (Day 2) Synthetic Fiber Raw Materials 15.00-15.30:
Asia Polyester Chain Market Outlook





Committee Meeting (Day 2)

Synthetic Fiber Raw Materials

Status Quo and Future Development of China's Polyester Industry



May 16 (Fri), 2025
15.45-15.15
Lotus Suite 11

Presented by :  **CCFGroup**



Charles Guo

Lead Analyst
CCF

Mr. Charles Guo is currently a Lead Analyst in the polyester product group at CCFGroup. Since 2011, he has been engaged in the analysis and consulting of bottle-grade PET chip and overseas market information, possessing a unique analytical perspective within the bottle chip industry chain and establishing a significant influence in the industry. He has organized and participated in numerous domestic and international industry conferences and customized training for enterprises, completing multiple consulting projects for globally recognized companies. The industry conference he led, the "International PET Industry Forum" has successfully held 12 sessions, receiving favorable reviews from the industry.

Session: Committee Meeting (Day 2) Synthetic Fiber Raw Materials 15.45-15.15:
Status Quo and Future Development of China's Polyester Industry





Committee Meeting (Day 2)

Synthetic Fiber Raw Materials Is the downcycle behind us?

May 16 (Fri), 2025
16.15-16.45
Lotus Suite 11

Presented by :



Ashish Pujari

Vice President Asia Aromatics & Fibers
Chemical Market Analytics by OPIS

Ashish Pujari is the Vice President for Aromatics and Fibers in Asia. He has over 30 years of experience in the petrochemical industry, mainly focused on the polyester and raw material value chain, which stretches from project design to operations, sales and marketing and business development. Over the past 15 years, he has focused on market research and consulting for the polyester and raw material industry. He is responsible for providing thought leadership to the sector and guiding our long-term forecasts.

Ashish works with the Asian petrochemicals industry and coordinates support across the value chains. His current products of focus are Paraxylene, terephthalic acid (PTA) and Polyester, covering the regional dynamics and guiding the global outlook. He also actively continues to focus on sustainability developments in the polyester sector. Ashish has also been instrumental in launching several reports, including the pricing reports for Aromatics in Asia and the Global Polyurethanes & Feedstock report.



Committee Meeting (Day 2)

Ashish joined CMAI in 2009, with a responsibility to cover the Asian PX and polyester markets and has taken additional responsibilities through our transition to Chemical Market Analytics. Before joining CMAI, Ashish worked for Reliance Industries Ltd. (RIL) in India and was leading the M&A activity in the polyester sector at the time of his exit in 2009. Ashish joined RIL as a fresh engineer in 1994 in the project design and construction group and later progressed to operations. He also worked in sales & business development, becoming the North India regional sales lead for raw materials. Ashish holds a Bachelor of Engineering (Polymers & Chemicals) from the University of Pune, India, and an Executive Management diploma from the Indian Institute of Management, Bangalore.

Session: Chemical Marketing Seminar (Day 1) 10.40-12.00:
Black Gold to New Frontiers: Redefining the Petrochemical Value Chain

Committee Meeting (Day 2) Synthetic Fibre Raw Materials 16.15-16.45:
Is the downcycle behind us?





Committee Meeting (Day 2)

Chemicals

Challenges and opportunities in Southeast Asia methanol market

May 16 (Fri), 2025
14.00-14.30
Lotus Suite 10

Presented by : **S&P Global**
Commodity Insights



Esther Ng

Senior Editor, Asia Chemicals
S&P Global

Esther has been covering commodity markets for the past eleven years, of which the past five years she has been focusing on the Asian methanol, acetic acid and vinyl acetate monomer markets. She also has extensive experience of covering bunker fuel, biodiesel and ethanol at Platts, the experience, which gives her a rounded view on the place of methanol as a sustainable fuel for both road and maritime transport. Esther holds a BA degree from SOAS University of London.

Session: Committee Meeting (Day 2) Chemicals 14.00-14.30:
Challenges and opportunities in Southeast Asia methanol market





Committee Meeting (Day 2)

Chemicals

Polylactic Acid – Circular Economy



May 16 (Fri), 2025
14.30-15.00
Lotus Suite 10

Presented by : **S&P Global**
Commodity Insights



Hormuzd R Karanjia

Executive Director, Chemical Consulting
S&P Global

Hormuzd R Karanjia is based in Singapore and currently serves as Executive Director of SPGCI Chemical Consulting Services providing bespoke consulting services to various multinational corporations across Singapore, South Korea, Malaysia, Indonesia, Japan & Australia. He joined IHS Chemicals, Singapore in April 2016 and has more than 26 years of experience in the petrochemical industry in various operations, commercial, consulting and strategy roles. Hormuzd is also frequently invited to share market views at various petrochemical industry conferences as well as to conduct bespoke in-house training for petrochemical industry participants.

Session: Committee Meeting (Day 2) Chemicals 14.30-15.00:
Polylactic Acid – Circular Economy





Committee Meeting (Day 2)

Chemicals

Isocyanate market: A path to past prosperity or a new era?

May 16 (Fri), 2025
15.00-15.30
Lotus Suite 10

Presented by :



Terence Peh

Associate Director Aromatics & Fibres

Chemical Market Analytics by OPIS

Terence is primarily responsible for the Phenol, Acetone, Bisphenol-A, Orthoxylene and Phthalic Anhydride products in the Asia Pacific region. He has more than a decade of experience in the chemical industry. Before joining Chemical Market Analytics by OPIS, he had multiple commercial experiences in ExxonMobil, spanning across sales, marketing, financial planning, business analysis and strategic planning in polyolefins and liquids, with a deep understanding of both internal and external interfaces to provide value-added business solutions for clients in consulting. Terence holds a Chemical Engineering degree from the National University of Singapore. He is based in Singapore.

Session: Committee Meeting (Day 2) Chemicals 15.00-15.30:
Isocyanate market: A path to past prosperity or a new era?





Committee Meeting (Day 2)

Chemicals

How will low carbon methanol markets take shape in Asia? (Growth prospects for low carbon methanol.)



May 16 (Fri), 2025
15.45-16.15
Lotus Suite 10

Presented by :



Becky Zhang

Lead Methanol Consultant, Asia
ARGUS

Becky is Argus' Lead Methanol consultant. She has 10 years of experience of real-time market editor work. She also spent two years in consulting services as a project manager focusing on the Chinese market and led projects in various industries, including refining, olefins, polymers, coal and methanol. Becky is a chemical engineering graduate from the East China University of Science and Technology and has two masters' degrees, in environmental and energy engineering from the University of Sheffield and in Entrepreneurship from the University of Nottingham.

Session: Committee Meeting (Day 2) PVC 15.45-16.15:
How will low carbon methanol markets take shape in Asia?
(Growth prospects for low carbon methanol.)



Committee Meeting (Day 2)

Chemicals

Polyamide 6 and 66 Intermediates - at a Crossroads of Challenges and Opportunities

May 16 (Fri), 2025
16.15-16.45
Lotus Suite 10

Presented by : **S&P Global**
Commodity Insights



Hong (Grace) Shen
Principal Analyst, Aromatics
S&P Global

Prior to joining S&P Global in 2022, Grace had worked at Tecnon OrbiChem for 17 years, covering the polyamide 6 and polyamide 66 value chains, aromatics, and phthalic anhydride. Grace received a B.A. degree in Chemistry from East China Normal University and a M.A. degree in Economics from Shanghai University of Finance and Economics.

Session: Committee Meeting (Day 2) Chemicals 16.15-16.45:
Polyamide 6 and 66 Intermediates - at a Crossroads of Challenges and
Opportunities





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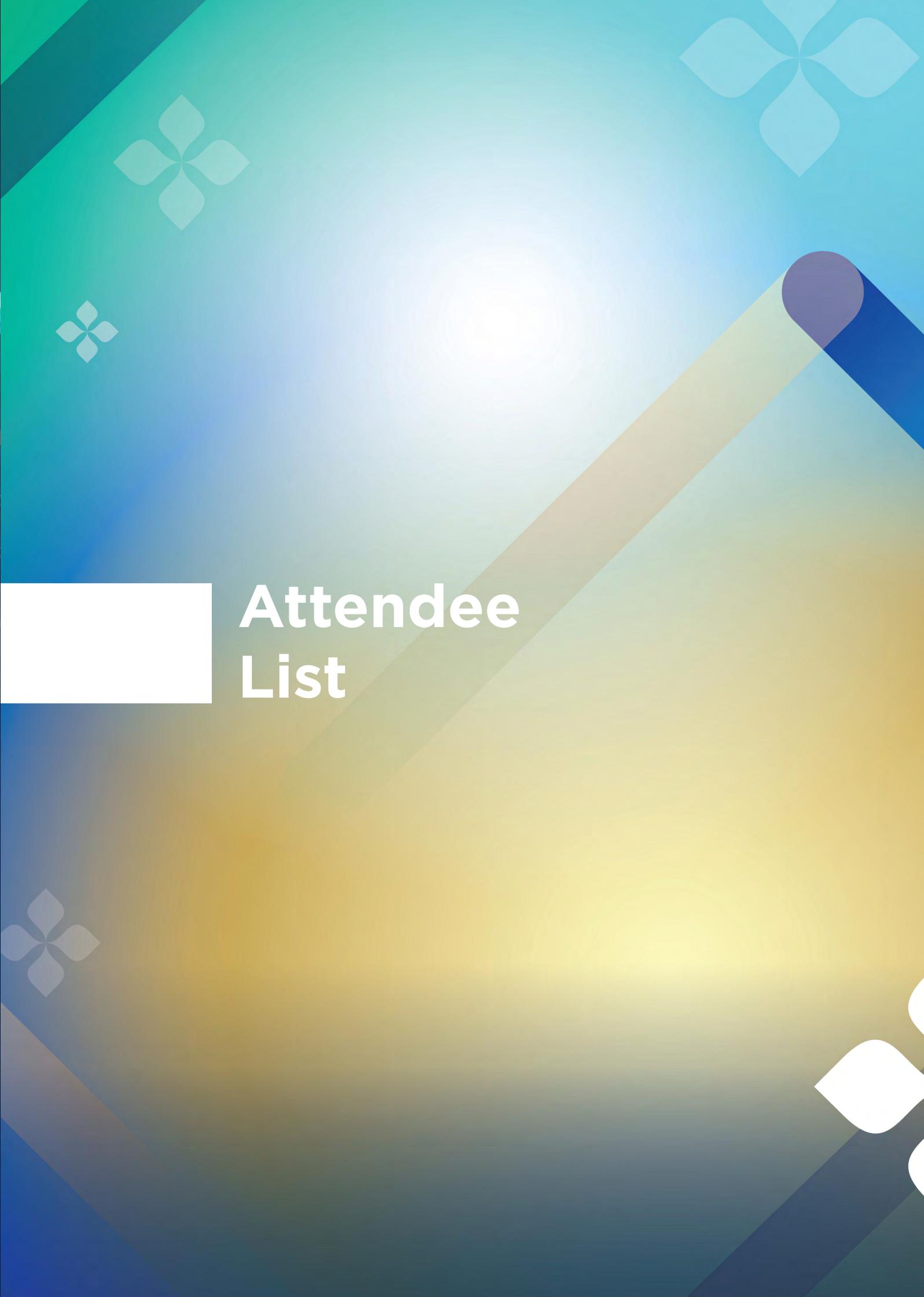
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Attendee List



Attendee List

Country	Company	Name	Position
Argentina	APLA	Manuel Oscar Diaz	Executive Director
Azerbaijan	SOCAR TURKEY	MUHYADDIN	Monomer Export & Trading Manager
Bahrain	BAPCO ENERGIES	Laurent Blondeau	VP - Deal Making
	BAPCO ENERGIES	Siegfried Gruber	VP - Business Development
	BAPCO ENERGIES	SH. EBRAHIM ALKHALIFA	Group SVP - Business Development and International
Brazil	Braskem	Giancarlo Santana Roxo	North America Business Manager
	Braskem	EDUARDO PEREZ	Specialties and Renewables Director
	Braskem	Marlisa Reche	Business Director (Olefins & Aromatics)
Belgium	J-Tec Material Handling	Stig Geerts	GENERAL MANAGER
	Katoen Natie	Mathias Horckmans	Commerical Director
	Katoen Natie	Laurens Verelst	Commercial Manager
Canada	Alberta's Industrial Heartland Association	Mark Plamondon	Executive Director
	Alberta's Industrial Heartland Association	Chris Malayney	Director, Business Development
	Alberta's Industrial Heartland Association	Jihad Traya	Business Development & Feedstock Strategist
	Alberta's Industrial Heartland Association	Masanori Kawakami	AIHA Sr. Advisor
	Alberta's Industrial Heartland Association	Kent McMullin	AIHA Representative
	Alberta's Industrial Heartland Association	Shane Olson	AIHA Representative
	Alberta's Industrial Heartland Association	Blake Chartrand	AIHA Representative
	StormFisher Hydrogen	Ashkan Shoja-Nia	VP, Strategy & Business Development
China	ANGUIL ENVIRONMENTAL ASIA (SHANGHAI) LTD.	CHANG-MING LIU	General Manager
	ANGUIL ENVIRONMENTAL ASIA (SHANGHAI) LTD.	ZIQIANG GONG	Sales Manager
	Anguil Technology Co., Ltd	WEI-HUA WANG	Deputy Sales Manager
	BAICHENG CHEMICAL (HONGKONG) CO., LIMITED	Dave Li	International Sales Director
	BS Shipping	Amoa Song	Sales Director
	BS Shipping	JOONHO SONG	Sales Director
	CCF Group	Hanting Su	Marketing Manager
	CCF Group	Yang Cheng Guo	Lead Analyst
	China National Chemical Information Center Co., Ltd.	Yinguo Huang	nethe
	Gantrade (Dalian) Co., Ltd.	Jincui Qu	General Manager
	Guangdong shengyuanda technology co.,ltd	wang jian	sale manager
	Jiangyin Golden Bridge Chemical CO.,LTD.	FUDONG HUANG	Chemical Manager



Attendee List

Country	Company	Name	Position
	NANTONG CHEMICAL & LIGHT	PENGWEI XU	MANAGER
	National Immigration Administration, PRC	Yingsong YE	sales manager
	National Immigration Administration, PRC	Yongli Wang	
	NingBo JunAn Resources Co.,Ltd	QIANG CHEN	General Manager of department
	OTTA Group LTD	Steven Wong	Director
	PT ANLUN NEW MATERIAL TECHNOLOGY	YaMin WU	BUSINESS MANAGER
	PT ANLUN NEW MATERIAL TECHNOLOGY	GuoPing XUE	BUSINESS DIRECTOR
	PT ANLUN NEW MATERIAL TECHNOLOGY	LianChao ZHU	R&D DIRECTOR
	SCI	Elyssa Zhang	Senior Editor
	Shanghai Chlor-Alkali New Material Trading Co., Ltd.	Xun Tong	General Manager
	Shanghai SECCO Petrochemicals	John Archer	Supply Chain GM
	Tianjin Bohua Yongli Chemical Industry Co.,Ltd	WANG KAI	General Manager
	Wanhua Chemical Group	Zhaogang Qian	GM of Chloride Products BU
Germany	Röhm GmbH	Dr. Hans-Detlef Luginsland	Senior Vice President Bulk Monomers
India	Aarti Industries Ltd.	Mitesh Laxmichand Gangar	Vice President
	Aarti Industries Ltd.	Meenal Rahul Parashurami	Chief Manager
	Aarti Industries Ltd.	Rashesh Gogri	Vice Chairman
	Adani Petrochemicals Limited	Mayukh Sinha	General Manager
	Adani Petrochemicals Limited	Gaurav Sengupta	Senior Manager
	Adani Petrochemicals Limited	Rohit Kumar Sinha	Manager
	Apcotex Industries Limited	Ravindra Gadre	Chief Procurement Officer & SCM
	Apcotex Industries Limited	Vivek Bhelonde	
	Bharat Petroleum Corporation limited	RAHUL TANDON	BU Head - Industrial & Commercial
	Bharat Petroleum Corporation limited	SANJAY KARGAONKAR	Chief General Manager - Sales (I&C)
	Bharat Petroleum Corporation limited	PRABHU MOHAN	DEPUTY GENERAL MANAGER
	Bharat Petroleum Corporation limited	Chetan Sangoi	Deputy General Manager
	Chemicals & Petrochemicals Manufacturers Association	Kamal Nanavaty	President
	Chemicals & Petrochemicals Manufacturers Association	Sekhar Balakrishnan	Secretary General
	Chemicals & Petrochemicals Manufacturers Association	Rajat Sharma	General Manager
	D.N.H. SPINNERS PRIVATE LIMITED	DINESHKUMAR JAIN	MANAGING DIRECTOR
	Deepak Fertilisers and Petrochemicals Corporation Ltd.	Ekanta Priya Bisoyi	DGM, Corporate Strategy
	Deepak Fertilisers and Petrochemicals Corporation Ltd.	Rakesh Dhalbisoi	Vice President, Industrial Chemicals
	Deepak Fertilisers and Petrochemicals Corporation Ltd.	Anand Jagdish Tibrewal	Vice President
	Deepak Nitrite Limited	Sanjay Jalla	Head- Strategic Sourcing
	DEEPAK PHENOLICS LIMITED	DINESH SURESH DUSANE	Associate Vice President
	DEEPAK PHENOLICS LIMITED	BALRAM SINGH	President - Marketing
	DEEPAK PHENOLICS LIMITED	MAHESH BARVE	Head - Sales & Marketing
	DEEPAK PHENOLICS LIMITED	RAJESH PRASAD	Head - Solvent Sales
	DEEPAK PHENOLICS LIMITED	NAVIN KUMAR TYAGI	Deputy General Manager - Supply Chain Management



Attendee List

Country	Company	Name	Position
	EASY WAY INTERNATIONAL FZE	JAVED AHMED SAIYED	DIRECTOR
	Finolex Industries Limited	Ramesh Patil	General Manager
	Finolex Industries Limited	Swad Deshpande	President Purchase
	Finolex Industries Limited	Sumanto Bhandari	President
	Finolex Industries Limited	Rambabu Sanka	President
	HALDIA PETROCHEMICALS LIMITED	SUDIPTA KOLEY	DEPUTY GENERAL MANAGER
	HALDIA PETROCHEMICALS LIMITED	DIBYENDU GHOSH	EXECUTIVE ASSISTANT TO WTD & CEO
	HPCL - Mittal Energy Limited	Prabh Das	MD & CEO
	HPCL - Mittal Energy Limited	Rajnish Mehta	VP- Marketing
	HPCL - Mittal Energy Limited	Malwinder Singh Battu	Head - Marketing Perochemicals
	HPCL - Mittal Energy Limited	Vineet Kumar Gupta	Head- Technical Marketing
	HPCL - Mittal Energy Limited	Partha Sarathi	Head - Exports
	HPCL - Mittal Energy Limited	Partha Mukherjee	Regional Manager
	Innovassynth Technologies (India) Ltd	Devendra Murkar	Asst Vice President
	ISRPL	JAYAPAL KIZHAKKEKALAM	Managing Director
	ISRPL	AMARDEEP SINGH	Head Sales & Marketing
	ISRPL	LALIT KUMAR SHARMA	Head Materials
	Jai Research Foundation	Sumit Tivari	Asst. Manager - Business Development
	JAINAM INDUSTRIES PVT LTD	PRAKASH PATEL	CPO
	Just Polymer Solutions	ISH WALIA	Director
	KH Chemicals	Ronojoy Ghosh	Managing Director
	KLJ Group	Hemant Jain	Managing Director
	M N SURFACTANTS PRIVATE LIMITED	KETAN NIHALCHAND SHAH	DIRECTOR
	PHOENIX GLOBAL POLYMERS LLP	CHINTAN SINGHVI	CO- MANAGING PARTNER
	Prasad Koch Technik Pvt. Ltd.	Dhruv Shah	Managing Director
	Prasad Koch Technik Pvt. Ltd.	Chintan Mehta	Business Head
	R.R.INNOVATIVE PRIVATE LIMITED	Rajan Gadhia	Director
	Reliance Industries Limited	Koushik Paul	Vice President
	Reliance Industries Limited	Kalpesh Kothari	Vice President
	Reliance Industries Limited	Chetan Sedani	Sr Vice President
	Reliance Industries Limited	RAJESH RAWAT	Sr Vice President
	RENUKA AGENCIES	PANKAJ TOTLA	DIRECTOR
	Reuters News	Mohi	Asia Energy Correspondent
	ROSSARI BIOTECH LTD	SANDEEEP TULSHYAN	HEAD- GLOBAL PROJECTS & SUPPLY CHAIN
	Sagar Chemicals Private Limited	Prashant Gupta	Director of Operations
	Sanmar Group	Sayi Subramaniyan	Executive Vice President - Strategic Sourcing
	Sanmar Group	Hitesh Jain	Assistant Vice President - Strategic Sourcing
	Supreme Petrochemicals Ltd	VT Nandkumar	Vice President



Attendee List

Country	Company	Name	Position
	Supreme Petrochemicals Ltd	Gopal Nageswaran	Executive Director
	Tamilnadu Petroproducts Limited	Shyamsundar Rajaraman	Sr. Manager Procurement & Logistics
	Tamilnadu Petroproducts Limited	Murugan Natarajan	VP - Operations
	Trident Polychem Pte.Ltd.	Prakash Dave	Director
	Unilink Chemicals (International) Private Limited	Abhi Nagori	Director
Indonesia	Pertamina Petrochemical Trading	Iwan Yudha Wibawa	Marketing & Sales Director
	Pertamina Petrochemical Trading	Christian Erwin Siahaan	Basic Chemical Manager
	PT DOVER CHEMICAL	FRANSISCUS BUDIONO	PURCHASING MANAGER
	PT DOVER CHEMICAL	Ng Sheng Cheng	DIRECTOR
	PT LOTTE Chemical Indonesia	Anindya Larasati Diva	Marketing Staff
	PT Pertamina International Shipping	ISDIANA KARINA PUTRI	Sr. Officer I Petrochemical & New Business
Italy	Chematek	ILARIA CACCIAMANI	Sales
Japan	Asahi Kasei Corporation	Shogo Sueyoshi	Executive Assistant to the President
	Asahi Kasei Corporation	Koshiro Kudo	President & Representative Director
	Asahi Kasei Corporation	TARO SEKIZUKA	Corporate Communications Division, Media Relations Department, General Manager
	Asahi Kasei Corporation	TAKUYA TAKAHASHI	Executive Officer
	Asahi Kasei Corporation	Naoki Koyama	Executive Officer
	Asahi Kasei Corporation	Jun TAHARA	Senior General Manager
	Asahi Kasei Corporation	Tomoaki GOTO	Managing Executive
	Asahi Kasei Corporation	Shinya Negishi	Styrene & MMA monomer
	Chiyoda Corporation	Daisuke Inoue	Head, Section Leader
	Chiyoda Corporation	Keigo Iwatake	Head, Section Leader
	Chori Co.,Ltd.	Kiwamu Saito	Department Manager
	Crasus Chemical Inc.	Hirotsugu Fukuda	President
	Crasus Chemical Inc.	Atsushi Osumi	Chief Manager, Olefins Sales Group, Olefins Business Unit
	Crasus Chemical Inc.	KENICHIRO Yamada	VAA team leader
	Crasus Chemical Inc.	Masamichi Arao	Acetyls (GAA & VAM) Group Leader
	Crasus Chemical Inc.	Susumu Kodo	GAA Team Leader
	Crasus Chemical Inc.	TSUTOMU SASAKI	General Manager
	Crasus Chemical Inc.	Shumpei Kitahara	General Manager
	Crasus Chemical Inc.	KOTARO NIINA	Manager
	Crasus Chemical Inc.	Fuyuto Suzuki	Team Leader
	ENEOS Corporation	Takehiro Shimada	General Manager
	ENEOS Corporation	Atsuji Yamaguchi	Representative Director,President
	ENEOS Corporation	Takahiro Kikuchi	General Manager of the Secretariat



Attendee List

Country	Company	Name	Position
	ENEOS Corporation	YASUNORI YAZAKI	Senior Vice President
	ENEOS Corporation	Makoto Hayashi	Basic Chemicals Planning Group
	ENEOS Corporation	Junichi Okabe	General Manager
	ENEOS Corporation	TADAKATSU SODA	GROUP MANAGER
	ENEOS Materials Corporation	Naoto Kawai	General Manager, Corporate Planning Department, Corporate Planning Division
	ENEOS Materials Corporation	Kei Tominga	Executive Vice President
	ENEOS Materials Corporation	Yoichiro Hanano	Executive Officer
	ENEOS Materials Corporation	Atsuta Nagatsuma	General Manager
	ENEOS Materials Corporation	Honnami Toshihisa	Group Manager
	ETIC Inc	Brian Kim	Vice President
	ETIC Inc	Taka MURATA	EVP
	Idemitsu Kosan Co.,Ltd.	Hideto Yoshimi	Business Manager, Olefins
	Idemitsu Kosan Co.,Ltd.	Ming Zhou	Propylene Leader
	Idemitsu Kosan Co.,Ltd.	Yu Mori	C2/C4 Leaders
	Idemitsu Kosan Co.,Ltd.	Yuki Todokoro	Aromatics Section, Basic Chemicals Dept.
	Idemitsu Kosan Co.,Ltd.	Nobuhiro Miyagishi	General Manager
	Idemitsu Kosan Co.,Ltd.	Tomohiko Inoue	Deputy General Manager
	Idemitsu Kosan Co.,Ltd.	Kazuya Fukushima	Business Manager
	Idemitsu Kosan Co.,Ltd.	Shinobu Kizaki	Assistant Manager, Business Planning Section
	Idemitsu Kosan Co.,Ltd.	Tatsumi Iwao	Assistant Manager
	ITOCHU CHEMICAL FRONTIER Corporation	KEITA NISHIYAMA	Acrylic section
	ITOCHU Corporation	Toshiyuki Fukai	General Manager
	ITOCHU Corporation	Satoshi Tojo	General Manager
	Iwatani Corporation	Naoki Shimamoto	Person in charge
	Japan Convention Services, Inc.	Marina Shibata	International Business Development
	Japan Convention Services, Inc.	Tomoaki GOTO	Managing Executive
	Japan Petrochemical Industry Association	Daisuke Shimizu	Manager
	Japan Petrochemical Industry Association	Daisuke Takei	Manager
	Japan Petrochemical Industry Association	Katsuya Shimura	Senior Managing Director
	Japan Petrochemical Industry Association	Tomohisa Ueda	General Manager
	Japan Polypropylene Corporation	Kaname Iijima	President and Chief Executive Officer
	Japan Polypropylene Corporation	Tsutomu Ushioda	Executive Vice President
	KH Neochem Co., Ltd.	TOSHI FUJIMA	Head of Corporate Planning
	Marubeni Corporation	Hiroaki Onishi	General Manager
	Marubeni Corporation	Keitaro Okada	General Manager
	Marubeni Corporation	Dae Won Kim	General Manager
	Marubeni Corporation	Tetsuro Akasaka	General Manager
	Marubeni Corporation	Nima Akima	General Manager, Chlor-Alkali sec



Attendee List

Country	Company	Name	Position
	MARUZEN PETROCHEMICAL CO., LTD.	Ryoji Kamachi	DIRECTOR MANAGING EXECUTIVE OFFICER DIVISION DIRECTOR SALES DIV.
	MARUZEN PETROCHEMICAL CO., LTD.	Kenji Sakamoto	GENERAL MANAGER
	MARUZEN PETROCHEMICAL CO., LTD.	Ryo Yamashiro	Manager
	MARUZEN PETROCHEMICAL CO., LTD.	Kosuke Kumada	BASIC CHEMICALS DEPT OLEFINS GR
	MARUZEN PETROCHEMICAL CO., LTD.	Yuito Koga	OLEFINS GR BASIC CHEMICALS DEPT.
	MARUZEN PETROCHEMICAL CO., LTD.	Katsuyuki Funahashi	PRESIDENT, REPRESENTATIVE DIRECTOR
	MARUZEN PETROCHEMICAL CO., LTD.	Miwako Matsumoto	MANAGER SECRETARIAT GR. SECRETARIAT OFFICE
	MARUZEN PETROCHEMICAL CO., LTD.	AKITO TANAKA	Manager
	Mitsubishi Chemical Corporation	JUNJI TAKANO	Director
	Mitsubishi Chemical Corporation	Yoichiro Gonda	Deputy General Manager
	Mitsubishi Chemical Corporation	Yoshiro Suzuki	General Manager
	Mitsubishi Chemical Corporation	Takashi Yamamori	Deputy General Manager
	Mitsubishi Chemical Corporation	Hiroyuki Sadamura	General Manager
	Mitsubishi Chemical Corporation	Koichiro Kawaida	General Manager
	Mitsubishi Chemical Corporation	Koshiro Ota	Olefins & Aromatics Department
	Mitsubishi Chemical Corporation	Kishin Hirajima	Senior Manager
	Mitsubishi Chemical Corporation	RYOTA ENDO	C2 Chemical Buisness Group
	Mitsubishi Chemical Corporation	SHINICHIRO SO	manager
	MITSUBISHI GAS CHEMICAL COMPANY, INC.	Masahiko Naito	Division Director
	MITSUI CHEMICALS, INC.	Osamu Hashimoto	President & CEO
	MITSUI CHEMICALS, INC.	Kenichiro Inoue	Executive Assistant to CEO
	MITSUI CHEMICALS, INC.	YUSAKU HAYASHI	General Manager
	MITSUI CHEMICALS, INC.	Hideyuki Hata	Director
	MITSUI CHEMICALS, INC.	YOICHI TANAKA	R&D Manager
	MRI Research Associates, Inc.	Masayoshi Soga	Research Specialist
	MUFG Bank, Ltd.	Naohiro Sekiya	Managing Director
	NAGASE & CO., LTD.	shuhei tanaka	leader
	Nippon Shokubai Co.,Ltd.	Kazuhiro Noda	President
	Nippon Shokubai Co.,Ltd.	Shinya Kataoka	Executive Officer
	Nippon Shokubai Co.,Ltd.	Yasuharu Nakabayashi	Director of Basic Materials Business Div.
	Nippon Shokubai Co.,Ltd.	Kenjiro Komoda	Executive Officer
	Nippon Shokubai Co.,Ltd.	Jun Noborikawa	General Manager of Ethylene Oxide, EO Derivatives Sales & Marketing Dept.
	Prime Polymer Co., Ltd.	Sungkun Lee	Team Leader
	Prime Polymer Co., Ltd.	Kunihiko Watanabe	Deputy Director



Attendee List

Country	Company	Name	Position
	Rim Intelligence Co.	Takuya Kitamura	Editor / Petrochemical Team
	Resonac Corporation	Hidehito Takahashi	President and CEO
	Samnam Petrochemical Co., Ltd.	Takaharu Miyauchi	Vice President
	Sanyo Chemical Industries, Ltd.	Kaori Masuda	
	SEKIYU-KAGAKU-SHINBUN-SHA	KINYA ICHINOSE	Petrochemical Dept.
	SMBC	Kei Yin Yee	Corporate Research Analyst
	Sumitomo Chemical Co., Ltd.	Shinya Goda	General Manager
	Sumitomo Seika Chemicals	Kenji SHINTANI	Corporate Planning and Accounting Office
	SPDC LTD.	Takashi Arima	DIRECTOR
	SPDC LTD.	Hiroyuki Fukuda	Managing Director
	The Chemical Daily Co., Ltd.	JUNICHI IWASAKI	Manager
	The Chemical Daily Co., Ltd.	Ryo Inoue	Staff Writer
	The Chemical Daily Co., Ltd.	Yu Ataka	Section Chief Editorial Department
	The Chemical Daily Co., Ltd.	Yohshin Matsui	Bangkok Bureau Office Representative
	The Heavy & Chemical Industries News Agency	Momoko Fujii	Editorial Department
	TOSOH CORPORATION	Masahiro Kitao	Manager
	TOSOH CORPORATION	Takuya Ishimaru	General Manager Poyethylene Dept.
	TOSOH CORPORATION	KOICHI MIYAGAKI	manager
	TOSOH CORPORATION	Takahiro Machiba	General Manager
	TOSOH CORPORATION	Kei Matsuda	Manager
	TOSOH CORPORATION	Takayuki Nakamura	Group Leader
	TOSOH CORPORATION	Katsukuni Hashioka	General Manager
	TOSOH CORPORATION	Ryota Higashihara	Group Leader
	ZEON CORPORATION	Kazuyoshi Matsuura	Director & Managing Executive Officer
	ZEON CORPORATION	Takahisa Morikawa	Raw Material Procurement Group1 Deputy Manager
	ZEON CORPORATION	Makoto Shimada	Manager, Raw Material, Procurement Dept.

Korea	DL Chemical	Jeonghoon Seo	Senior Vice President, Head of Licensing & OE Business
	DL Chemical	Kilsu Kim	President, Chief of Petrochemical Business, COO
	E1 corporation	hwansung jea	trading development team
	E1 corporation	IN YOON	trading development team
	E1 corporation	sanghoon kim	Director
	GS Caltex Corp.	JooHong Huh	Senior Vice President
	GS Caltex Corp.	Kyuwung Lee	Team Leader
	Hanwha Solutions Corporation	Jungwoon Nam	CEO
	Hanwha Solutions Corporation	Yeonjae Jeong	Professional
	Hanwha Solutions Corporation	Doo Young Jung	Head, PVC Sales Department



Attendee List

Country	Company	Name	Position
	Hanwha Solutions Corporation	Hyungseok Yeom	VP, PO Business Unit
	Hanwha Solutions Corporation	Byungjun Lee	Professional, PO Planning Department
	Hanwha TotalEnergies Petrochemical	Seongdeok Seo	Director
	Hanwha TotalEnergies Petrochemical	Bumjin Park	Team Leader
	Hanwha TotalEnergies Petrochemical	Jinhong Kim	General Manager
	Hanwha TotalEnergies Petrochemical	Jongwuk Park	Planning Division Leader
	HEESUNG PMTECH CORPORATION	DONGHYUN MIN	ASSISTANT MANAGER / PETROCHEMICAL BUSINESS CHIEF SALES OFFICER
	HEESUNG PMTECH CORPORATION	CHUN KEUN OH	
	HS Hyosung Advanced Materials	SIYU XIE	
	Hyosung TnC	Heekang Lee	Performance Manager
	ISU SPECIALTY CHEMICAL CO., LTD.	HYEJIN KANG	MANAGER
	Kolon Industries, Inc.	Jungjoon Lee	V/P Head of Chemical Business Div.
	Kolon Industries, Inc.	Jaehyoung Lee	Team leader of purchasing team 2
	Kolon Industries, Inc.	Sungkeun Song	Chief Manager
	Korea Chemical Industry Association / LG Chem	Hak Cheol Shin	Chairman / CEO
	Korea Chemical Industry Association	Chanwang Eom	Executive Vice Chairman
	Korea Chemical Industry Association	KIYOUNG KIM	Director
	Korea Chemical Industry Association	YUNGJOON BYUN	General Manager
	Korea Chemical Industry Association	SOWON MIN	Senior Assistant
	Korea Chemical Industry Association	JungSae Lee	Assistant
	Korea Chemical Industry Association	Minkyung Choi	Senior Assistant
	Korea Development Bank	HongSeok Jeong	Team Manager
	Korea Development Bank	SangWon Choi	Senior Officer
	Korea Petrochemical Ind. Co., Ltd.	Sang Eun Lee	Team Leader
	Korea Petrochemical Ind. Co., Ltd.	Dae Won Hong	Manager
	KUMHO MITSUI CHEMICALS,INC.	JUNYEUL LEE	Overseas Sales Team 2 Leader
	KUMHO MITSUI CHEMICALS,INC.	JUNSANG YOON	Human Resources Team Leader
	KUMHO MITSUI CHEMICALS,INC.	HYUNGIL JUNG	Purchasing Team Leader
	Kumho P&B Chemicals	Seungpyo Hong	General Manager
	Kumho P&B Chemicals	Keon Kim	Assistant Manager
	Kumho Petrochemical	JONG HOON BAEK	President
	Kumho Petrochemical	MIN HO KIM	Executive Vice President
	Kumho Petrochemical	SANGKON LEE	Deputy General Manager
	Kumho Polychem	Wheewon Kim	Deputy General Manager
	Kumho Polychem	SANGHYUK PARK	Deputy General Manager
	Kumho Polychem	DONGGIL PARK	Assistant Manager
	Kumho Polychem	Jaewon Jeong	Staff
	LG Chem	Haeun Jang	Assistant to CEO
	LG Chem	Chulho Yang	Head of Department
	LG Chem	Won Tae JOE	Team manager



Attendee List

Country	Company	Name	Position
	Lotte Chemical Corp.	Kyuchol Shim	Manager
	PolyMirae Company Ltd	SEUNGHO Jung	CSO
	PolyMirae Company Ltd	KWANG SEOB LEE	Marketing Group leader
	PolyMirae Company Ltd	MIN HEE YOU	Planning Team
	PolyMirae Company Ltd	SEUNGHYUN KIM	Team Leader
	P.UCORE	Jaehyeon Kwon	President
	P.UCORE	Yongsup Lee	MANAGER
	P.UCORE	Jeongseob Kim	Team Leader
	SK geocentric	Dayoung Shin	Manager
	SK geocentric	Sooyoon Choi	Manager
	Skpicglobal	MINJI KIM	Manager
	Taekwang Ind.	Dohwan Kim	Manager
	Tribute Energy Korea, LTD	Jaihoon Rew	CEO
	YEOCHUN NCC Co., Ltd.	YouJin Lee	CEO
	YEOCHUN NCC Co., Ltd.	MyoungHun Kim	CEO
	YEOCHUN NCC Co., Ltd.	SungKook Lee	Managing Director
	YEOCHUN NCC Co., Ltd.	GiJeong Lee	Department Manager
	YEOCHUN NCC Co., Ltd.	JiHoon Park	Dputy General Manager
Kuwait	EQUATE PETROCHEMICAL COMPANY	Jasim AImesbah	Senior Sales Executive
Malaysia	BAERLOCHER (M) TRADING & SERVICES SDN BHD	MEI SIANG BRENDA LEE	REGIONAL SBU HEAD
	BAERLOCHER (M) TRADING & SERVICES SDN BHD	ZHAN HONG LEK	ASSISTANT TECHNICAL SALES MANAGER
	BCG	Priyanka Singh	Lead Knowledge Analyst
	Kaneka (Malaysia) Sdn Bhd	Syed Ahmad Syed Idrus Alhabshi	Director & Plant General Manager
	Lenog Group of Companies	Han Yeong Mars Tan	Chief Executive Officer
	Malaysian Petrochemicals Association / Lotte Chemical Titan (M) Sdn Bhd	Philip, Chock Hoon Kong	Vice President (MPA) / Executive VP - Corporate Planning (Lotte)
	Malaysian Petrochemicals Association / PETRONAS Chemicals Group	Bahrin Asmawi	Chief Executive Officer of PCML
	Malaysian Petrochemicals Association / PETRONAS Chemicals Group	Shazali Wosnin	General Manager - Polymers
	Malaysian Petrochemicals Association	Zee Jean Law	General Manager
	Malaysian Petrochemicals Association	Nasruddin Mohd Zain	Secretary-General
	MOGAS SDN BHD	Tengku Ezran Tengku Ardy	Executive Officer
	MOGAS SDN BHD	Chua Tong Xian	Manager
	MTT Shipping Sdn Bhd	Swee Poh Lee	Senior Vice President
	PCGPCC Oxyalkylates Sdn. Bhd.	Muhammad Bin Roslan	Executive Business Analyst
	PETRONAS CHEMICALS GROUP BERHAD	Putera Nazreen Bin Mohamad Zaki	EXECUTIVE, STRATEGY & PORTFOLIO



Attendee List

Country	Company	Name	Position
	PETRONAS CHEMICALS GROUP BERHAD	M Fadyly Bin Karim	SENIOR MANAGER, ENTEPRISE OPTIMISATION
	PETRONAS Chemicals Marketing Labuan (PCML)	Amirah Nadiah Roslan	Analyst
	PETRONAS Chemicals Marketing Labuan (PCML)	Wai Sum Soo	Head - Marketing (Polymer)
	STOLTHAVEN (WESTPORT) SDN BHD	LIM SZE WEI	SENIOR COMMERCIAL MANAGER
	STOLTHAVEN (WESTPORT) SDN BHD	GOH KIAN CHOON	GENERAL MANAGER
Mexico	ATLANTA QUIMICA	ULISES SILVA	MANAGER
Netherlands	International Chemical Trade Association ICTA	Robert Stuyt	Director General
	J-CHEM	Yosef Landesman	Director
	Momentum Global Ventures	Niels Bot	Head of Asia Pacific
Pakistan	AMIN TECH	BILAL AMIN	CEO
	AMIN TECH	BABAR AMIN	DIRECTOR
	Crimson Group of Companies	Muhammad Mussa	Director
Philippines	Association of Petrochemical Manufacturers of the Philippines	Roda Maliksi	Trustee
	Association of Petrochemical Manufacturers of the Philippines	Gerardo Homer Maranan	Executive Director
	Petron Corporation	Nikko Manalese	Commercial Services Analyst
	Petron Corporation	Sethe Mori Sim	Petrochemical Engineer
Poland	Orlen S.A.	Mariusz Bogacki	Manager
	Orlen S.A.	Dorota Smolarek-Szewczuk	Manager
	Orlen S.A.	Krzysztof Juzkow	Manager
	Synthos	Pawel Szostek	Chief Procurement Officer
Russia	Group of Companies AZOT	Mariia Natarova	Marketing Analyst
Saudi Arabia	SABIC	Ying Sang	Senior Manager, Global Business Intelligence
	Saudi Aramco	Maha Alwabli	Strategy and Market
	Saudi Aramco	Turki Alotaishan	Marketing Manager
	Saudi Aramco	rosa Innocente	Corporate Planning- Downstream Investment
	Sipchem	Aldhafeeri Mater Atshan M	Vice President, Commercial
	Sipchem	Dana Alsultan	Analyst
	TASNEE	Abdulmuhsin Al-Muhideb	GM, Chemical BU
	TASNEE	Mohammed Al-Hariki	Manager, Regional Sales - Chemical



Attendee List

Country	Company	Name	Position
Singapore	Advario Singapore Chemical Pte Ltd	Richard Ong	Sales Manager
	Advario Singapore Chemical Pte Ltd	Andy Loh	Director Commerical
	Accord Chemical Corporation	JINESH SHAH MAHENDRA	Managing Director
	Alliance To End Plastic Waste	Joshua Tan	Global Programs Support Analyst
	APALENE TECHNOLOGY	DONGCHU WEI	CEO
	Apex Energy International Pte Ltd	Hyun Young Suh	Director
	ASIA CHEMICALS TRADING PTE LTD	LYE HIN LIM	MANAGING DIRECTOR
	ChemOne Holdings Pte Ltd	Vyas Bhargav Mahesh	Commercial Director
	China Zhenhua Oil Trading Singapore PTE. LTD.	ZHENGCHAO Xu	Senior Trading Manager
	EASTMAN CHEMICALS ASIA PACIFIC Pte LTD	RADEN ROMY BUDI	COMMERCIAL DIRECTOR
	Energy Transfer	Loan Tran	Vice President, Singapore
	ExxonMobil Chemical	Tricia Delaney	VP, Aromatics, Catalyst & Licensing
	ExxonMobil Chemical	Marie-Sandrine Nguema	Global Aromatics Commercial Mgr
	ExxonMobil Chemical	Mark Chipley	Global Olefins Commercial Mgr
	ExxonMobil Chemical	Pei Theng Khoo	AP Commercial Mgr- Aromatics & Glycols
	ExxonMobil Chemical	Ray Kwok-Wai Lee	AP Olefins Commercial Mgr
	FACTS Global Energy	Armaan Bin Ashraf Ali	Head of NGLs
	FGEnexanteca	mohammad noorfharhan bin sulaiman	Senior Business Development
	Fortrec Chemicals & Petroleum Pte Ltd	Reena Lakshmi Kulendran Kulendran	Senior Commercial Manager
	GOLDEN SEA SHIPPING COMPANY LIMITED	PHONG HUYNH THANH	GENERAL MANAGER
	HELM ASIA PTE LTD	Shean Long See	Director of Base Chemical Solutions Asia
	Hyundai Oil Singapore, Ltd	Seung Min Choi	Team leader of overseas business team
	ICON SHIPBROKERS PTE LTD	VAISHALI SHARMA	Shipbroker
	ICON SHIPBROKERS PTE LTD	SANJIB KUMAR	Managing Director
	ICOSHIP MARITIME PVT LTD	GAURAV SAINI	Shipbroker
	Jayen Modi	Jayen Jaikishan Modi	Founder
	Integra Petrochemicals Pte Ltd	Georgina Campbell Fyffe	CEO
	Integra Petrochemicals Pte Ltd	Peter Michael Johansen	Global Trading Manager
	Integra Petrochemicals Pte Ltd	Ain Jereme Bin Aziz	Trader
	KEMPAR ENERGY PTE LTD	NIKUNJ PAREKH	DIRECTOR
	Linkers (Far East) Pte Ltd	Shamsher Zaman	Managing Director
	Mitsubishi International Corporation	Kevin Fallon	Senior Vice President
NATHALIN SHIPPING PTE LTD	KIM FOO HON	SENIOR COMMERCIAL MANAGER	
NATHALIN SHIPPING PTE LTD	MOHAMMAD EMDAD H OSSAIN	ASSISTANT MANAGING DIRECTOR	
OMV SUPPLY & TRADING SINGAPORE PTE. LTD.	KENNETH LEK	SENIOR EXPERT FEEDSTOCK ORIGINATION	



Attendee List

Country	Company	Name	Position
	OMV SUPPLY & TRADING SINGAPORE PTE. LTD.	RAYMOND KEE HUAT ONG	SENIOR EXPERT FEEDSTOCK ORIGINATION
	Oxyde Chemicals Singapore Pte Ltd	Vasquez Villarreal Julio Andres	Trader
	PCS PTE. LTD.	BEE LING Tan	GM (Marketing, Sales and Feedstock)
	PCS PTE. LTD.	SHIBAYAMA Hisashi	MANAGING DIRECTOR
	PETROCHEM MIDDLE EAST FZE	Nazan Nobakht Davanlou	Group Chartering & Logistics Director
	PETROCHEM MIDDLE EAST FZE	Rohan Yogesh Mehta	Managing Director
	PETROCHEM MIDDLE EAST FZE	Venugopalan Nayar	CEO
	PLANET ASIA PTE LTD	KIM LENG TAN	CEO
	PLANET ASIA PTE LTD	WENBIN CHENG	BUSINESS DIRECTOR
	Sagar Chemicals Private Limited	Harsh Purwar	Commercial Director
	SCIC	Henri Nejade	Chairman
	SCIC	Lee Wang Koh	Executive Director
	SCIC	Mei Ting Gina Ling	Deputy Manager
	SCIC	Hong Choon Lee	Senior Manager
	SGX Group	Ximeng Li	Commodity Derivatives
	SGX Group	Kenneth Ng	Commodities Specialist
	Shenship (Singapore) Pte Ltd	GLEN LEE	COMMERCIAL EXECUTIVE
	Singapore Infotech Pte Ltd	Ramasamy Vetri Selvam	Director
	SKY PETRO-CHEM PTE LTD	Sriram Kuppuswamy	Director
	SP CHEMICALS PTE LTD	HIAN SIANG CHAN	CEO
	Stolthaven Terminals	Xin Ying Lim	Business Development
	Sumitomo Corporation Asia & Oceania Pte Ltd	Mun Kit Yue	General Manager
	Sumitomo Corporation Asia & Oceania Pte Ltd	YOKE KHIONG Chee	DEPUTY GROUP GM
	Sumitomo Seika Singapore Pte Ltd	Chee Seng Wong	Managing Director
	Sumitomo Seika Singapore Pte Ltd	Kai Yew Chong	General Manager
	THE POLYOLEFIN COMPANY (S) PTE LTD	CHUNG YEH TEO	DEPARTMENT HEAD (SALES & MARKETING)
	THE POLYOLEFIN COMPANY (S) PTE LTD	CHOON LEE PUA	GENERAL MANAGER (SALES & MARKETING)
	Tricon Energy Middle East DMCC	Ashish Mahavir Tawakley	Global Product Director
	TotalEnergies	Philippe Vindevoghel	Vice-President, decarbonization chemical industry & industrial Gases
	Vantage Shipbrokers	YONG SIEW KUAN	Research Analyst
	Vopak	Vicky Adjanto	Business Analyst
	Vopak	Ting Ting Lu	Global Business Development
	Vopak	Olivier Letange	Sales Manager
	Vopak Terminals Singapore Pte Ltd	Chen Howe Leong	Senior Sales Manager
	Vopak Terminals Singapore Pte Ltd	Jie Qian Loh	Sales Manager
	VTTI Asia Pte Ltd	Ser Yin Chong	Commercial Manager, Chemicals (Global)
	Westlake Corporation	XIONGYING Pang	Global Vice President, and Asia Head



Attendee List

Country	Company	Name	Position
	Winsway Energy Pte. Ltd.	YIFENG SHEN	Trader
	Winsway Energy Pte. Ltd.	KWANG HYUK CHOI	Head of Petrochemical
	Winsway Energy Pte. Ltd.	WANPING WANG	Trader
	YOUSHINE PTE. LTD.	Max Wee	Director
Spain	FORESA	Antonio Tourino Couso	Director of Marketing & Business Development
	FORESA	Luis Castro Besada	Technical Assistance Responsible
Taiwan	A AND B CHEMICAL CORPORATION	TA-WEI LIN	Manager
	Asia Polymer Corporation	KO-MING HUANG	Director of Sales Dept.
	CHANG CHUN PLASTICS CO., LTD.	HOU-FU CHEN	PRESIDENT
	CPC CORPORATION, TAIWAN	YIH-PING WANG	Director
	CPC CORPORATION, TAIWAN	YU CHUN CHIEN	Planer
	CTCI Corporation	YAO-HUNG WANG	Vice President
	CTCI FOUNDATION	Huang chin Hung	Researcher
	Dell Technologies	Benicio Yang	Senior Manager
	FAR EASTERN NEW CENTURY CORPORATION	MENGCHANG CHUEH	C.O.O.
	FORMOSA PLASTICS CORPORATION	YUNTSING OU	Vice President
	FORMOSA PLASTICS CORPORATION	HSIN HSIAO CHOU	Senior Administrator
	FORMOSA PLASTICS CORPORATION	CI-YOU LI	Marketing Strategist
	FORMOSA PLASTICS CORPORATION	CHEN-HUA TU	Senior Manager
	FORMOSA PETROCHEMICAL CORPORATION	HSUEN -CHENG LIN	Advanced Administrator
	Grand Pacific Petrochemical Corp.	Chia Hsiung Tseng	President
	Industrial Technology Research Institute	YU-CHEN LI	Associate Researcher
	Industrial Technology Research Institute	Liu ChihChung	Division Director
	Industrial Technology Research Institute	CHIH-CHIANG CHANG	Manager
	International CSRC Investment Holdings Co., Ltd.	CHENG-HSIEN TSAI	Assistant Manager
	LCY CHEMICAL CORP.	Chiu Yuan Chen	Assistant Manager
	LCY CHEMICAL CORP.	SHIH-YAO CHOU	Director
	LCY CHEMICAL CORP.	BO-WEI LEE	Group Chairman
	LCY CHEMICAL CORP.	TSAI-HSIN HUNG	chairman
	LCY CHEMICAL CORP.	Yi Feng Chiang	Assistant Manager
	Methyl Co., Ltd.	WAN-CHEN CHUNG	CEO
	Petrochemical Industry Association of Taiwan(PIAT)	MIHN TSAO	Chairman
	Petrochemical Industry Association of Taiwan(PIAT)	LI-CHUN HO	Secretary General
	Petrochemical Industry Association of Taiwan(PIAT)	CHIN-WEI HUANG	Planning secretary
	TAITRA	Chih-Chu Liang	Director
	Taiwan Research Institute	ShangPo Wang	Section Chief
	Taiwan Styrene Monomer Corporation	BO YU HUANG	Business Specialist
	Taiwan Styrene Monomer Corporation	Yen-Hsiang Chao	Sales Representative
	Taiwan VCM Corporation	JUN-CHANG YUH	President



Attendee List

Country	Company	Name	Position
	Taiwan VCM Corporation	Yiching Wu	Assistant Manager
	TASCO Chemical Corporation	SHANG-PIN WU	President
	TASCO Chemical Corporation	KUO CHIANG LAI	Junior Vice President
	TASCO Chemical Corporation	TZU LING LIN	Section Manager
	TASCO Chemical Corporation	CHI-HONG HWANG	Executive Vice President
	TSRC Corporation	Kaihang Chu	Manager
	TSRC Corporation	HSIN-YI HUNG	Principal Officer
	UPC Technology Corporation	SHU CHIEN PI	President
	USI Corporation	YIH-GUEI WU	Chairman
	USI Corporation	YU-REY LEE	Assistant Manager of Export Sales
	Yuen Liang Industrial Co., LTD	Yuan Tsung Kuo	Vice President
	Yuen Liang Industrial Co., LTD	TING YUN PHAN	Purchaser
Thailand	AGC Vinythai Public Company Limited	Naruedom Lacharojana	Senior Vice President - Procurement and Supply chain
	AGC Vinythai Public Company Limited	Tanatip Lertbanditkul	Business Intelligence Manager
	AGC Vinythai Public Company Limited	Kunanon Saejia	Department Manager - Strategic Raw Materials and Utility Supply
	AGC Vinythai Public Company Limited	Kannapat Somprayoon	Deputy Department Manager Government and External Relations Department
	AGC Vinythai Public Company Limited	Sathita Taksadej	Government & External Relations Senior officer II
	AGC Vinythai Public Company Limited	Apichart Kijjaroenvisal	Executive Vice President – Special Assignment
	AGC Vinythai Public Company Limited	Napisa Sanguansripisut	Business Intelligence Manager
	AGC Vinythai Public Company Limited	Dusita Kolaka	Deputy Division
	AGC Vinythai Public Company Limited	Sathita Taksadej	Senior Officer
	Amata U Co., Ltd	Chawalit Tippawanich	CEO
	Amcor Flexibles Asia Pacific	Supattra Prathummek	Regional Commercial Product Management Lead
	Bangkok Industrial Gas Co., Ltd. (BIG)	Chaiwat Vimnananupong	Senior Business Development
	Bangkok Industrial Gas Co., Ltd. (BIG)	Tanawit Harnkitcharoen	Market Intelligence Section Manager
	Bangkok Synthetics Co., Ltd (BST)	Kittiphot Injan	Business Analyst
	Bangkok Synthetics Co., Ltd (BST)	Thansamorn Thammasiri	Analyst
	Bangkok Synthetics Co., Ltd (BST)	Atcharaphan Nguanprasert	Marketing Analyst
	Bangkok Synthetics Co., Ltd (BST)	Chalermpon Tungseng	Commercial Executive
	Bangkok Synthetics Co., Ltd (BST)	Chayapong Paseephol	Deputy Managing Director – Commercial and Business Operations
	Bangkok Synthetics Co., Ltd (BST)	Sunthorn Prasopchingchana	Managing Director
	BCGeTEC	Treerat Vacharanukrauh	Manager
	BCGeTEC	Apinan Soottitantawat	Director



Attendee List

Country	Company	Name	Position
	BST ENEOS Elastomer Co.,Ltd	Jittimar Wattanapanee	Procurement and Company Secretariat Department Manager
	BST ENEOS Elastomer Co.,Ltd	Kamonwan Suwanchatchai	Procurement Division Manager 1
	BST ENEOS Elastomer Co.,Ltd	Jiratchaya Tounthai	Senior Procurement Officer
	BST ENEOS Elastomer Co.,Ltd	Seree Sereesirikachorn	Deputy Sales & Marketing Department Manager
	Continental Petrochemicals (Thailand) Co., Ltd.	Cecep Setiono Setiono	Commercial
	Continental Petrochemicals (Thailand) Co., Ltd.	Robert Jhonson	Commercial
	Continental Petrochemicals (Thailand) Co., Ltd.	Piyada Sakulbunarak	Chief Operating Officer
	Control Union (Thailand) Co. Ltd	Stephan Moreels	Managing Director
	Covestro (Thailand) Co., Ltd.	Nisa Suttipornphaisankula	Managing Director
	Covestro (Thailand) Co., Ltd.	Chaiyut Changjenrob	Site Manager - Map Ta Phut
	Covestro (Thailand) Co., Ltd.	Chanyoot Rerkprathana	Head of Procurement
	Department of Climate Change and Environment (CCE)	Parichart Hanrueangdet	Director of GHG Inventory Section
	Department of Climate Change and Environment (CCE)	Nitipa Worrapantrakul	Environmentalist ,Senior Professional Level
	Department of Climate Change and Environment (CCE)	Seetala Chantes	Environmental Officer
	Department of Climate Change and Environment (CCE)	Sasiwimon Wichadee	Environmental Officer
	Department of Energy Business (DOEB)	Nisachol Pluemjai	Plan and Policy Analyst, Professional Level
	Department of Energy Business (DOEB)	Nichaphat Jittangkoon	Plan and Policy Analyst, Practitioner Level
	Department of Energy Business (DOEB)	Apirudee Kemngern	Plan and Policy Analyst
	Department of Foreign Trade (DFT)	Titirat Phatanavitayakul	Trade Officer
	Department of Foreign Trade (DFT)	Atcharaporn Chailoet	Trade Officer
	Department of Mineral Fuels (DMF)	Pichitchai Pongtham	Engineer
	Department of Trade Negotiations (DTN)	Waroot Suleesatira	Trade Officer
	Dow Chemical Thailand Ltd.	Vichan Tangkengsirisin	President of Dow Thailand Group
	Dow Chemical Thailand Ltd.	Ekkasit Lakkananithiphan	Senior Executives VP
	Dow Chemical Thailand Ltd.	Somsak Rungchawalnont	Commercial Manager
	Dow Chemical Thailand Ltd.	Komson Chanotran	Commercial Manager
	Dow Chemical Thailand Ltd.	Pratichaya Kulrapurk	Product Manager
	Dow Chemical Thailand Ltd.	Nitipat Prititammapokin	Customer Manager
	Dow Chemical Thailand Ltd.	Chatchavarn Watanakhiri	Government Affairs Director
	Energy Policy and Planning Office (EPPO)	Prasert Sinsermsuksakul	Chief Oil and Liquefied Petroleum Gas Group
	Energy Policy and Planning Office (EPPO)	Arjaree Kiatfuengfoo	Policy and Plan Analyst, Professional level
	Energy Policy and Planning Office (EPPO)	Suwanna Suntararak	Plan and Policy Analyst, Professional Level
	Energy Policy and Planning Office (EPPO)	Kamnalin Theeraratananon	Senior Policy And Planning Analyst
	Energy Research Institute (ERI), CU	Nitida Nakapreecha	Researcher



Attendee List

Country	Company	Name	Position
	Energy Research Institute (ERI), CU	Supawat Vivanpatarakij	Researcher
	Faculty of Environment and Resource Studies, MU	Allan Sriratana Tabucanon	Deputy Dean
	Faculty of Public Health, MU	Sarawut Thepanondh	Dean
	GC-M PTA Company Limited	KASEM LEEWONGCHAROEN	President
	GC-M PTA Company Limited	NAOHIRO TANIGAKI	Sr.Vice President
	GC-M PTA Company Limited	RONACHAI PRASERTKANCHANA	VP-Marketing
	GC-M PTA Company Limited	SUPAT KANJANOPAS	Manager
	GC-M PTA Company Limited	SITA SUNGCHAROEN	Freight Executive
	GC-M PTA Company Limited	AMORN KITICHAIWAT	Business Analyst
	GC-M PTA Company Limited	PRANGTHONG THONGKORN	Manager
	GC-M PTA Company Limited	RYOTA YAMA	Export Sales
	GC-M PTA Company Limited	PARICHART	Export Sales
		KITSONGSERMTHON	
	GC-M PTA Company Limited	Wittaya Lilayuthalert	Manager
	GC-M PTA Company Limited	Pasakorn Patarnchewin	Analyst
	Hanwa Thailand Co.,Ltd	Shingo Komatsu	Manager
	HMC Polymers	Corso Krua-Chottikul	President
	HMC Polymers	Kessaraporn Trongtorsak	VP - Sales, Marketing and Innovation
	HMC Polymers	Thien Krua-Chottikul	Department Manager
	IHS GLOBAL (THAILAND) COMPANY LIMITED	Suchada Passararat	
	Indorama Ventures	Yashovardhan Lohia	Executive President - Group CEO
	Indorama Ventures	Sunil Fotedar	President, Global Manufacturing Head - Aromatics
	Indorama Ventures	Rangsarit Janinta	Industry Analyst-Global Procurement
	Indorama Ventures	Panas Keonoom	Industry Analyst
	Indorama Ventures	Alexandru Erhan	Strategy Head
	Indorama Ventures	Nuntiporn Tirakitpairaj	Business Development Analysis
	Indorama Ventures	Kulprabhassorn Kritapongseth	Strategy and Projects
	Indorama Ventures	Anthony M. Watanabe	CHIEF SUSTAINABILITY OFFICER
	Industrial Estate Authority of Thailand (IEAT)	Jariya Sukapan	Director - Environment, Safety and Occupational Health
	Industrial Estate Authority of Thailand (IEAT)	Buppa Kawinvasin	Deputy Governor (Sustainable Development)
	IRPC Public Company Limited	Dechathorn Thisithsahkorn	Marketing Strategy and Data Science



Attendee List

Country	Company	Name	Position
	IRPC Public Company Limited	Voravan Chaimuang	Senior Vice President Petrochemical Business Marketing
	IRPC Public Company Limited	PROMPORN SINSOKE	Senior Vice President
	IRPC Public Company Limited	VIPARAT WATTANAKIJ	Senior Vice President
	IRPC Public Company Limited	Terdkiat Prommool	President and CEO
	IRPC Public Company Limited	Chanicha Nontasatiankorn	Public Relations
	JGSEE, KMUTT	Kasemsan Manomaiphiboon	Lecturer
	Maptaphut Tank Terminal Co., Ltd.	Witton Pradubsripetch	Managing Director
	Mitsui & Co., (Thailand) Ltd.	Yosuke Sakurai	General Manager
	Mitsui & Co., (Thailand) Ltd.	Takao Ito	Senior Vice President, General Manager
	MODERN CHEMICAL CO.,LTD.	Pratana Pratitnayouth	
	MODERN CHEMICAL CO.,LTD.	Chaiyapat Chaipatcharanon	
	Nagase (Thailand) co.,Ltd.	Natapaphas Wongworanont	Assistant Sales Manager
	Office of NESDC	Kittiboon Taopittayathorn	Plan and Policy Analyst, Professional Level
	Office of NXPO	Nuwong Chollacoop	Assistant to the President
	Office of The Permanent Secretary, MOE	Boontawee Lertpanyapornchai	Policy and Planning Analyst
	Pepsico	Thanadej Trakulyingyong	Corporate Affairs Lead – Thailand
	Petroleum and Energy Institute of Thailand (PEIT)	Kurujit Nakornthap	Executive Director
	Petroleum and Energy Institute of Thailand (PEIT)	Ruengsak Thitiratsakul	Advisor
	Petroleum and Energy Institute of Thailand (PEIT)	Dusadee Chareonchitswad	Deputy Executive Director
	Petroleum and Energy Institute of Thailand (PEIT)	Sakawduan Tavarom	Chief Researcher
	Petroleum and Energy Institute of Thailand (PEIT)	Roongtip Kruesarn	HRD Program Manager
	Petroleum and Energy Institute of Thailand (PEIT)	Wipaporn Vangriya	Researcher
	Petroleum and Energy Institute of Thailand (PEIT)	Kwanruthai Rachabungsa	Senior Analyst
	Petroleum and Energy Institute of Thailand (PEIT)	Kornkamon Kanokkantapong	Senior Analyst
	Petroleum and Energy Institute of Thailand (PEIT)	Chayanat Rajbangsa	Senior Analyst
	Petroleum and Energy Institute of Thailand (PEIT)	Apinya Surakit	Analyst
	Petroleum and Energy Institute of Thailand (PEIT)	Kritsanucha Chaichana	Human Resource Development Staff
	Petroleum and Energy Institute of Thailand (PEIT)	Thongtip Ratanarat	Member of Council of Trustees and Advisor
	PETROMAT, CU	Hathaikarn Manuspiya	Acting Director
	Plastics Institute of Thailand (PIU)	Sataporn Spanuchart	Director of Data and Market Research
	Plastics Institute of Thailand (PIU)	Kanchanok Klaidee	Analyst
	Plastics Institute of Thailand (PIU)	Kanthita Sitisarn	Analyst
	Pollution Control Department (PCD)	Mothinee Aopreeya	Environmentalist Professional Level
	Pollution Control Department (PCD)	Chaiyo Juisiri	Environmentalist, Expert Level



Attendee List

Country	Company	Name	Position
	Pollution Control Department (PCD)	Suthinee Puangsuwan	Environmentalist
	Pollution Control Department (PCD)	Sunanta phontavong	Environmentalist
	Pollution Control Department (PCD)	Apisara Lekhalawan	Environmental Operations
	PTT Global Chemical Public Company Limited	Somchai Muyjeen	Senior Planning and Analyst
	PTT Global Chemical Public Company Limited	Veerapat Tantayakom	Division Manager
	PTT Global Chemical Public Company Limited	Daorung Tirawongkusol	Division Manager
	PTT Global Chemical Public Company Limited	ASAWIN PANTERDTHAI	Senior Market Analyst
	PTT Global Chemical Public Company Limited	Tharinee Dachophonchai	Senior Market Analyst
	PTT Global Chemical Public Company Limited	SIRITHEP VADRAKCHIT	Senior Market Analyst
	PTT Global Chemical Public Company Limited	Thanadech Ngamthanawit	Senior Analyst
	PTT Global Chemical Public Company Limited	Lucksamon Deevongkij	Analyst
	PTT Global Chemical Public Company Limited	Kavalin Kiatsoongchart	Analyst
	PTT Global Chemical Public Company Limited	PAKORN PALADJI	Analyst
	PTT Global Chemical Public Company Limited	Patcharamon Rattanasrikaew	Acting Vice President
	PTT Global Chemical Public Company Limited	Abhirat Nakvichit	Division Manager
	PTT Global Chemical Public Company Limited	NARONGSAK JIVAKANUN	Chief Executive Officer
	PTT Global Chemical Public Company Limited	Toasaporn Boonyapipat	President
	PTT Global Chemical Public Company Limited	SAKESIRI PIYAVEJ	Senior Vice President
	PTT Global Chemical Public Company Limited	Kanittha Thipayawong	Analyst
	PTT Global Chemical Public Company Limited	SAROJ PUTTHAMMAWONG	Chief Operating Officer
	PTT Global Chemical Public Company Limited	SIRIDECH KUMVONGDEE	Executive Vice President
	PTT Global Chemical Public Company Limited	Chananchida Wiboonkanarak	Executive Vice President
	PTT Global Chemical Public Company Limited	Warophat Kimchuwani	Vice President
	PTT Global Chemical Public Company Limited	Bachari Koanantakul	Senior Market Analyst
	PTT Global Chemical Public Company Limited	Netnipa Renuchart	Vice President
	PTT Global Chemical Public Company Limited	Sansanee Boonchit	Officer
	PTT Public Company Limited	SANGKHAE PITICHAICHAN	Senior Analyst
	PTT Public Company Limited	Jaturong Worawitsurawatthana	Senior Executive Vice President
	PTT Public Company Limited	Thanyachanok Narongchai	Manager
	PTT Public Company Limited	Pattarakit Watsanserekul	Senior Sales Representative
	PTT Public Company Limited	NAPAPA INTHARAWIJITR	Senior Sales Representative
	PTT Public Company Limited	NAIYARIT SANPHOL	Analyst
	PTT Public Company Limited	DAUNGSAMORN KUMRAI	Analyst
	PTT Public Company Limited	Sukontasak Vanitchanon	Senior Analyst
	PTT Public Company Limited	SAITHIP SOONTHORNPAN	General Manager
	PTT Public Company Limited	PAKANAN CHANKLUM	Senior Analyst
	PTT Public Company Limited	Prapassorn tevaphruck	Senior Analyst
	PTT Public Company Limited	Prasong intaranongpai	Chairman of The Institute of Industrial Energy
	PTT Public Company Limited	Noppawan Phuycharoen	Vice President
	PTT Public Company Limited	Suwimol chaluaydumrong	Vice President
	PTT Public Company Limited	Ungkana Dechwongwatthana	Senior Analyst



Attendee List

Country	Company	Name	Position
	PTT Public Company Limited	Pornchai Kengpanyadee	Manager
	PTT Public Company Limited	Pattheera Suansawat	Analyst
	PTT Public Company Limited	Yaowalak Tangchitpiyanond	Senior Analyst
	PTT Public Company Limited	KASAMA SEUBBUK	Analyst
	PTT Public Company Limited	Warittha Srichuay	Senior Corporate Commutation Officer
	PTT Public Company Limited	ATCHARIYA CHAROENSAK	Executive Vice President
	PTT Public Company Limited	SUWARA BOONPAKORN	Analyst
	QatarEnergy Bangkok	Pornsak Thaipalitcharoen	Country Manager
	Rayong Olefins Co., Ltd.	Chakorn Kraivchien	Managing Director
	SCG Chemicals Public Company Limited	Sakchai Patiparnpreechavud	Chief Executive Officer & President
	SCG Chemicals Public Company Limited	Chatri Eamsobhana	Chief Commercial Officer
	SCG Chemicals Public Company Limited	Kulachet Dharachandra	EVP and General Director - LSP
	SCG Chemicals Public Company Limited	Suracha Udomsak	Chief Operations and Innovation Officer
	SCG Chemicals Public Company Limited	Komsan Techapas	Business Supply Chain Director
	SCG Chemicals Public Company Limited	Slil Siripong	Director - Finance and Strategy
	SCG Chemicals Public Company Limited	Rungthiwa Tangkulwarodom	Head of Planning - Chemicals Business
	SCG Chemicals Public Company Limited	Thanapat Kawetraiphop	Performance Polymers Business Director
	SCG Chemicals Public Company Limited	Nicha Charnpreechakul	Manager - Hydrocarbon Market Intelligence
	SCG Chemicals Public Company Limited	Srisiri Anantuntikul	Head of Portfolio Management
	SCG Chemicals Public Company Limited	Navanat Mahankasuvan	Manager - Demand Management
	SCG Chemicals Public Company Limited	Wiwat Threerathatphisian	Manager - Strategic Planning, Commercial
	SCG Chemicals Public Company Limited	Manatcha Raksamata	Assistant Public Communications Manager
	SCG Chemicals Public Company Limited	Namthip Samphowprasert	Brand Management and Social Inclusion Director
	SCG Chemicals Public Company Limited	Poramate Chairat	Sustainable Development Director
	SCG Chemicals Public Company Limited	Wanida Sukcharoenchai	Manager-Business Foresight
	SCG Chemicals Public Company Limited	Wanut Kaewkomintawong	Manager attached to Planning
	SCG Chemicals Public Company Limited	Duangkamol Puapongsakorn	Senior Analyst
	SCG Chemicals Public Company Limited	Varidsara Numaroang	Analyst
	SCG Chemicals Public Company Limited	Bhanuphong Naknakorn	Manager - ESG Integration
	SCG Chemicals Public Company Limited	Kontawan Poopat	Improvement Process Engineer
	SCG Chemicals Public Company Limited	Weruka Rattanavaraha	ESG Manager
	SCG Chemicals Public Company Limited	Chatpong Supatanapat	monomer & Acrylic Sheet Business Division Manager
	SCG Chemicals Public Company Limited	Worapanee Chaisamran	Manager - Market Intelligence and Hedging
	SCG Chemicals Public Company Limited	Pintusorn Ruangdech	Senior Assistant Manager – Hydrocarbon Market Intelligence



Attendee List

Country	Company	Name	Position
	SCG Chemicals Public Company Limited	Thongchan Sanguanwong	Head of Business Development - Commercial
	SCG Chemicals Public Company Limited	Udomsak Surajittipong	Manager-Polyolefins & Vinyl Market Intelligence
	SCG Chemicals Public Company Limited	Butra Boonliang	Head of Technology Strategy and Portfolio Management and Head of Climate Resilience Office
	SCG Chemicals Public Company Limited	Griddipong Boontharig	Senior Strategist-ESG Strategy
	South City Petrochem Company Limited	Boonsom Watcharachanchai	Executive Vice President
	South City Petrochem Company Limited	Niwat Thammarakkhit	Assistant Vice President
	South City Petrochem Company Limited	Boonsong Pitakkotchakorn	Assistant Vice President
	Thailand Development Research Institute (TDRI)	Ekjaree Thanasawangkul	Manager, EIS (Economic Intelligence Service)
	Thailand Development Research Institute (TDRI)	Kirida Bhaopichitr	Research Director
	Thai Ethoxylate Company Limited	ANUPONG PHITUKPONG	Managing Director
	Thailand Science Research and Innovation (TSRI)	Vissanu Meeyoo	Vice President
	Thaioil Energy Services Company Limited	Nakarin Rujipunya	Commercial Analyst
	Thaioil Energy Services Company Limited	Pompiman Srisatabusaya	Manager-Pricing & Commercial Value Management And Include Cfp Project Task
	Thaioil Energy Services Company Limited	Peerapat Santimaneerat	Assistant Manager-Pricing & Commercial Value Management
	Thaioil Energy Services Company Limited	Prin Harinsuta	Petrochemical Business Explorer
	Thaioil Energy Services Company Limited	Jedsada Chavalitkul	Assistant Manager-Petrochemical Business Explore
	Thai Oil Public Company Limited	Chairat Aranyasathat	Manager-Chemical Value Chain Analytics
	Thai PET Resin Company Limited	SITTITEP KITTIKUN	Market Analyst
	Thai PET Resin Company Limited	Chutamas Tanyongmaskul	VP-Marketing
	Thai Plastic and Chemical Public Company Limited	Paisan Lorpongpaiboon	General Manager
	Thai Plastic and Chemical Public Company Limited	Tanida Pornpitug	Personal Assistant to Manufacturing Director-Vinyl
	Thai Plastic and Chemical Public Company Limited	Wichai Techachindawong	General Purpose Polymers Business Director
	Thai Polyethylene Co., Ltd.	Salin Panichsarn	Managing Director
	Thai Synthetic Rubbers Company Limited	Toshifumi Fujioka	Senior Executive Vice President
	Thai Synthetic Rubbers Company Limited	Tetsuya Kinutani	Executive Vice President
	Thai Synthetic Rubbers Company Limited	Toemphong Puvanattvattana	Sales&Marketing Manager
	Thai Synthetic Rubbers Company Limited	Sadudee Ratanavipupong	Senior Sales Engineer
	Thai Synthetic Rubbers Company Limited	Putthipong Papharatsakul	Sales Engineer
	Thai Synthetic Rubbers Company Limited	Nattavut Ngamphaiboon	Senior Corporate Strategist
	Thai Synthetic Rubbers Company Limited	Benjaphol Tangsripairoje	Executive Vice President



Attendee List

Country	Company	Name	Position
	Thai Synthetic Rubbers Company Limited	Boonsom Puangmanee	Plant Manager
	Thai Tank Terminal	Wai Leong Jansen Chee	Business Development Manager
	Thai Tank Terminal	Wongdern Parinyatanagul	Commercial Supervisor
	The Federation of Thai Industries (FTI)	Chana Poomee	Chairman of The Water Institute for Sustainability
	The Federation of Thai Industries (FTI)	Chawalit Tippawanich	Chairman of Petrochemical Industry Cluster
	The Federation of Thai Industries (FTI)	Rungnapa Janchookiat	Chairman of Petroleum Refining Industry Club
	The Federation of Thai Industries (FTI)	Nuttapol Nopparatwong	Petroleum Refining Industrial Club
	The Federation of Thai Industries (FTI)	Watit Kaewwaewnoi	Director of Thailand Institute of Packaging and Recycling Management for Sustainable Environment (TIPMSE)
	The Federation of Thai Industries (FTI)	Panrat Phechpakdee	Director
	The Federation of Thai Industries (FTI)	Nintira Abhisinha	Board of Committee and Secretary, Climate Change Institute (CCI)
	The Federation of Thai Industries (FTI)	Julachet Wuthiwaropas	Director Representative, Climate Change Institute (CCI)
	The Federation of Thai Industries (FTI)	Anusorn Suksiripong	Manager of Economic and Academic Affairs Department
	The Federation of Thai Industries (FTI)	Pipath Kittipaparrat	Acting Director of Industrial Promotion and Support Department
	The Federation of Thai Industries (FTI)	Arnon kanjanaraweekul	Officer
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Pongsak Urajananon	Secretary General Plastic Industry Club
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Apichai Chareonsuk	Chairman
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Suravut Premyodin	Secretary General
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Nattapon Choonchuachan	Secretary General
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Venus Chantacheevakul	Committee
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Cheewanan Chompuchan	Manager
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Kanpirom Yangsup	Analyst
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	La-ong Kanchanachai	Committee
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Supachai Watanangura	Honorary President of FTIPC
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Adithep Bisalbutr	Honorary President of FTIPC



Attendee List

Country	Company	Name	Position
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Eakarat Thongtawach	Honorary President
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Charoenchai Pratuangsukri	Honorary President
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Warawan Tippawanich	Former Vice Chairman
	The Federation of Thai Industries, Petrochemical Industry Club (FTIPC)	Vorapong Vorasuntharosoht	Advisor
	The Office of Industrial Economic (OIE)	Boworn Kitiphaisalnon	Specialist Plan and Policy Analyst
	The Office of Industrial Economic (OIE)	Supaphorn Thammakan	Operational Plan and Policy Analyst
	The petroleum and petrochemical college	Nuttapol Risangud	
	The petroleum and petrochemical college	Pramoch Rangsunvigit	
	The petroleum and petrochemical college	Sitinjak Ebennezer	Student volunteer
	The petroleum and petrochemical college	Muhammad Sulthan Arkana	Student volunteer
	The petroleum and petrochemical college	Thipsirin Wongjaiyen	Student volunteer
	The petroleum and petrochemical college	Wasupon Wongvitvichot	Student volunteer
	The petroleum and petrochemical college	Zen Adi Laksana	Student volunteer
	The petroleum and petrochemical college	Chau Vi Khang Ngo	Student volunteer
	The petroleum and petrochemical college	Ananda Cahya Chairunnisa	Student volunteer
	The petroleum and petrochemical college	Annisa Riyanti	Student volunteer
	The petroleum and petrochemical college	Dinh Hai Pham	Student volunteer
	The petroleum and petrochemical college	Aqiel Siraj El Sayyid Adam	Student volunteer
	The petroleum and petrochemical college	Echa Febriyana Fn	Student volunteer
	The petroleum and petrochemical college	A Layusa Nurmaida	Student volunteer
	The petroleum and petrochemical college	Bayu Setiawan	Student volunteer
	The petroleum and petrochemical college	Abdul Nggofur	Student volunteer
	The petroleum and petrochemical college	Alieu D. Moore, Jr	Student volunteer
	The petroleum and petrochemical college	Fatwa Khoirun Nadhor	Student volunteer
	The petroleum and petrochemical college	Muhammad Fariz Abdul Jabbar	Student volunteer
	The petroleum and petrochemical college	Kaung Myat Htet	Student volunteer
	The petroleum and petrochemical college	Dilanka Dimuthu Kumara	Student volunteer
	The petroleum and petrochemical college	Mithuna Acharige	
	The petroleum and petrochemical college	Boonyarach Kitiyanan	Professor
	The petroleum and petrochemical college	NU NU TUN	Student volunteer
	Thai Plastic and Chemical Public Company Limited	Booranin Kamponpan	Assistant General Manager
	TIChE	Surachate Chalothorn	President
	TPI Polene Public Company Limited	Virat Chatdarong	Vice President
	TPI Polene Public Company Limited	Porakrit Leophairatana	Vice President
	UBE Chemicals (Asia) Public Company Limited	Anusara Suthikulavet	President and Chief Executive Officer
	UBE Chemicals (Asia) Public Company Limited	Kengkaj Pattamarat	Plant Manager
	UBE Chemicals (Asia) Public Company Limited	Seksan Dendumrongkul	Plant Manager
	VISTEC	Somlak Ittisarnonnachai	Head of Science And Laboratory



Attendee List

Country	Company	Name	Position
	VISTEC	Pattarawan Intasian	Postdoc
	VISTEC	Phatsawit Wuamprakhon	Postdoctoral Researcher
Timor Leste	TIMOR GAP, E.P.	Tito Felicio Horta Lemos	Director Greater Sunrise Development
	TIMOR GAP, E.P.	Roberto Mario Belo	Senior Manager for LNG, Refinery & Petrochemical
	TIMOR GAP, E.P.	Edmundo Soares	Team Leader of Refinery and Petrochemical
	TIMOR GAP, E.P.	Carmelita Marcal Baptista	Senior Process Engineer
Turkey	KAREX POLYMERS & PETROCHEMICALS LTD.STI	CEMIL CAKAR	CHAIRMAN
	LIKIT KIMYA SANAYI VE TICARET A.S.	İsmail Cem Sürücü	Board Member
	LIKIT KIMYA SANAYI VE TICARET A.S.	Berkay Tosun	Foreign Purchasing Manager
	Penthol SA	Bahadır Yilmazer	Commercial Manager Petrochemicals
	PETKIM PETROCHEMICAL HOLDING INC	HATEM UMUT KUZUCULAR	Petrochemical Exports & Trading Director
	RÖNESANS	OKAY USAL KAYAOGLU	GENERAL MANAGER
United Arab Emirates	Engro Eximp FZE	Ismail Bitirim	Chief Commercial Officer
	Gulf Petrochemicals and Chemicals Association (GPCA)	Abdulwahab Al Sadoun	Secretary General
United Kingdom	Argus Media	Chuck Venezia	SVP, Chemicals
	Argus Media	Sarah Rae	VP, Olefins and derivatives
	Argus Media	Muhamad Fadhil	SVP, Strategy & Business Development
	Argus Media	Matthew Rajendra	Chemicals Business Development Manager, Asia and Middle East
	Argus Media	Michael Vitello	Global Editor, Vinyls
	Argus Media	Angela Joe	Vice President, Crude C4s and derivatives
	Argus Media	Brian Leonal	Editor, Chemicals - Asia
	Argus Media	Becky Zhang	Lead Methanol Consultant, Asia
	Argus Media	Jacky Wang	Chemicals Team Leader
	Argus Media	Timo Tumuscheit	VP, Business Development Chemicals, Asia and Middle East
	Argus Media	Shien Lee Toong	Associate Editor, Chemicals
	Argus Media	Debjyoti Dutt	Vice President
	Argus Media	Ashish Kulkarni	Lead Aromatics Consultant - Asia
	Blue Grove Limited	Stephen Blackburn	Director
	INEOS Inovyn	Alastair Croall	VP Business Development
	ICIS	BALASUBRAMANIAM RAMANI	Director of Sustainability Consulting



Attendee List

Country	Company	Name	Position
	ICIS	Jonathan Chou	Markets Editor
	ICIS	Angeline Soh	Senior Editor
	ICIS	Lufei Wu	Markets Editor
	ICIS	Alex Alfred Lidback	VP – Head of Chemical Analytics
	ICIS	Jing Liu	Head of Asia Petchem Analytics
	ICIS	Lijia Sun	Senior Analyst
	ICIS	Ting Yu	Senior Analyst
	ICIS	Jing Yi	Senior Analyst
	ICIS	Helen Mcgeough	Global Analyst Team Lead, Plastics Recycling
	ICIS	Soline Guérineau	Head of Sustainability Strategy,
	ICIS	John Richardson	Senior Executive, Business Solutions Group
	ICIS	Stefano Zehnder	VP – Consulting
	ICIS	Sungdae Cho	Head of Sales, APAC
	ICIS	Soohwee Peh	Managing Editor, Asia and Middle East
	ICIS	Joy Lee	Head of Marketing, APAC
	ICIS	Chun Kit Jonathan Yee	News Reporter
	ICIS	Nurluqman Suratman	Deputy News Editor
	ICIS	Jiming Zhang	Senior Analyst
	ICIS	Shariene Goh	Petrochemical Senior Analyst
	ICIS	Yireh Ham	Head of Sales, Korea
	ICIS	Josh Quah	Markets Editor
	Opes International Limited	Vasco ANTUNES	Global Procurement Manager
	Opes International Limited	DANIELA ALMEIDA	COO
	Opes International Limited	Abel Goh	Commercial Manager Middle East, Asia & Oceania
	Quantum Commodity Intelligence	Johnny Huang	
	Stolthaven	Min Zhang	Commercial Manager
	Stolt-Nielsen	Meijuan XU	General Manager
	Wood Mackenzie	Chris Liu	Senior Research Analyst
	Wood Mackenzie	Jing Luo	Managing Consultant
	Wood Mackenzie	Jie Su	Senior Research Analyst
	Wood Mackenzie	Chim Tatt Chin	Tech Sales

United States	AmSty	JOHN MEDICO	Vice President
	AmSty	Mike Coburn	Feedstocks Manager
	AOC	jason pahules	Senior Procurement Manager
	AOC Resins	Daniel Bowser	Sr Procurement Manager
	Chemical Market Analytics by OPIS	Nao Terada	Associate Director, Sales & Business Development
	Chemical Market Analytics by OPIS	Vincent Chong Yeow Tan	Inside Sales Manager



Attendee List

Country	Company	Name	Position
	Chemical Market Analytics by OPIS	Virendra Rathore	Associate Director, Sales & Business Development
	Chemical Market Analytics by OPIS	Xueyan Lu	Director, Research and Analysis
	Chemical Market Analytics by OPIS	Jeremy Wong	Assistant Director, Sales
	Chemical Market Analytics by OPIS	Dewey Johnson	Senior Vice President, Global Head
	Chemical Market Analytics by OPIS	Ashish Mukund Pujari	Vice President, Aromatics and Fibres
	Chemical Market Analytics by OPIS	Young Ho Song	Executive Director, APAC C4 & Elastomers
	Chemical Market Analytics by OPIS	Utpal Nareshbhai Sheth	Vice President, Polyolefins
	Chemical Market Analytics by OPIS	Chia Hung Kuo	Director, Asia/ISC Vinyls & ISC Chlor-alkali
	Chemical Market Analytics by OPIS	Jang Bok Lee	Executive Director, Asia Aromatics
	Chemical Market Analytics by OPIS	Weiming Chen	Executive Director, Asia Olefins
	Chemical Market Analytics by OPIS	Serena Chieh Jiun Seng	Associate Director Content APAC
	Chemical Market Analytics by OPIS	Koon Lip, Terence Peh	Associate Director, Aromatics and Fibres
	Chemical Market Analytics by OPIS	Xiaomeng Ma	Director, Asia Methanol
	Chemical Market Analytics by OPIS	Yi Ling Tan	Director, Asia Polyolefins
	Chemical Market Analytics by OPIS	Raheel Shafi	Vice President, Consulting
	Chemical Market Analytics by OPIS	Yi Ling Tan	Associate Director, Research and Analysis
	Chemical Market Analytics by OPIS	Wee Yuiin Soh	Vice President, Global Marketing
	Chemical Market Analytics by OPIS	Han Tine Lim	Senior Specialist, Global Marketing
	Chemical Market Analytics by OPIS	Lee Shiong Lew	Vice President, Sales - Asia Pacific
	Chemical Market Analytics by OPIS	Leshan Hou	Associate Director, Research and Analysis
	Chemical Market Analytics by OPIS	Kevin Longworth	Research and Analysis Director - Acrylonitrile
	Chemical Market Analytics by OPIS	Lihuang Chen	Director, Sales & Business Development
	Chemical Market Analytics by OPIS	Yen Tong Wong	Inside Sales Representative
	DAXX, LLC	Alexandre Diederichs	Chief Operations Officer
	Energy Transfer.com	Charles Johnson	Sr Director Petrochemicals
	Gantrade Corporation	Hemal Aaron Parekh	President
	Gantrade Corporation	Jaikumar Moorthy	Vice President
	Geno (Genomatica)	Lars Knutstad	Associate Director, Bio-BDO Technology Licensing
	Geno (Genomatica)	Aleks Durdevic	Vice President, Bio-BDO Technology Licensing
	McKinsey & Company	Davis Arifin	Associate Partner
	McKinsey & Company	Avinash Goyal	Senior Partner
	McKinsey & Company	Sheng Hong	Senior Partner



Attendee List

Country	Company	Name	Position
	McKinsey & Company	MARCO MODER	PARTNER
	S&P Global Commodity Insights	Sukanya Boonneung	Chemical Consulting Director
	S&P Global Commodity Insights	Hong Shen	Principal Analyst, Aromatics
	S&P Global Commodity Insights	FangFang Wang	Associate Director
	S&P Global Commodity Insights	Kate Lee	Associate Director, Aromatics
	S&P Global Commodity Insights	Fumiko Dobashi	Manager, Price Reporting, APAC Chemicals
	S&P Global Commodity Insights	Shaohua Feng	Executive Director, Polymers
	S&P Global Commodity Insights	Alvin Ang	Director, Inorganics
	S&P Global Commodity Insights	Richard Charlesworth	Executive Director, IPCA
	S&P Global Commodity Insights	Zhi Xuan Ho	Price Reporter, APAC Chemicals
	S&P Global Commodity Insights	Esther Ng	Specialist, APAC Chemicals
	S&P Global Commodity Insights	Hormuzd Karanjia	Executive Director- Chemical Consulting
	S&P Global Commodity Insights	Pankaj Rao	Sr. Price Reporter, APAC Chemicals
	S&P Global Commodity Insights	Andrew Neale	Global Aromatics Lead
	S&P Global Commodity Insights	Su Yeen Cheong	Editorial Director
	S&P Global Commodity Insights	Garrie Li	Chemical Insights APAC Lead
	S&P Global Commodity Insights	Andrea Kio	Marketing Specialist
	S&P Global Commodity Insights	Vorarat Vongpadungkiat	Commercial Director
	S&P Global Commodity Insights	Xinan Kwa	Associate New Business Manager
	S&P Global Commodity Insights	Sanjay Sharma	Vice President, Chemical Consulting
	S&P Global Commodity Insights	Kobboon Chadcham	Consultant
	S&P Global Commodity Insights	Kaihong Jin	Director
	S&P Global Commodity Insights	Waranyou Tuntanatewin	Principal consultant
	S&P Global Commodity Insights	Kitiya Atthaiwat	Consulting Manager
	S&P Global Commodity Insights	Bing Rong Ng	Director
	S&P Global Commodity Insights	TAEHYUN KIM	Consulting Manager
	S&P Global Commodity Insights	Brijesh Desai	Senior Research Analyst
	S&P Global Commodity Insights	Su Pei Lim	Senior Principal Research Analyst
	S&P Global Commodity Insights	Bernd Helbing	Director C4's & Elastomers
	S&P Global Commodity Insights	Nan Wang	Senior Product Manager
	S&P Global Commodity Insights	Hazel Goh	Senior Research Analyst
	S&P Global Commodity Insights	Maoshi Guan	Director, Specialty Chemicals
	S&P Global Commodity Insights	Amanda Wan Ying Chia	Analyst
	S&P Global Commodity Insights	Neetu Singh	Associate Director
	S&P Global Commodity Insights	Daniel Evans	Vice President, Consulting
	S&P Global Commodity Insights	Aaron Cheong	Associate Director, Feedstocks
	S&P Global Commodity Insights	Stephanie Liew	Director, Specialist Sales, APAC
	S&P Global Commodity Insights	James Chia	Associate Director, Specialist, Global Accounts, Chemicals
	S&P Global Commodity Insights	Livvy Tan	Senior Commercial Specialist, Gas,



Attendee List

Country	Company	Name	Position
	S&P Global Commodity Insights	Anupam Bagri	Power, Climate Solutions & Chemicals Commercial Lead, India
	S&P Global Commodity Insights	Anthony Tso	Director
	S&P Global Commodity Insights	Sophie Su	AD Methanol and Derivatives, APAC
	S&P Global Commodity Insights	Ning Fu	Director, Olefins & Derivatives
	S&P Global Commodity Insights	Walt Hart	VP, Head of Global Olefins
	S&P Global Commodity Insights	wing Zhang	Principal Analyst-Chemical
	S&P Global Commodity Insights	Ximeng Li	Commodity Derivatives
	S&P Global Commodity Insights	SHANSHAN DAI	Director, Fibers
	S&P Global Commodity Insights	Joyce Lee	Director, Olefins & Derivatives APAC
	S&P Global Commodity Insights	Paul Joo	Director
	S&P Global Commodity Insights	Yasmeen Khan	Director- Aromatics
	S&P Global Commodity Insights	Jesse Tijerina	Global Polymers Lead
	S&P Global Commodity Insights	Daniel Wu	Director Relationship Management
	Sphera Solutions Inc	Justin Ng	Solution Consultant
	TPC Group LLC	Marcus Garcia	Business Director, Performance Materials
	TPC Group LLC	Brian Ruggiano	Business Director C4 Sales and Trading
	Tricon Energy Ltd	Sanjay Moolji	Global Polymers Director
	Univar Solutions	Sergio Miguel Toledo Tirado	Business Director Latin America
	US Petrochemicals	Laique Rehman	Director
Vietnam	Stavian Chemical	Tony Dinh	CEO
	Toyota Tsusho Vietnam Co., Ltd	DOAN THI THANH PHUONG	Group Leader
	Van Long CDC Investment Trading JSC	Tien Sy Nguyen	Head of Solvents Department
	Van Long CDC Investment Trading JSC	Viet Dung Nguyen	Vice General Director
	Van Long CDC Investment Trading JSC	Truong Vinh Nguyen	Head of Sales Solvents Department
	VIET PHAT CHEMICAL TRADING COMPANY LIMITED	NGUYEN ANH TUAN	DIRECTOR



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