

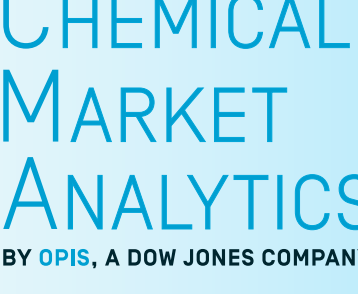
APIC 2025 Program at a glance

May 15 (Thu), 2025

Time	Morning Session	Presented by:	Location
09:00-10:20	Petrochemicals: A High-Stakes Race Demanding Endurance and Determination	 S&P Global Commodity Insights	Convention Centre B2
10:20-10:40	Networking Break		
10:40-12:00	From Black Gold to New Frontiers: Petrochemical Value Chain Outlook	 CHEMICAL MARKET ANALYTICS <small>BY OHLU, A DOW JONES COMPANY</small>	Convention Centre B2
12:00-13:40	Networking Lunch		Convention Centre A2
Time	Afternoon Session	Presented by:	Location
13:40-15:00	Shifting Paradigms: Geopolitics, Energy Transition, Sustainability and the Future of Petrochemicals	 I·C·I·S <small>Independent Commodity Intelligence Services</small>	Convention Centre B2
15:00-16:00	The Asia-Pacific Advantage: Asian Petrochemical Hub	 argus	Convention Centre B2
16:00-16:20	Networking Break		
16:20-17:00	Chemicals 4.0: Unlocking Value Through AI & Analytics	McKinsey & Company	Convention Centre B2
17:00-17:30	China's Role in Shaping the Future of the Asian Petrochemical Market	 CNCIC <small>CHINA NATIONAL CHEMICAL INVESTMENT CORPORATION</small>	Convention Centre B2

May 16 (Fri), 2025

Time	Morning Session	Presented by:	Location
09:00-10:20	Opening Address		Convention Centre B2
10:20-10:40	Networking Break		
10:40-12:10	Exclusive Panel : "The Role of the Chemical Industry in a Transformed World"		Convention Centre B2
12:10-14:00	Networking Lunch		Convention Centre A2
14:00-17:00	Committee Meeting (15:30-15:45 Networking Break) 1. Sustainability & Circular Economy 2. General Matters & Raw Materials 3. Polyolefins 4. Styrenics 5. PVC 6. Synthetic Rubbers 7. Synthetic Fiber Raw Materials 8. Chemicals		
18:30-21:00	Farewell Party		Convention Centre B2

Time	1. Sustainability & Circular Economy	Presented by:	Location
14:00-15:15	On the Path to Progress or a Race Against Time	 I·C·I·S <small>Independent Commodity Intelligence Services</small>	Convention Centre B2
15:15-15:45 with Networking Break	The Future of Plastics: Scaling Innovation & Investment for a Circular Economy	 CHEMICAL MARKET ANALYTICS <small>BY OHLU, A DOW JONES COMPANY</small>	Convention Centre B2
15:45-17:00	Reimagining Petrochemicals	 argus	Convention Centre B2

Time	2. General Matters & Raw Materials	Location
14:00-14:30	Recent bandwagons in the feedstocks world	Lotus suite 7
14:30-15:00	The Energy Transition – Time for Feedstock to Shine Again	
15:00-15:30	Naphtha pricing dynamics and its impact on aromatics trade flows in Asia	
15:30-15:45	Networking Break	
15:45-16:15	Prospects For Asian Benzene Post Derivative Expansion Cycle	Lotus suite 7
16:15-16:45	Navigating the emerging Asian bionaphtha market	
16:45-17:00	Q & A	

Time	3. Polyolefins	Location
14:00-14:30	Emerging Applications and Market Diversification Opportunities	Lotus suite 5, 6
14:30-15:00	Global Polyolefins Outlook – A Challenging Road to Recovery	
15:00-15:30	Charting a New Course for Asian Polyolefins	
15:30-15:45	Networking Break	
15:45-16:15	China's Polyolefins Strategy: Evolving to Meet New Challenges	Lotus suite 5, 6
16:15-16:45	Navigating a Changing Polyolefins Trade Landscape	
16:45-17:00	Q & A	

Time	4. Styrenics	Location
14:00-14:30	The tug of war between benzene and styrene to survive the market downturn	Lotus suite 3, 4
14:30-15:00	What sets the Benzene price in a structural oversupplied by-product market? " & " Who is starving in the global glut?	
15:00-15:30	China's changing role and outlook for Asia's Styrene Market	
15:30-15:45	Networking Break	
15:45-16:15	Challenges and Opportunities as Supply Wave Wanes	Lotus suite 3, 4
16:15-16:45	Exploration of Development Trajectory and Evolution of China Styrene Industrial China during Expansion Period	
16:45-17:00	Q & A	

Time	5. PVC	Location
14:00-14:30	The evolution of chlor-vinyl balances	Lotus suite 1, 2
14:30-15:00	A trade shift of Asian PVC amid tightening PVC regulation.	
15:00-15:30	Maximizing Opportunities: Adapting to the Shifting Trends in the Chlor-Alkali Market	
15:30-15:45	Networking Break	
15:45-16:15	Evolving Chlor-alkali Demand Catalyst by Energy Transition	Lotus suite 1, 2
16:15-16:45	Navigating through PVC Market Recovery	
16:45-17:00	Q & A	

Time	6. Synthetic Rubbers	Location
14:00-14:30	Reading the Tea Leaves: A Clearer View of the Global C4s and Elastomers Market	Lotus suite 12
14:30-15:00	Butadiene: The evolving role of Southeast Asia in light of its increasing influence on the Asia market	
15:00-15:30	The Next Level: How Asia is Moving Up the Synthetic Rubber Value Chain	
15:30-15:45	Networking Break	
15:45-16:15	Lengthening C4s and its impact on derivatives	Lotus suite 12
16:15-16:45	Changing butadiene trade-flows and cracker consolidations	
16:45-17:00	Q & A	

Time	7. Synthetic Fiber Raw Materials	Location
14:00-14:30	PX : China's economic recovery takes center stage as aura of blending demand area	Lotus suite 11
14:30-15:00	PX/PTA – the Darkest Hour Before Dawn ?	
15:00-15:30	Asia Polyester Chain Market Outlook	
15:30-15:45	Networking Break	
15:45-16:15	Status Quo and Future Development of China's Polyester Industry	Lotus suite 11
16:15-16:45	Is the Downcycle Behind Us?	
16:45-17:00	Q & A	

Time	8. Chemicals	Location
14:00-14:30	Challenges and opportunities in Southeast Asia methanol market	Lotus suite 10
14:30-15:00	Polylactic Acid – Circular Economy	
15:00-15:30	Isocyanate market: A path to past prosperity or a new era?	
15:30-15:45	Networking Break	
15:45-16:15	How will low carbon methanol markets take shape in Asia? (Growth prospects for low carbon methanol)	Lotus suite 10
16:15-16:45	Polyamide 6 and 66 Intermediates - at a Crossroads of Challenges and Opportunities	
16:45-17:00	Q & A	